

*Mahendra V. Doshi*

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01/12/2016

To  
BSE Limited  
P. J. Tower  
Dalal Street, Fort,  
Mumbai

Dear Sir

**Sub: Disclosure under Regulation 29(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pl. find attached herewith the Disclosure under Regulation 29(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 made pursuance to listing of LKP Securities Limited (Target Company) on 1<sup>st</sup> December 2016; post Scheme of Arrangement between LKP Securities Limited and LKP Finance Limited.

Kindly disseminate the same on your website and acknowledge the receipt. .



Mahendra V. Doshi  
Encl: a/a

CC; LKP Securities Limited  
203, Embassy Centre  
Nariman Point  
Mumbai 400021



Resi.: Sea Glimpse, Flat No. 11, Worli Hill, Worli, Mumbai - 400 018. • Tel.: 2493 8831 • 2497 3676

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of the Acquisition:**

Name of the Target Company (TC)	LKP Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> <li>1. Mr. Mahendra V. Doshi-Promoter PACs</li> <li>1. Bhavana Holdings Private Limited</li> <li>2. Sea Glimpse Investments Private Limited</li> <li>3. Ms. Ira Pratik Doshi</li> <li>4. Mr. Mahendra V. Doshi (On behalf of M/s L K Pandey)</li> <li>5. Mrs. Shital Sonpal</li> <li>6. Mr. Pratik Doshi</li> </ol>		
Whether the acquirer belongs to Promoter/Promoter	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of :</b>  a) Shares carrying voting rights( as security ) b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) d) Total (a+b+c)	---	---	---

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<p><b>Details of acquisition</b></p> <p>a) Shares carrying voting rights acquired (as Security)</p> <p><b>1. Mr. Mahendra V Doshi-Promoter PACs</b></p> <p><b>2. Bhavana Holdings Private Limited</b></p> <p><b>3. Sea Glimpse Investments Private Limited</b></p> <p><b>4. Ms. Ira Pratik Doshi</b></p> <p><b>5. Mr. Mahendra V. Doshi (On behalf of M/s L K Pandey)</b></p> <p><b>6. Mrs. Shital Sonpal</b></p> <p><b>7. Mr. Pratik Doshi</b></p> <p style="text-align: right;"><b>Total</b></p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Total (a+b+c)</p>	<p>97,58,100</p> <p>84,57,030</p> <p>1,52,85,090</p> <p>6,00,000</p> <p>1,23,39,216</p> <p>1,00,350</p> <p>6,04,332</p> <p>4,71,44,118</p> <p>---</p> <p>---</p> <p>4,71,44,118</p>	<p>13.32</p> <p>11.55</p> <p>20.88</p> <p>0.82</p> <p>16.85</p> <p>0.14</p> <p>0.83</p> <p>64.39%</p> <p>--</p> <p>--</p> <p>64.39%</p>	<p>N.A</p>
<p><b>After the acquisition, holding of security:</b></p> <p>a) Shares carrying voting rights (as security)</p> <p style="padding-left: 40px;">(Detail same as above)</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Total (a+b+c)</p>	<p>4,71,44,118</p> <p>---</p> <p>---</p> <p>4,71,44,118</p>	<p>64.39%</p> <p>---</p> <p>---</p> <p>64.39%</p>	<p>N.A</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>By Scheme of arrangement between LKP Securities Limited and LKP Finance Limited</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>N.A</p>		
<p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC. As Security</p>	<p>Applicable Date, is a date of Listing i.e. 1<sup>st</sup> December, 2016</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Pre-scheme 2, 62, 41,000 Equity Shares of Rs. 2/- each Aggregating to Rs. 5,24,82,000/-.</p>		

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Equity share capital/ total voting capital of the TC after the said acquisition	Post-scheme i.e. Date of Listing 7, 32, 21,296 Equity shares of Rs. 2/- each aggregating to Rs. 14,64,42,592/-
Total diluted share/voting capital of the TC after the said acquisition	Post-scheme i.e. Date of Listing 7, 32, 21,296 Equity shares of Rs. 2/- each aggregating to Rs. 14,64,42,592/-



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**01/12/2016**  
**Mumbai**

**Part B – Name of the Target Company: EKP Securities Limited**

<b>Name(s) of the acquirer and Persons Acting in concert (PAC) with Acquirer</b>	<b>Whether the acquirer belongs to the Promoter / Promoter Group</b>	<b>PAN of the Acquirer and /or PACs</b>
1. Mr. M V Doshi-Promotor	Yes	AABPD2864Q
2. Bhavana Holdings Private Limited-PAC	Yes	AAACB2152R
3. Sea Glimpse Investments Private Limited-PAC	Yes	AAACS8600H
4. Ms. Ira Pratik Doshi-PAC	Yes	BUNPD4245E
5. Mr. Mahendra Vasantrai Doshi (Holding on behalf of M/s L K Pandey)- PAC	Yes	AAAFLO114A
6. Mrs. Shital Sonpal-PAC	Yes	AADPD1185C
7. Mr. Pratik Doshi-PAC	Yes	ACQPD7772E



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