



## 1. Fundamental & Technical Research Desk

### • Fundamental Reports - Equity

1. COMPANY REPORTS on Poonawala Fincorp by Mr. Ajit Kabi, BFSI Research Analyst, ...Targets AUM of 3x by FY25E

[Read Report](#)

### • Sectoral Compilation

1. Auto-Roundup - June 2022 by Mr. Ashwin Patil, Sr. Fundamental Analyst, ...PVs & CVs continue their strong run

[Read Report](#)

### • Technical Reports - Equity

- This week's LKP Equity Spade Report recommendation, Coromandel International Ltd.

**COROMANDEL INTERNATIONAL LTD**

Buy: Rs. 977

Stop Loss: Below  
Rs. 929 CB

Target: Rs. 1030/1080

Duration: 1 Week

Final report performance: -0.2%



## 2. Commodity & Currency Research Desk

- Rupee traded weak this week breaching all time lows below 79.25 as dollar index rise above 106.75\$ gave push down to rupee. Global recession along with uncertainty over returns from risky assets set rupee in downtrend
- Gold prices witnessed 5% import duty in a surprising move by government to curtail the imports of gold and cut down the import bill. Hence a spike was witnessed in MCX gold above 52200 in opening of the week but succumbed to selling witnessed in Comex gold as prices fell sharply below 1800\$ to 1735\$ in comex gold hence taking Domestic gold prices down to 50600 again back to where they closed last week.
- LKP Commodity Spade a weekly pick, new report will be out on Monday, 11th Jun 2022, Report will be available on our LKP Research page

Commodity Research: [Learn More](#)

- This week's LKP Commodity Spade Report recommendation, SILVERM AUG

**SILVERM AUG**

Buy: Rs. 59280

Stop Loss:  
Rs. 57750

Target: Rs. 61750

Duration: 1 Week

Final Performance: SL HIT AT 57750



# LKP Commodities & Currency Performance

**LKP**  
Since 1948  
LKP Securities Limited

**LKP SPADE EQUITY MONTHLY PERFORMANCE**

MONTH	SPADE (%)	NIFTY (%)
22-JUN	2.1	-4.7
22-MAY	5.3	-2.9
22-APR	21.3	-2.1
22-MAR	20.1	8.6
22-FEB	0.2	-6.4
22-JAN	13.1	0.9
21-DEC	14.9	2
21-NOV	3.4	-2.6
21-OCT	-1.3	0.3
21-SEP	6.9	1.2
21-AUG	3.8	8.7
21-JUL	-3	0.3
21-JUN	10	1
21-MAY	6	6
<b>Total</b>	<b>102.8</b>	<b>10.3</b>

\*Gross returns performance

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Since 1948  
LKP Securities Limited

**TRILOGY MONTHLY PERFORMANCE**

MONTH	TRILOGY (%)	NIFTY (%)
22-Jun	1.37	-4.7
22-May	4.7	-2.9
22-Apr	-4.06	-2.1
22-Mar	9.01	8.6
22-Feb	-3.65	-6.4
22-Jan	3.53	0.9
21-Dec	0.04	2
21-Nov	7.1	-2.6
21-Oct	-4.7	0.3
21-Sep	5.85	1.2
21-Aug	-6	8.7
21-Jul	5	0.3
21-Jun	2	1
21-May	8	6
<b>Total</b>	<b>28.19</b>	<b>10.3</b>

\*Gross returns performance

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**Important Market & Industry Information**

**LKP Commodities & Currency Performance**

**LKP**  
Since 1948  
LKP Securities Limited

**COMM SPADE PICK MONTHLY PERFORMANCE**

MONTH	NO OF CALLS	SUCC. CALL	UN SUCC. CALL	SUCC. RATIO	%
22-Jun	4	2	2	50%	-6.03
22-May	3	3	0	100%	4.2
22-Apr	4	2	2	50%	0.47
22-Mar	5	4	1	80%	7.86
22-Feb	3	3	0	100%	4.56
22-Jan	5	5	0	100%	8.66
21-Dec	4	2	2	50%	-2.61
21-Nov	4	2	2	50%	-0.96
21-Oct	4	3	1	75%	6.86
21-Sep	4	2	2	50%	0.2
21-Aug	5	5	0	100%	3.54
21-Jul	4	2	2	50%	0.16
<b>Total</b>	<b>49</b>	<b>35</b>	<b>14</b>	<b>71.00%</b>	<b>26.91%</b>

