



# LKP Finance Ltd.

Regd. Off.: 203 Embassy Centre, Nariman Point, Mumbai - 400 021.  
Tel.: 4002 4785 / 86 • Fax : 2287 4787 • Website : www.lkpsec.com  
CIN : L65990MH1984PLC032831

18<sup>th</sup> May 2015

To  
Dy. Manager  
Dept. of Corporate Services  
B S E Limited  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001

Dear Sir,

**Scrip Code: 507912**

**Re : Outcome of Board Meeting**

With reference to our intimation dated 11<sup>th</sup> May 2015 this is to inform you that the Board of Directors of the Company at their meeting held on Monday 18<sup>th</sup> May, 2015 have considered and approved subject to statutory approvals, a scheme of arrangement by de-merger of Company's SEBI registered Intermediaries Business of the Company into its Subsidiary i.e. LKP Securities Limited.

Whereby upon the coming into effect of the Scheme and in consideration of the transfer & vesting of Demerged Undertaking of the LKP Finance Limited (Transferor Company) in to LKP Securities Limited (Transferee Company) in terms of the Scheme, the Transferee Company shall, issue and allot to each member of the Transferor Company equity shares in the Transferee Company, in the ratio of 6 (Six) equity shares of the face value of Rs. 2/- (Rupees Two) each (credited as fully paid-up) of the Transferee Company for every 1 (One) equity share of the face value of Rs. 10/- (Rupees Ten) each (credited as fully paid-up) held by such member in the Transferor Company as on the record date to be decided subsequently for the purpose.

Yours faithfully,  
For LKP Finance Limited

(Girish Innani)  
General Manager (Legal) &  
Company Secretary

