

March 15, 2023

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 540192

Dear Sir / Madam,

Sub: - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015.

Ref: - Conversion of Warrants & Allotment of Equity Shares.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Board of Directors have approved and allotted 29,94,011 (Twenty Nine Lacs Ninety Four Thousand and Eleven) Equity Shares of a face value of ₹ 2/- each fully paid up, to LKP Finance Limited, Promoter Group Company, pursuant to conversion of 29,94,011 Warrants allotted to them on preferential allotment basis on July 25, 2022 and upon the receipt of balance 75% of the subscription money. These equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares.

The shareholding of LKP Finance Limited after allotment of Equity Shares upon exercise of Warrants will be 8.34% of the Equity Share Capital.

Consequent to above allotment, the paid-up equity shares capital of the Company has increased from ₹ 15,04,29,732/- (Rupees Fifteen Crore Four Lakh Twenty Nine Thousand Seven Hundred and Thirty Two only) divided into 7,52,14,866 (Seven Crore Fifty Two Lakh Fourteen Thousand Eight Hundred and Sixty Six) Equity Shares of ₹ 2/- (Rupees Two only) each to ₹ 15,64,17,754/- (Rupees Fifteen Crore Sixty Four Lakh Seventeen Thousand Seven Hundred and Fifty Four only) divided into 7,82,08,877 (Seven Crore Eighty Two Lakh Eight Thousand Eight Hundred and Seventy seven) Equity Shares of ₹ 2/- (Rupees Two only).

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For **LKP Securities Limited**

Akshata Vengurlekar
Company Secretary
A 50701

Encl.: As above

LKP Securities Ltd.

Regd Off: 203 Embassy Centre, Nariman Point, Mumbai – 400021, Phone: 022 – 2282 8234, Fax 022 – 2284 2415
Head Off: 1303 – 04, 13th Floor, Raheja Centre, Free Press Journal Marg, Nariman Point, Mumbai – 400021
Tel.: +91 22 6635 1234 . Fax: +91 22 6635 1249 . Website: www.lkpsec.com,
Single SEBI registration number for NSE/BSE/MSEI: INZ000216033 ARN 31751 DPIN-CDL-206-2003
CIN L67120MH1994PLC080039 and Maharashtra GSTN No. 27AAACL0963A1ZZ

Details pursuant to Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Annexure – I

Type of Securities Proposed to be issued	Equity Shares pursuant to exercise of conversion of warrants.			
Type of issuance	Preferential Allotment			
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	29,94,011 (Twenty Nine Lacs Ninety Four Thousand and Eleven) Equity Shares of a face value of ₹ 2/- each fully paid up			
No. of Investors	One			
Name of the Investors	LKP Finance Limited (Promoter Group)			
Post allotment of securities - outcome of the subscription	Pre Issue Shareholding		Post Issue Shareholding	
	No. of Shares	%	No. of Shares	%
	35,27,714	4.69	65,21,725	8.34
Issue Price/ Allotted price	Each warrant was convertible into one equity share of face value of ₹ 2/- each at an issue price of ₹16.70/- [inclusive of a premium of ₹14.70/-] Equity Shares have been allotted pursuant to receipt of the balance 75% of the warrant issue price @ ₹ 12.525/- per warrant aggregating to ₹ 3.75 Crore.			
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 29,94,011 Equity Shares of a face value of ₹ 2/- each fully paid up, to LKP Finance Limited, Promoter Group Company, pursuant to the conversion of 29,94,011 Warrants allotted on preferential allotment basis to them on July 25, 2022 and upon the receipt of balance 75% of the subscription money.			

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