

LKP Finance Ltd.

CIN : L65990MH1984PLC032831

Reg. Off.: 203, Embassy Centre, Nariman Point, Mumbai – 400 021.

Tel.: 4002 4785/86 - Fax : 2287 4787 – Website : www.lkpsec.com

e.mail id: lkpfininvestor.relations@lkpsec.com

NOTICE OF POSTAL BALLOT TO MEMBERS

Pursuant to Section 110 of the Companies Act, 2013(Act) read with the Companies (Management and Administration) Rules, 2014, the Company has on 15th February, 2018:

- i. Completed dispatch of Postal Ballot Notice along with Postal Ballot Form and a self-addressed postage prepaid business reply envelope to the Members, who do not have registered e-mail ids; and
- ii. Emailed the Notice of Postal Ballot to the Members who have registered e-mail ids; for seeking approval of the members, in respect of the business contained in the said Postal Ballot Notice dated 13th February , 2018 , by way of Postal Ballot/e-voting.

The Notice has been sent to all the Members/Beneficiaries, whose names appeared on the Register of Members/Record of Depositories as on 9th February 2016. Voting Rights shall be reckoned on the paid-up value of shares registered in the name of the Member(s) as on that date and any person who is not a member as on the said record date should treat this Notice for information purposes only.

The Notice alongwith instructions for voting is also available on the Company's website at www.lkpsec.com and also on website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com . In case of non-receipt of Postal Ballot Form / Notice, the members may apply for duplicate to Adroit Corporate Services Pvt. Ltd., Registrar and Share Transfer Agent of the Company at their e-mail id – 'sandeeph@adroitcorporate.com' or contact the undersigned at the address/email id given above.

As required, the Company is also offering facility to the members to exercise their right to vote on business contained in the postal ballot notice by e-voting, through platform provided by NSDL. The member can opt for only one mode of voting i.e. either by physical postal ballot form or through e-voting.

The voting period, both through physical postal ballot form and through e-voting, shall commence on 16th February, 2018 (10.00 A.M.) and shall end on 17th March, 2018 (5.00 P.M.). Any Postal Ballot received from the member after 17th March, 2018 (5.00 P.M.) will not be valid and voting whether by post or by electronic means shall not be allowed beyond the said date.

The results of postal ballot will be declared/announced at the Registered Office of the Company at 203, Embassy Centre, Nariman Point, Mumbai 400021 on Tuesday, 20th March, 2018 before the close of business hours and will be intimated to BSE Limited and will also be placed on the website of the Company at www.lkpsec.com and NSDL at www.nsdl.co.in alongwith the scrutinizer's report.

Any queries/grievances in respect of e-voting may be addressed to – Mrs. Pallavi Mhatre, Asst. Manager, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013; Phone no. 022-24994600/1800-222-990; Email id: evoting@nsdl.co.in . The members may also write to the Company Secretary at lkpfininvestor.relations@lkpsec.com or contact at 022-40024721 for queries/grievances in respect of voting.

Date: 16th February 2018
Mumbai

For LKP Finance Limited
Girish Innani
General Manager (Legal) & Company Secretary