\*Gross Return Performance

**LKP**  
Since 1948  
LKP Securities Limited

**CURRENCY SPADE PICK MONTHLY PERFORMANCE**

MONTH	NO OF CALLS	SUCC. CALL	UN SUCC. CALL	SUCC. RATIO	%
22-Jun	3	2	1	67%	0.73
22-May	3	2	1	67%	1.16
22-Apr	4	2	2	50%	-1.2
22-Mar	5	2	3	40%	0.48
22-Feb	3	1	2	33%	-0.84
22-Jan	5	3	2	60%	0.34
21-Dec	4	4	0	100%	1.75
21-Nov	4	2	2	50%	0.2
21-Oct	4	3	1	75%	0.83
21-Sep	3	3	0	100%	1.22
21-Aug	4	1	3	25%	-0.97
21-Jul	4	2	2	50%	-0.59
<b>Total</b>	<b>46</b>	<b>27</b>	<b>19</b>	<b>60%</b>	<b>3.11</b>

\*Gross Return Performance

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Important Market & Industry Information

**SPIP Performance Report**




## SPIP Seven Picks Investment Plan Performance Report

7.5%	7.1%	3.4%	2.7%	5.4%	-0.5%	4.00%	4.5%
Apr 2020	May 2020	Jun 2020	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020
6.8%	6.3%	6.1%	7.8%	10.5%	8.48%	1.66%	2.80%
Dec 2020	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021
7.40%	3.98%	9.49%	-10.29%	4.27%	1.55%	-1.3%	6.93%
Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022

**Start Investing Now!**

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 What's app inquiries: 7208914888 | Email: [marketing@lkpwealth.com](mailto:marketing@lkpwealth.com)  
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**Corporate Fixed Deposits**

**Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)**

As per RBI guidelines, loan against deposit is available after 3 months from the date of deposit upto 75% of the deposit principal amount, subject to the terms and conditions of Bajaj Finance Ltd. Interest on such loans will be 2% above the deposit rate. This facility is not available for deposits from minors and NRIs.

**Rate of interest (% per annum) valid for deposits up to Rs.5 crore (w.e.f 1<sup>st</sup> July 2022)**

**For New/Existing Depositor:**

Period (except table 2)	Interest rates on deposits				
	Table 1				
	Cumulative	Non-cumulative			
	At Maturity	Monthly	Quarterly	Half Yearly	Annually
12 - 23 months	6.20%	6.03%	6.06%	6.11%	6.20%
24 - 35 months	6.95%	6.74%	6.78%	6.83%	6.95%
36 - 60 months	7.40%	7.16%	7.20%	7.27%	7.40%

Period	Interest rates on deposits				
	Table 2				
	Cumulative	Non-cumulative			
	At Maturity	Monthly	Quarterly	Half Yearly	Annually
15 months	6.40%	6.22%	6.25%	6.30%	6.40%
18 months	6.50%	6.31%	6.35%	6.40%	6.50%
22 months	6.65%	6.46%	6.49%	6.54%	6.65%
30 months	7.05%	6.83%	6.87%	6.93%	7.05%
33 months	7.15%	6.93%	6.97%	7.03%	7.15%
44 months	7.50%	7.25%	7.30%	7.36%	7.50%

**For senior Citizen Deposits:**

Period (except table 4)	Interest rates on deposits				
	Table 3				
	Cumulative	Non-cumulative			
	At Maturity	Monthly	Quarterly	Half Yearly	Annually
12 - 23 months	6.45%	6.27%	6.30%	6.35%	6.45%
24 - 35 months	7.20%	6.97%	7.01%	7.08%	7.20%
36 - 60 months	7.65%	7.39%	7.44%	7.51%	7.65%

