

Mahendra V. Doshi

Office : 112A, Embassy Centre, Nariman Point, Mumbai - 400 021.

Tel.: 4002 4785 • Fax : 2287 4787 • E-mail : mvdoshi@vsnl.com

01/12/2016

To
BSE Limited
P. J. Tower
Dalal Street, Fort,
Mumbai

Dear Sir

Sub: Disclosure under Regulation 29(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pl. find attached herewith the Disclosure under Regulation 29(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 made pursuance to listing of LKP Securities Limited (Target Company) on 1st December 2016; post Scheme of Arrangement between LKP Securities Limited and LKP Finance Limited.

Kindly disseminate the same on your website and acknowledge the receipt. .



Mahendra V. Doshi
Encl: a/a

CC; LKP Securities Limited
203, Embassy Centre
Nariman Point
Mumbai 400021



Resi.: Sea Glimpse, Flat No. 11, Worli Hill, Worli, Mumbai - 400 018. • Tel.: 2493 8831 • 2497 3676

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	LKP Securities Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Ltd.		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>--</p> <p>1. Mr. Mahendra V. Doshi-Promoter PACs</p> <p>1. Mr. Mahendra V. Doshi (On behalf of M/s L K Panday)</p> <p>2. Mr. Pratik Doshi</p> <p>3. Mrs. Shital Sonpal</p> <p>4. Ms. Ira Pratik Doshi</p> <p>5. Bhavana Holdings Pvt. Ltd.</p> <p>6. Sea Glimpse Investments Pvt. Ltd.</p>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of December 1 st 2016, Date of Listing , holding of:			
1. Mr. M V Doshi-Promoter PACs	97,58,100	13.32	
1. Mr. Mahendra Vasantrai Doshi (On behalf of M/s L K Panday)	1,23,39,216	16.85	
2. Mr. Pratik M. Doshi	6,04,332	0.83	
3. Mrs. Shital Sonpal	1,00,350	0.14	
4. Ms. Ira Pratik Doshi	6,00,000	0.82	
5. Bhavana Holdings Pvt. Ltd.	84,57,030	11.55	
6. Sea Glimpse Investments Pvt. Ltd.	1,52,85,090	20.88	
b) Voting Rights (otherwise than by shares)	--	--	--
c) Warrants,	--	---	--
d) Convertible Securities	--	--	--
e) Any other instrument that would entitle the holder to Receive shares in the TC.	---	--	--
Total	4,71,44,118	64.39%	--

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convert securities/warrants into equity shares of the TC.

Note

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



Mahendra V. Doshi
01/12/2016,
Mumbai