

E-mail to be sent from registered e-mail id of IFA/Introducer/AP

Date :

To,

LKP Wealth Advisory Limited
Raheja Centre,13 Floor,
Nariman Point,
Mumbai - 400 021
Investment Advisory Regn no. **INA000009861**

Re: Undertaking cum Declaration.

Dear Sir,

Sub : Introducer Registration for Investment Advisory

I/We _____ PAN No. _____ residing/office at
_____ intend to become an introducer in LKP Wealth Advisory Ltd for - SPIP
(Product)

Due to COVID-19 virus occurrence, I /we am/are unable to provide Agreement and supporting documents in hard form.

Therefore, I would like to request you to kindly accept these e-mail contents from my registered e-mail id as consent to become an introducer for the purpose of introducing potential client who may be interested in availing the Investment advisory services offered by LKP Wealth.

Please find attached herewith copy of PAN and Address proof as part of supporting documents of KYC.

I hereby confirm/declare that :

1. I/We confirm that i have agreed to enter in Investment Advisory Introducer agreement on the basis of this irrevocable undertaking.
2. I/We shall provide Executed /signed Physical agreement and supporting document within 7 working days after lockdown is over which is lifted by the government authority
3. I/We further confirm that I/we have read and understood the contents of agreement, terms and conditions which is available on website and received by me via e-mail.
4. I Further confirmed that lkp advisory have also informed us all of the below major terms and conditions i.e.
 - .This Agreement that has been communicated to you via e-mail mode and has also been made available on the website shall be deemed to be a Service between LKP wealth and you for availing the Introducer services or such other services as are / may be incidental and ancillary thereto from LKP Wealth Advisory Ltd.
 - LKP Wealth advised us to read this Agreement before availing / utilizing the services of LKP Wealth and using any material, information or services. And LKP Wealth informs us if you do not agree with the terms of this Agreement, please do not avail the services of LKP wealth and it shall be deemed that any use without agreeing to the terms of this Agreement is unlawful.

I further undertake and confirmed that LKP Wealth has on my request agreed to activate Introducer through this confirmation email. I also undertake to indemnify LKP for losses or damages cost to them due to any of my/our omissions with regards to activation of introducer.

I do hereby confirmed and declare that all the information shared by me via this register email is full to my knowledge and I understand that any disclosure of any false information by me / us will lead to appropriate action under the applicable laws

Thanking You,
Yours truly,

Client name and pan no.
Encl: PAN and address proof