



## 1. Technical Research Desk

### • Technical Reports - Equity

- This week's LKP Equity Spade Report recommendation, Finolex Cables Ltd.

#### FINOLEX CABLES LTD

Buy: Rs. 553-546

Stop Loss: Below  
Rs. 520 CB

Target: Rs. 575/600

Duration: 1 Week

Final report performance: 2.7%

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Important Market &  
Industry Information

## 2. Commodity & Currency Research Desk

- Rupee in the week traded flat in range bound sessions as dollar vs rupee traded in range of 81.40-81.85 with weekly closing in base range. Thanksgiving holidays and lack of important data kept prices neutral. Rupee saw heavy weakness against euro and gbp as fed's meeting minutes updates showed less intent towards higher hikes ahead. Sending other currencies high with 2% odd gains against the dollar.
- Gold prices stayed neutral between 52250-52800 as dollar index weakness helped Gold stay positive above \$1750 in comex and above ₹52500 in MCX.
- LKP Commodity Spade a weekly pick, new report will be out on Monday, 28th Nov 2022, Report will be available on our LKP Research page

Commodity Research: [Learn More](#)

- This week's LKP Commodity Spade Report recommendation, MCXBULLDEX Dec

MCXBULLDEX

Sell: Rs. 14580

Stop Loss:  
Rs. 14815

Target: Rs. 14100

Duration: 1 Week

Final Performance: CALL OPEN LTP 14625



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**Important Market & Industry Information**

**Upcoming IPO**

**IPO**  
**₹ENA**



**Uniparts India Limited**

**LKP**  
Since 1948

LKP Securities Limited

**Offer Opens On:** Wed, 30<sup>th</sup> Nov, 2022

**Face Value:** Rs.10/-

**Offer Closes On:** Fri, 2<sup>nd</sup> Dec, 2022

**Offer Details:** Offer for Sale of 14,481,942 Equity Shares

**Promoters:** Gurdeep Soni & Paramjit Singh Soni.

**Mode of Payment:** All Retail Application Compulsorily in UPI Mode. Application made using third party UPI or ASBA Bank A/c are liable to be rejected.

**Registrar:** Link Intime India Private Limited.

**Offer Size (Amt.):** ₹ 794 cr - ₹ 836 cr  
**Price Band:** ₹ 548 - ₹ 577

**Bid Lot:** 25 Equity Shares and multiple thereof  
**Listing:** BSE & NSE

**Business Overview:** Uniparts India a global manufacturer of engineered systems and solutions and are one of the leading suppliers of systems and components for the off-highway market in the agriculture and construction, forestry and mining ("CFM") and aftermarket sectors on account of its presence across over 25 countries (Source: CRISIL Report). Uniparts a concept-to-supply player for precision products for off-highway vehicles ("OHVs") with presence across the value chain. Company product portfolio includes core product verticals of 3-point linkage systems ("3PL") and precision machined parts ("PMP") as well as adjacent product verticals of power take off ("PTO"), fabrications and hydraulic cylinders or components thereof. Company have a leading presence in the manufacture of 3PL and PMP products globally on account of us serving some of the largest global companies (Source: CRISIL Report). Most of products are structural and load bearing parts of the equipment and are subject to strict tolerances, specifications and process controls. A series of precision engineering process steps converge in to manufacturing of these products. Company had an estimated 16.68% market share\* of the global 3PL market in Fiscal 2022 in terms of value and an estimated 5.92% market share\*\* in the global PMP market in the CFM sector in Fiscal 2022 in terms of value. Company also cater to the aftermarket segment especially for 3PL product range. Company provide replacements of 3PL parts to organized aftermarket retailers and distributors in North America, Europe, South Africa and Australia.

**Competitive Strengths:**

- Leading market presence in global off-highway vehicle systems and components segment
- Engineering driven, vertically integrated precision solutions provider
- Global business model optimizing cost-competitiveness and customer supply chain risks
- Long-term relationships with key global customers, including major original equipment manufacturers, resulting in a well-diversified revenue base
- Strategically located manufacturing and warehousing facilities that offer scale and flexibility
- Healthy financial position with robust financial performance metrics
- Experienced Promoters and qualified senior management team

**Comparison with Listed Industry Peers:** No listed peer companies in India.

**Price Chart For Retail Investor**

No of Shares	Amount @ Rs. 237/-
25	14425
50	28850
75	43275
100	57700
125	72125
150	86550
175	100975
200	115400
225	129825
250	144250
300	173100
325	187525

