

Annexure I

The financial details and capital evolution of the transferee/resulting company for the previous 3 years as per the audited statement of Accounts:

(Rs in Crores except EPS and Book Value)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2014-2015	2013-2014	2012-2013
Equity Paid up Capital	5.25	5.25	5.25
Reserves and surplus (P&L A/c)	(3.40)	(3.53)	1.34
Carry forward losses	-	-	-
Net Worth	30.87	30.71	23.59
Miscellaneous Expenditure	-	-	-
Secured Loans	57.99	36.30	50.22
Unsecured Loans	-	-	-
Fixed Assets	5.90	7.85	6.60
Income from Operations	57.89	38.54	41.98
Total Income	59.46	39.87	44.20
Total Expenditure	60.42	46.20	47.39
Profit before Tax	(0.96)	(6.34)	(3.18)
Profit after Tax	0.14	(4.87)	(3.19)
Cash profit	3.80	(1.79)	(0.07)
EPS	0.06	(1.86)	(1.22)
Book value	11.76	11.70	8.99

