

LKP FINANCE LIMITED

Registered Office : 203, Embassy Centre, Nariman Point, Mumbai 400 021. India
Tel No : 91-022 40024785, Fax No. 91-022 22874787, Website : www.lkpsec.com, E-mail : girish_inani@lkpsec.com
CIN : L65990MH1984PLC032831

POSTAL BALLOT FORM

Sr. No.:

1. Name and Registered Address of the sole / first named Shareholder:	:	
2. Name(s) of Joint-Holder(s), if any: (in Block Letters)	:	
3. Registered folio no./DP ID No./Client ID No.* (*Applicable to Shareholders holding shares in dematerialised form)	:	
4. Number of equity shares held	:	

5. I/We hereby exercise my/our vote in respect of the resolutions to be passed through postal ballot for the business stated in the Postal Ballot Notice dated 28th November, 2015 of the Company by sending my/our assent or dissent to the said resolutions by placing the tick (✓) mark at the appropriate box below:

Item No.	Brief Description of the Resolutions	No. of Equity Shares held	I/We assent to the resolution (FOR)	I/We dissent to the Resolution (AGAINST)
1.	Approval of the Composite Scheme of Arrangement amongst LKP Finance Limited and LKP Securities Limited and their respective shareholders and creditors.			
2.	Approval of the members for reduction in the Securities Premium Account of the Company and Capital Redemption Reserve on account of buy back of Equity Shares of the Company in terms of the Composite Scheme of Arrangement.			

Place:

Date:

(Signature of the Shareholder)

ELECTRONIC VOTING PARTICULARS (Applicable for Individual Members only)

EVEN (E-Voting Event Number)	USER ID	PASSWORD / PIN

Note : Kindly read the instructions printed overleaf before filing the form.

Last date for receipt of Postal Ballot Forms by Scrutinizer is Saturday, 9th January 2016.

INSTRUCTIONS TO SHAREHOLDERS OPTING FOR VOTING IN PAPER MODE / POSTAL BALLOT

1. A shareholder desiring to exercise vote by Postal Ballot may complete this Postal ballot Form (no other form or photo copy thereof is permitted to be used for the purpose) and send it to the Scrutinizer in the attached self-addressed postage prepaid envelope. Postage will be borne and paid by the Company. Envelope containing Postal Ballot Forms, if deposited with the Company in person or if sent by courier at the expense of the shareholder, will also be accepted.
2. This form should be completed and signed by the shareholder. In case of joint holding, this form should be completed and signed (as per the specimen signature registered with the Company) by the first named shareholder and in his absence, by the next named shareholder. Unsigned/ incomplete Postal Ballot Forms will be rejected.
3. There will be only one Postal Ballot Form for every folio, irrespective of the number of joint shareholders.
4. The right of voting by Post Ballot shall not be exercised by a Proxy.
5. Where the Postal Ballot Form has been signed by an authorized representative of a body corporate, a certified copy of the relevant authorization to vote on the Postal Ballot should accompany the Postal Ballot Form. A member may sign the form through an Attorney appointed specifically for this purpose, in which case an attested true copy of the Power of Attorney should be attached to the Postal Ballot Form.
6. A shareholder need not use all his votes nor he need to cast all his votes in the same way.
7. Duly completed Postal Ballot Form should reach the Scrutinizer by 5.00 p.m. on 9th January, 2016 . Any Postal Ballot Form received after this date will be strictly treated as if reply from such shareholder has not been received.
8. A shareholder may request for a duplicate Postal Ballot Form, if so required. However, the daily filled in duplicate Postal Ballot Form should reach the Scrutinizer not later than the date specified at item 7 above.
9. Shareholders are requested not to send any other paper along with the Postal Ballot Form in the enclosed self addressed postage prepaid envelope.
10. The Scrutinizer's decision on the validity of the Postal Ballot Form and any other related matter will be final.

INSTRUCTIONS TO SHAREHOLDERS OPTING FOR E-VOTING

Members are requested to follow the instructions below to cast their vote through e-voting:

1. User ID and password for e-voting is provided in the table given overleaf. Please note that the password is an initial password.
2. Launch internet browser and type the following URL: <https://www.evoting.nsdl.com>
3. Click on Shareholder – Login
4. Put User ID and password as initial password noted in step (1) above. Click Login
5. Home page of e-voting opens. Click on e-voting: Active Voting Cycles
6. Select "EVEN" of LKP Finance Limited
7. Now you are ready for e-voting as Cast Vote page opens
8. Cast your vote by selecting appropriate option and click on "Submit" and also "Confirm" when prompted
9. Upon confirmation, the message "Vote cast successfully" will be displayed
10. Institutional members (i.e. other than individuals, HUF, NRIs, etc.) are required to send scanned copy (PDF/JPG format) of the relevant Board Resolution/Authority letter, etc. together with attested specimen signature(s) of the duly authorized signatory(ies) who are authorised to vote, to the Scrutinizer through e-mail njawasa@yahoo.co.in with a copy marked to evoting@nsdl.co.in
11. You can also update your mobile number and e-mail id in the user profile details of the folio which may be used for sending future communication(s).

GENERAL INSTRUCTIONS

1. During the voting period, shareholders of the Company, holding shares in either physical form or in dematerialized form, as on the cut-off date of 7th December, 2015, may cast their vote electronically or through Postal Ballot.
2. Voting by Postal Ballot, both in physical form and e-voting, can be exercised only by the shareholder or his/her duly constituted attorney or in case of bodies corporate the duly authorised person. It cannot be exercised by a proxy.
3. Once you have voted on the resolution, you will not be allowed to modify your vote.
4. The Company has appointed Mr. Nishant Jawasa, Proprietor of M/s Nishant Jawasa & Associates, Practicing Company Secretaries of Mumbai, as the Scrutinizer to scrutinize the Postal Ballot and e-voting process in a fair and transparent manner.
5. Voting period commences on and from 10th December, 2015 at 9 a.m. and ends on 9th January, 2016 at 5.00 p.m.
6. The results of the Postal Ballot and e-voting will be declared on or before Wednesday, 13th January, 2016.
7. In case Members cast their vote both by Postal Ballot and e-voting, the votes cast through e-voting shall prevail and the votes cast through Postal Ballot Form shall be considered invalid.