**Financial Highlights:**

Restated Consolidated Statement of Profit and Loss (Rs. in Crores)

Particulars	For the Period Ended 30 <sup>th</sup> June, 2022	For the Period Ended 31 <sup>st</sup> March, 2022
Total Revenue	346.84	1227.42
Total Expenses	282.57	1001.72
Profit / (Loss) After Tax	50.52	166.89

**Offer Allocation (@ Upper Price Band)**

QIB 50%	72,40,970 Equity Shares ( Rs. 418 Cr )
NII 15%	21,72,292 Equity Shares ( Rs. 125 Cr )
Retail 35%	50,68,680 Equity Shares ( Rs. 292 Cr )

**Post Issue Timetable**

Finalization of the Basis of Allotment	On or about Wednesday, Dec 7, 2022
Refund/Unblocking ASBA Fund	On or about Thursday, Dec 8, 2022
Credit of Equity Shares to DP A/c	On or about Friday, Dec 9, 2022
Trading Commences	On or about Monday, Dec 12, 2022

- The UPI Mandate acceptance time for Retail and NII Bidders (Bid up to Rs. 5,00,000 ) shall expire at 5.00 P.M. on the Closing Day of the IPO i.e. 2<sup>nd</sup> Dec., 2022.
- Application Amount above Rs. 5,00,000 will be having separate Syndicate ASBA application forms and bidded by ASBA Bank Only.

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**Fixed Deposit**

**BAJAJ FINANCE LIMITED**

**Fixed Deposits Application Form for Resident Individuals**

<b>HIGHEST SAFETY</b>	<b>LOAN AGAINST DEPOSIT AVAILABLE</b>
Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)	As per RBI guidelines, loan against deposit is available after 3 months from the date of deposit upto 75% of the deposit principal amount, subject to the terms and conditions of Bajaj Finance Ltd. Interest on such loans will be 2% above the deposit rate. This facility is not available for deposits from minors and NREs.

Rate of interest (% per annum) valid for deposits up to Rs.5 crore (w.e.f 22<sup>nd</sup> November 2022)

**For New/Existing Depositor:**

Period (except table 2)	Interest rates on deposits				
	Cumulative At Maturity	Table 1 Non-cumulative			
		Monthly	Quarterly	Half Yearly	Annually
12 - 23 months	6.80%	6.60%	6.63%	6.69%	6.80%
24 - 35 months	7.25%	7.02%	7.06%	7.12%	7.25%
36 - 60 months	7.50%	7.25%	7.30%	7.36%	7.50%

  

Period	Interest rates on deposits				
	Cumulative At Maturity	Table 2 Non-cumulative			
		Monthly	Quarterly	Half Yearly	Annually
15 months	6.95%	6.74%	6.78%	6.83%	6.95%
18 months	7.00%	6.79%	6.82%	6.88%	7.00%
22 months	7.10%	6.88%	6.92%	6.98%	7.10%
30 months	7.30%	7.07%	7.11%	7.17%	7.30%
33 months	7.30%	7.07%	7.11%	7.17%	7.30%
39 months	7.60%	7.35%	7.39%	7.46%	7.60%
44 months	7.70%	7.44%	7.49%	7.56%	7.70%

**For senior Citizen Deposits:**

Period (except table 4)	Interest rates on deposits				
	Cumulative At Maturity	Table 3 Non-cumulative			
		Monthly	Quarterly	Half Yearly	Annually
12 - 23 months	7.05%	6.83%	6.87%	6.93%	7.05%
24 - 35 months	7.50%	7.25%	7.30%	7.36%	7.50%
36 - 60 months	7.75%	7.49%	7.53%	7.61%	7.75%

  

Period	Interest rates on deposits				
	Cumulative At Maturity	Table 4 Non-cumulative			
		Monthly	Quarterly	Half Yearly	Annually
15 months	7.20%	6.97%	7.01%	7.08%	7.20%
18 months	7.25%	7.02%	7.06%	7.12%	7.25%
22 months	7.35%	7.11%	7.16%	7.22%	7.35%
30 months	7.55%	7.30%	7.35%	7.41%	7.55%
33 months	7.55%	7.30%	7.35%	7.41%	7.55%
39 months	7.85%	7.58%	7.63%	7.70%	7.85%
44 months	7.95%	7.67%	7.72%	7.80%	7.95%

**Contact Us:**

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