



1. Technical Research Desk

• Technical Reports - Equity

- This week's LKP Equity Spade Report recommendation, Star Health and Allied Insurance Company Ltd.

STAR HEALTH AND ALLIED INSURANCE COMPANY LTD

Buy: Rs. 730

Stop Loss: Below
Rs. 694 CB

Target: Rs. 768/805

Duration: 1 Week

Final report performance: -1.2%

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Important Market & Industry Information

2. Commodity & Currency Research Desk

- Rupee traded mixed between the range of 82.20 - 82.65 as dollar index saw range volatility between 112-113. The week saw range moves but broad trend remains weak for rupee due to FII outflows and higher dollar index.
- Gold saw range between 50500-51500 as inflation data anticipating kept traders busy between the said range. Dollar index also saw range swing which kept gold prices weak as prices fell from 52000 to 50350.
- LKP Commodity Spade a weekly pick, new report will be out on Monday, 17th Oct 2022, Report will be available on our LKP Research page

Commodity Research: [Learn More](#)

- This week's LKP Commodity Spade Report recommendation, CRUDE 7700CE

CRUDE 7700CE

Buy: Rs. 185

Stop Loss:
Rs. 119

Target: Rs. 315

Duration: 1 Week

Final Performance: SL HIT AT 119

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Industry Information**

3. Upcoming IPOs

- 1) Concord Biotech Ltd.
- 2) Global Health Ltd.
- 3) Bikaji Foods International Ltd.
- 4) Inox Green Energy Services Ltd.
- 5) Senco Gold Ltd.
- 6) DCX Systems Ltd.
- 7) Landmark Cars Ltd.
- 8) Five-Star Business Finance Ltd.
- 9) Uniparts India Ltd.

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Important Market & Industry Information

NCDs

Issue Details :-

NATIONAL HIGHWAYS INFRA TRUST - NCD

Issue Open	Issue Opens On : Monday, 17 Oct, 2022																
Period	Issue Closes On : Monday, 7 Nov, 2022																
Sector	Roads and Highways																
Rating	The NCDs proposed to be issued pursuant to this issue have been rated 'CARE AAA/Stable' by CARE Rating Limited for an amount of up to ₹ 15,000 million by way of their letter dated October 10, 2022 and rated 'IND AAA/ Stable' by India Rating and Research Private Limited for an amount of up to ₹ 15,000 million by way of the letter dated October 10,2022. The ratings provided by CARE ratings Limited and India Rating and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions.																
Offer Size - (₹)	Public Issue by the Issuer of Secured, Rated ,Listed redeemable non-convertible debenture of Face Value of ₹ 1,000/- each (comprising of 3 (three) separately transferable and redeemable principle parts ("STRPP") namely 1 STRPP A of Face Value of ₹ 300/- 1 STRPP b of Face Value of ₹ 300/- and 1 STRPP C of Face Value of ₹ 400/- for an amount of up to ₹ 15,000 Million ("Total Issue Size"),For an Amount of Up to 7,500million ("Base Issue Size") with an option to retain oversubscription up to ₹ 7,500 Million ("Green Shoe Option ")Aggregating to an Amount of up to ₹ 15,000 million (Hereinafter Referred to us The "Issue"). The Issue will be of up to 15,000,000 NCDs (Consisting of 15,000,000 STRPP A, 15,000,000 STRPP B,15,000,000 STRPP C). The Three STRPP will be of different face Value ,Different Maturity																
Face Value	₹ 1000/- Per Share																
Minimum Application Size and in multiples of NCD thereafter	₹ 10,000 (i.e. 10 NCDs comprising of 10 STRPP A, 10 STRPP B,10 STRPPC) and in multiples of ₹ 1,000 (1 NCD comprising of 1 STRPPA, 1 STRPP B, 1STRPP C) thereafter																
Nature of Instrument	Secured ,Rated, Listed Redeemable Non – Convertible Debentures																
Issuance	Demat Only																
Allotment	First Come first Serve Basis																
Allocation Ratio	Category -I (QIB) -25%, Category -II (Corporate) - 25%,Category – III (HNI) – 25%, Category – IV (Retail) – 25%																
Tenor	STRPP A of NCD – 13 years, STRPP B of NCD -18 years, STRPP C of NCD – NCD – 25 years																
	<table border="1"> <thead> <tr> <th>STRPP</th> <th>Tenor</th> <th>Face Value</th> <th>Principle Redemption</th> </tr> </thead> <tbody> <tr> <td>STRPP A</td> <td>13 Years</td> <td>F.V. (Rs) 300</td> <td>₹ 50,00 in Six Annual Payment from the 8th anniversary of the Deemed Date of Allotment</td> </tr> <tr> <td>STRPP B</td> <td>18 Years</td> <td>F.V. (Rs) 300</td> <td>₹ 50,00 in Six Annual Payment from the 13th anniversary of the Deemed Date of Allotment</td> </tr> <tr> <td>STRPP C</td> <td>25 Years</td> <td>F.V. (Rs) 400</td> <td>₹ 50,00 in Six Annual Payment from the 18th anniversary of the Deemed Date of Allotment</td> </tr> </tbody> </table>	STRPP	Tenor	Face Value	Principle Redemption	STRPP A	13 Years	F.V. (Rs) 300	₹ 50,00 in Six Annual Payment from the 8 th anniversary of the Deemed Date of Allotment	STRPP B	18 Years	F.V. (Rs) 300	₹ 50,00 in Six Annual Payment from the 13 th anniversary of the Deemed Date of Allotment	STRPP C	25 Years	F.V. (Rs) 400	₹ 50,00 in Six Annual Payment from the 18 th anniversary of the Deemed Date of Allotment
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STRPP C	25 Years	F.V. (Rs) 400	₹ 50,00 in Six Annual Payment from the 18 th anniversary of the Deemed Date of Allotment														
Coupon Rate	7.90% p.a.																
Mode of Interest Payment	Semi – Annual																
Registrar to the Issue	KFin Technologies Limited																
Listing	The NCDs are proposed to be listed on NSE & BSE. BSE is the Designated Stock Exchange																

Contact Us:

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