Period	Interest rates on deposits				
	Table 4				
	Cumulative	Non-cumulative			
	At Maturity	Monthly	Quarterly	Half Yearly	Annually
15 months	6.65%	6.46%	6.49%	6.54%	6.65%
18 months	6.75%	6.55%	6.59%	6.64%	6.75%
22 months	6.90%	6.69%	6.73%	6.79%	6.90%
30 months	7.30%	7.07%	7.11%	7.17%	7.30%
33 months	7.40%	7.16%	7.20%	7.27%	7.40%
44 months	7.75%	7.49%	7.53%	7.61%	7.75%

Note: Subject to the minimum deposit amount mentioned in Statutory Advertisement on next page.

**Bajaj Finance Limited**

CIN-L65910MH1987PLC0429G1

Registered Office: Akurdi, Pune 411 035.

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Almednagar Road, Viman Nagar, Pune 411 014.



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**Important Market & Industry Information**

**Corporate Fixed Deposits**

Fixed Deposit for the Month of July 2022.											
Company Name	Rating	Interest Rate in (%)							Min. Inv.	Interest Mode Available	Senior Citizen
		12 M	15M	18 M	24 M	36 M	48 M	60 M			
Mahindra & Mahindra Financial Services Limited.(For Non - Cum 18 Tenure is not applicable & Employee/Employee's relatives will get an additional 0.35% rate per annum (All Mahindra group company employees). W.e.f 27th May, 2022	CRISIL : FAAA	5.20			5.80	6.20	6.30	6.45	10000	H/Q	0.25
Bajaj Finance (0.25% for Senior Citizens & 0.10% for Bajaj Group employee & Bajaj Finance live existing customers (loan & FD) for deposit size to Rs. 5 Crore) W.e.f 1st JULY, 2022	CRISIL : FAAA ICRA : MAAA	6.03	6.22	6.31	6.74	7.16		7.16	25000	M/Q/H/Y	0.25
LIC Housing Finance Limited(Less than 20 Crores) W.e.f 20th June, 2022	CRISIL : FAAA	5.80		5.80	6.35	6.50		6.80	10000	M/Y	0.25
LIC Housing Finance Limited (More than 20 Crores) W.e.f 20th June, 2022	CRISIL : FAAA	5.95		5.95	6.50	6.65		6.95	20 cr.	M/Y	0.25
HDFC LTD. - Regular Deposits (Individuals) (Rates for Amount upto 2cr) W.e.f 15th June, 2022	CRISIL : FAAA; ICRA : MAAA	5.80		5.80	6.30	6.50		6.60	20000 to 2 cr.	M/Q/H/Y	0.25
HDFC LTD. - Premium Deposits (Individuals) (Rates for Amount upto 2cr) W.e.f 15th June, 2022	CRISIL : FAAA; ICRA : MAAA	(15M - 6.00/30M - 6.45 ) ( 22 - 6.25 / 44 Months - 6.65 )							20000	M/Q/H/Y	0.25
HDFC LTD. - Special Deposits (Individuals) (Rates for Amount upto 2cr) W.e.f 15th June, 2022	CRISIL : FAAA; ICRA : MAAA	(33 - 6.65/66 Months - 6.75)							20000	M/Q/H/Y	0.25
Shriram Transport Finance Company Limited (Individuals ) (Rates for Amount upto 2cr) W.e.f 20th May, 2022	CRISIL : FAAA; ICRA : MAA+	6.31			6.54	7.48	7.53	7.62	5 Cr.	M/Q/H/Y	0.30
PNB HOUSING FINANCE LIMITED - Regular Deposits W.e.f 15th JUNE, 2022	CRISIL : FAAA; CARE : 'AAA'	5.84			6.22	6.64	6.88	7.02	10000	M/Q/H/Y	0.25

For more information/queries/clarification on the above contact Mr. Dinesh Waghela on: 022 2266 0171 OR write to us on ipo@lkpsec.com / dinesh\_waghela@lkpsec.com

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