

DYK
LKPs In & Out's – Weekly Bulletin
**Important Market &
Industry Information**

1. Fundamental & Technical Research Desk

• Fundamental Reports - Equity

1. COMPANY REPORTS on Mahindra & Mahindra Ltd. by Mr. Ashwin Patil, Fundamental Research Analyst,Q1 FY23 Result Update

[Read Report](#)

2. Company Report on Balkrishna Industries Ltd. by Mr. Ashwin Patil, Fundamental Research Analyst,Q1 FY23 Result Update

[Read Report](#)

3. Company Report on State Bank of India by Mr. Ajit Kabi, BFSI Research Analyst,Q1 FY23 Result Update

[Read Report](#)

4. Company Reports on Tega Industries Ltd. by Mr. Avinash Kumar, Research Analyst,strong player in a high growth industry

[Read Report](#)

5. Company Reports on Endurance Technologies Ltd. by Mr. Ashwin Patil, Fundamental Research Analyst,Q1 FY23 Result Update

[Read Report](#)

• Technical Reports - Equity

- This week's LKP Equity Spade Report recommendation, Mahanagar Gas Ltd.

MAHANAGAR GAS LTD
Buy: Rs. 820-830
**Stop Loss: Below
Rs. 784 CB**
Target: Rs. 872/916
Duration: 1 Week
Final report performance: Outperformed 5.7%

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2. Commodity & Currency Research Desk

- Rupee traded volatile ended weak in week near 79.75. Dollar index volatile along with crude prices kept volatility into prices between 79.80-79.25 Rupee range can be seen between 79.25-79.95.
- Gold prices traded with gains as geopolitical tensions rose between US and China as visit of US top official nancy pellosy to Taiwan raised objections from China. Gold was seen higher above 52400 in MCX and above near 1790 in comex.
- LKP Commodity Spade a weekly pick, new report will be out on Monday, 15th Aug 2022, Report will be available on our LKP Research page

Commodity Research: [Learn More](#)

- This week's LKP Commodity Spade Report recommendation, ALUMINIUM AUG

ALUMINIUM AUG

Buy: Rs. 212-213

Stop Loss: Below
Rs. 206

Target: Rs. 224

Duration: 1 Week

Final Performance: BOOKED PART AT 215.50 | LTP 219

- LKP Currency Spade a weekly pick, new report will be out on Monday, 15th Aug 2022, Report will be available on our LKP Research page

Currency Research: [Learn More](#)

- This week's LKP Currency Spade Report recommendation, USDINR

USDINR

Buy: Rs. 0.0750-0.09

Stop Loss:
Rs. 0

Target: Rs. 0.25

Duration: 1 Week

Final Performance: SL HIT

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LKP Spade & Trilogy Performance

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LKP SPADE EQUITY MONTHLY PERFORMANCE

MONTH	SPADE (%)	NIFTY (%)
22-JULY	7.5	8.7
22-JUN	2.1	-4.7
22-MAY	5.3	-2.9
22-APR	21.3	-2.1
22-MAR	20.1	8.6
22-FEB	0.2	-6.4
22-JAN	13.1	0.9
21-DEC	14.9	2
21-NOV	3.4	-2.6
21-OCT	-1.3	0.3
21-SEP	6.9	1.2
21-AUG	3.8	8.7
21-JUL	-3	0.3
21-JUN	10	1
Total	104.3	13

*Gross returns performance

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TRILOGY MONTHLY PERFORMANCE

MONTH	TRILOGY (%)	NIFTY (%)
22-Jul	9.6	8.7
22-Jun	1.37	-4.7
22-May	4.7	-2.9
22-Apr	-4.06	-2.1
22-Mar	9.01	8.6
22-Feb	-3.65	-6.4
22-Jan	3.53	0.9
21-Dec	0.04	2
21-Nov	7.1	-2.6
21-Oct	-4.7	0.3
21-Sep	5.85	1.2
21-Aug	-6	8.7
21-Jul	5	0.3
21-Jun	2	1
Total	29.79	13

