

DYK

LKPs In & Out's - Weekly Bulletin

Important Market &
Industry Information

1. Fundamental Research Desk

• Fundamental Reports - Equity

1. COMPANY REPORTS on Bajaj Auto Ltd. by Mr. Ashwin Patil, Sr. Fundamental Analyst....Q3 FY22 Result Update

[Read Report](#)

2. COMPANY REPORTS on Polycab India Ltd. by Mr. Meet Jain, Equity Research Analyst....Q3 FY22 Result Update

[Read Report](#)

3. COMPANY REPORTS on Indian Energy Exchange Ltd. by Mr. Meet Jain, Equity Research Analyst....Q3 FY22 Result Update

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4. COMPANY REPORTS on ICICI Bank Ltd. by Mr. Ajit Kabi, BFSI Research AnalystQ3 FY22 Result Update

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5. COMPANY REPORTS on Craftsman Automation Ltd. by Mr. Ashwin Patil, Sr. Fundamental Analyst....Q3 FY22 Result Update

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6. COMPANY REPORTS on Axis Bank Ltd. by Mr. Ajit Kabi, BFSI Research AnalystQ3 FY22 Result Update

[Read Report](#)

7. COMPANY REPORTS on The Federal Bank Ltd. by Mr. Ajit Kabi, BFSI Research Analyst....Q3 FY22 Result Update

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8. COMPANY REPORTS on Raymond Ltd. by Mr. Meet Jain, Equity Research Analyst....Q3 FY22 Result Update

[Read Report](#)

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1. Technical Research Desk

• Technical Reports - Equity

- This week's LKP Equity Spade Report recommendation, ONGC Ltd.

ONGC LTD

Buy: Rs. 165.5 - 167

Stop Loss: Below
Rs. 159.8 CB

Target: Rs. 180

Duration: 1 Week

Final report performance: Outperformed 9.0%

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2. Commodity & Currency Research Desk

- Rupee ended the week on weak note as dollar index inclined towards \$97 making rupee fall towards 75.20 from 74.60 zone. FED statement of hiking interest rates from March 22 has given dollar index booster as bond yields also climbed to 22months high. Crude prices also witnessed higher rates which made rupee fall. Going ahead Indian budget on 1st Feb will be the focused point for traders and hedgers. Rupee can be seen in range of 74.85-75.45
- Gold prices witnessed weakness falling from 48500 to 47800 in the week as FED's statement of increasing interest rates from March22 resulted in rise in dollar index and Bond yields. Gold prices in comex saw fall from 1825 to 1790 zone making Gold cheaper globally. Going ahead Budget expectation on bullion import can be a surprise for position of Gold market.
- LKP Commodity Spade a weekly pick, new report will be out on Monday, 24th Jan 2022, Report will be available on our LKP Research page

Commodity Research: [Learn More](#)

- This week's LKP Commodity Spade Report recommendation, MCXMETLDEX FEB

MCXMETLDEX FEB

Buy: Rs. 18280

Stop Loss: Above
Rs. 18625

Target: Rs. 17800

Duration: 1 Week

Final Performance: Booked Profit in MCXMETLDEX Short at CMP 18000

- LKP Currency Spade a weekly pick, new report will be out on Monday, 28th Jan 2022, Report will be available on our LKP Research page

Currency Research: [Learn More](#)

- This week's LKP Currency Spade Report recommendation, GBPINR FEB

GBPINR FEB

Buy: Rs. 101.25 -101.35


Stop Loss: Below
Rs. 100.65

Target: Rs. 102.10

Duration: 1 Week

Final Performance: Call Open LTP 100.70

3. IPO Watch



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ISSUE DETAILS

ADANI WILMAR LIMITED

Issue Period	Bid/Offer Opens On: Thursday, 27 January, 2022 Bid/Offer Closes On: Monday, 31 January, 2022
Issue Details	Initial Public Offering of Equity Shares aggregating up to ₹ 3600 Cr
Face Value	₹ 1/- Per Share
Issue Size (₹ Cr)	₹ 3600 Cr
Bid Lot	65 Equity Shares
Price Band	₹ 218 - ₹ 230
Employee Reservation	Equity Shares aggregating up to Rs. 107 Cr
Employee Discount	Rs. 21/- Per Equity Share
AEL Shareholder Reservation	Equity Shares aggregating up to Rs. 360 Cr
Issue Structure :	
QIB	50% of the Net Offer - ₹ 1566 Cr
NIB	15% of the Net Offer - ₹ 470 Cr
Retail	35% of the Net Offer - ₹ 1097 Cr
Listing	BSE & NSE
Registrar	Link Intime India Private Limited

Note : (1) Application made using third party UPI or ASBA Bank A/c are liable to be rejected.
(2) All Retail Application Compulsorily In UPI Mode.

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LKP Products &
Service Updates

3. IPO Watch



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OFFER DETAILS

VEDANT FASHIONS LIMITED

Offer Period	Bid/Offer Opens On: Friday, 4 February, 2022 Bid/Offer Closes On: Friday, 8 February, 2022
Offer Details	Offer for Sale of up to 36,364,838 Equity Shares
Face Value	₹ 1/- Per Share
Offer Size (₹ Cr)	₹ 2,996 - ₹ 3,149 Cr
Bid Lot	17 Equity Shares and multiple thereof
Price Band	₹ 824 - ₹ 866
Offer Structure :	
QIB	50% of the Offer - ₹ 1,574.60 Cr (@Upper Price Band)
NIB	15% of the Offer - ₹ 472.38 Cr (@Upper Price Band)
Retail	35% of the Offer - ₹ 1,102.22 Cr (@Upper Price Band)
Listing	BSE & NSE
Registrar	KFin Technologies Pvt Ltd.

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(2) All Retail Application Compulsorily In UPI Mode.

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Capital Gain Bonds 2021 - 2022


CAPITAL GAIN BONDS 2021 - 2022 LKP
(U/s 54EC)

REC




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REC
असंख्ये कर्मा, अस्मा संभवम्
Endless energy. Infinite possibilities.

NHAI




न ह रा सी
NHAI

PFC



पी एफ सी
PFC

IRFC



INDIAN RAILWAY
FINANCE CORPORATION
A Government of India Enterprise

ISSUE HIGHLIGHTS

SERIES	REC	NHAI	PFC	IRFC
	SERIES - XV	SERIES - XXII	SERIES - V	SERIES - V
CREDIT RATING	" CRISIL AAA / Stable" by CRISIL LTD.			
TENOR	5 Years From Deemed Date of Allotment			
INTEREST RATE (P.A.)	5.00 % (w.e.f 1st August 2020)			
MINIMUM APPLICATION SIZE	Rs. 20,000/- (2 Bonds)	Rs. 10,000/- (1 Bond)	Rs. 20,000/- (2 Bonds)	Rs. 20,000/- (2 Bonds)
MAXIMUM APPLICATION SIZE	500 Bonds of Rs. 10,000/- each (Rs. 50,00,000)			

Application forms are available on :
https://www.lkpsec.com/IPO/Bond_Downloads.aspx

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Download Form

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