*Gross returns performance

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LKP Commodity & Currency Performance

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COMM SPADE PICK MONTHLY PERFORMANCE

MONTH	NO OF CALLS	SUCC. CALL	UN SUCC. CALL	SUCC. RATIO	%
22-Jul	3	2	1	67%	-0.36
22-Jun	4	2	2	50%	-0.63
22-May	3	3	0	100%	4.2
22-Apr	4	2	2	50%	0.47
22-Mar	5	4	1	80%	7.86
22-Feb	3	3	0	100%	4.56
22-Jan	5	5	0	100%	8.66
21-Dec	4	2	2	50%	-2.61
21-Nov	4	2	2	50%	-0.96
21-Oct	4	3	1	75%	6.86
21-Sep	4	2	2	50%	0.2
21-Aug	5	5	0	100%	3.54
Total	48	35	13	73.00%	31.79%

*Gross Return Performance

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CURRENCY SPADE PICK MONTHLY PERFORMANCE

MONTH	NO OF CALLS	SUCC. CALL	UN SUCC. CALL	SUCC. RATIO	%
22-Jul	2	2	0	100%	0.8
22-Jun	3	2	1	67%	0.73
22-May	3	2	1	67%	1.16
22-Apr	4	2	2	50%	-1.2
22-Mar	5	2	3	40%	0.48
22-Feb	3	1	2	33%	-0.84
22-Jan	5	3	2	60%	0.34
21-Dec	4	4	0	100%	1.75
21-Nov	4	2	2	50%	0.2
21-Oct	4	3	1	75%	0.83
21-Sep	3	3	0	100%	1.22
21-Aug	4	1	3	25%	-0.97
Total	44	27	17	64%	3.32

*Gross Return Performance

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3. Upcoming IPOs

IPO

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Syrma SGS Technology Limited

Issue Opens On : Fri, 12 Aug, 2022
Issue Closes On : Thu, 18 Aug, 2022
Promoters : Sandeep Tandon, Jasbir Singh Gujral, Veena Kumari Tandon and Tancom Electronics Private Limited.
Registrar : Link Intime India Private Limited.
Face Value : Rs. 10/-
Issue Size : Fresh Issue of Equity Shares aggregating up to Rs. 766 Cr+ Offer for Sale of 3,369,360 Equity Shares
Mode of Payment : All Retail Application Compulsorily in UPI Mode.

Application made using third party UPI or ASBA Bank A/c are liable to be rejected.

Issue Size (Amt.): Rs. 836 - 840 Cr
Price Band : Rs.209 - Rs. 220
Bid Lot : 68 Eq Shares and multiple thereof
Listing : BSE & NSE

Business Overview: Syrma SGS Technology Limited a technology-focussed engineering and design company engaged in turnkey electronics manufacturing services ("EMS"), specialising in precision manufacturing for diverse end-use industries, including industrial appliances, automotive, healthcare, consumer products and IT industries. According to the F&S Report, among the large bouquet of EMS players in India, one of the fastest growing Indian-headquartered ESDM companies. (Source: F&S Report). Company has a track record of technical innovation which involves working with the engineering teams of its marquee customers, and over the years, company have evolved to provide integrated services and solutions to OEMs, from the initial product concept stage to volume production through concept co-creation and product realization. Manufacturing infrastructure enables company to undertake a high mix of products with flexible production volume requirements. Syrma is leaders in high mix low volume product management and present in most industrial verticals. (Source: F&S Report) Further, company is one of the leading PCBA manufacturers in India, supplying to various OEMs and assemblers in the market. (Source: F&S Report). Company is also amongst the top key global manufacturers of custom RFID tags (Source: F&S Report).

- Competitive Strengths :**
- One of the leading design and electronic manufacturing services companies in terms of revenue in Fiscal 2021 driven by focus on quality and customer relationships
 - Consistent track record of financial performance
 - Diversified and continuously evolving and expanding product portfolio and service offerings catering to customers across various industries, backed by strong R&D capabilities
 - Established relationships with marquee customers across various countries
 - State-of-the-art manufacturing capabilities supported by a global supplier network, with a focus on vertical integration
 - Experienced promoters supported with senior management team with proven track record of performance

Comparison with Listed Industry Peers: Dixon Technologies Limited and Amber Enterprises India Limited.

PRICE CHART	FOR RETAIL INVESTOR
NO OF SHARES	AMOUNT @ Rs. 220/-
68	14960
136	29920
204	44880
272	59840
340	74800
408	89760
476	104720
544	119680
612	134640
680	149600
748	164560
816	179520
884	194480

Financial Highlights:		
Restated Standalone Statement of Profit and Loss (Rs. in Crores)		
Particulars	For the Period Ended 31st March, 2022	For the Year Ended 31st March, 2021
Total Revenue	646.26	438.30
Total Expense	606.61	408.14
Profit / Loss After Tax	30.61	28.62

Issue Allocation (@Upper Band)

QIB 50% (of the Net Issue) 1,90,93,769 Equity Shares (Rs. 420 Cr)
 NII 15% (of the Net Issue) 57,28,132 Equity Shares (Rs. 126 Cr)
 Retail 35% (of the Net Issue) 1,33,65,640 Equity Shares (Rs. 294 Cr)

POST ISSUE TIMETABLE

Finalization on the Basis of Allotment	On or about Friday, August 23, 2022
Refund/Unblocking ASBA Fund	On or about Monday, August 24, 2022
Credit of Equity Shares to DP a/c	On or about Tuesday, August 25, 2022
Trading Commences	On or about Wednesday, August 26, 2022

For more information/queries/clarification on the above contact Mr. Dinesh Waghela on: 022-2266 0171 or write to us on ipo@lkpsec.com / dinesh_waghela@lkpsec.com.

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RBI - Floating Rate Saving Bonds, 2020

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RBI – Floating Rate Savings Bonds, 2020 (Taxable)

Who can Apply	Indian Resident Individuals & HUF (NRIs are not eligible for marketing investments in these Bonds)
Issue Price	Rs. 1000/- per Bond
Minimum Investment	Rs. 1000/- & in multiples of Rs. 1000/-
Maximum Investment	There will be no maximum limit for investment in the Bond.
Interest Rate	The coupon on 1st January 2022 shall be paid at 7.15% p.a.
Mode of Interest	Semi annually on 1st January and 1st July every year. No Cumulative Option available
Tenure	7 Years from the date of issue
Cheque Favouring	HDFC Bank – Floating Rate Savings Bonds, 2020 (Taxable)

Download forms on <https://bit.ly/34kZis4>

Contact us: 022 – 2266 0171

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Note : Please do not write Sub-Broker Code Number in Sub-Broker's Name & Code Column



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Capital Gain Bonds 2022-23

Capital Gain Bonds 2022-23 (U/s 54 EC)

ISSUE HIGHLIGHTS



Series	REC	PFC	IRFC	NHAI
	SERIES XVI	SERIES VI	SERIES VI	SERIES-XXIII
CREDIT RATING	"CRISIL AAA / Stable " By CRISIL LTD.			
Tenure	5 Years From Deemed Date Of Allotment			
INTEREST RATE (P. A.)	5.00% (w.e.f 1st August, 2020)			
INTEREST FREQUENCY	30th June	15th October	31st July	1st April
MINIMUM APPLICATION SIZE	Rs. 20,000/- (2 Bonds)	Rs. 20,000/- (2 Bonds)	Rs. 20,000/- (2 Bonds)	Rs. 10,000/- (1 Bond)
MAXIMUM APPLICATION SIZE	500 Bonds of Rs. 10,000/-each (Rs. 50,00,000)			

Application forms are available on: https://www.lkpsec.com/IPO/Bond_Downloads.aspx

LKP Securities Ltd

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