

2 November, 2021



Individual Stakeholders Making the Right Moves - Q2 FY22

There is a general perception that stock prices rise with a lag when large fund houses raise stakes in companies. However, the same is not very common when Individual Shareholders do the same. While there are many instances wherein stock prices fall after Individual Investors raise holdings, let us take a look at examples where stock prices have risen in the subsequent quarter post stake hike. The data is particularly relevant because even though other stakeholders might have increased stakes in many of these companies, smart money has been hunting for opportunities in domestic equities during the last quarter.

Company Name	Individual Shareholding (%)			Price (Rs)		Change (%)
	Jun-21	Sep-21	Change	30-Jun-21	01-Nov-21	
1 Trident	15.96	16.75	0.80	16	40	143%
2 Zen Technologies	31.43	32.92	1.49	91	213	134%
3 Arvind Fashions	25.59	31.09	5.50	137	312	128%
4 Nahar Spinning Mills	26.59	27.78	1.19	227	516	128%
5 Steel Strips Wheels	14.60	15.97	1.37	838	1,799	115%
6 IRCTC	11.48	14.31	2.83	407	855	110%
7 Laxmi Organic Industries	13.43	17.38	3.95	220	455	106%
8 DCM Nouvelle	30.24	32.15	1.91	133	273	105%
9 Nelco	32.27	35.04	2.77	373	757	103%
10 Indian Energy Exchange	18.00	19.37	1.37	375	734	96%
11 Arihant Superstructures	15.20	17.31	2.11	94	179	91%
12 Tilaknagar Industries	31.47	32.26	0.79	38	72	90%
13 Sona BLW Precision Forgings	3.13	5.21	2.08	342	649	89%
14 GNA Axles	17.66	19.07	1.41	432	803	86%
15 H.G. Infra Engineering	5.36	6.28	0.92	406	753	86%
16 Globus Spirits	29.13	31.53	2.40	682	1,247	83%
17 Arvind Ltd	27.16	28.11	0.95	79	142	80%
18 Dynamic Technologies	26.42	27.43	1.01	1,416	2,525	78%
19 Allcargo Logistics	9.87	13.15	3.28	160	274	72%
20 Pokarna	27.59	28.56	0.97	342	583	71%
21 Fiem Industries	16.32	18.23	1.91	744	1,267	70%
22 Datamatics Global Services	21.16	21.99	0.83	189	322	70%
23 Nitin Spinners	27.86	30.35	2.49	146	239	63%
24 Saksoft	16.22	18.70	2.48	570	926	62%
25 Tata Motors - DVR Ordinary	33.04	34.90	1.86	155	252	62%
26 Cosmo Films	38.47	39.47	1.00	981	1,579	61%
27 Usha Martin	24.82	26.68	1.86	57	91	60%
28 Paisalo Digital	4.78	5.65	0.87	605	942	56%
29 SML Isuzu	29.89	31.87	1.98	462	710	54%
30 MTAR Technologies	11.24	13.92	2.68	1,127	1,709	52%
31 Kolte-Patil Developers	14.51	15.54	1.03	218	322	47%
32 Allsec Technologies	21.13	22.77	1.64	388	570	47%
33 IRB Infrastructure Developers	9.88	10.95	1.07	162	237	47%
34 SRF	11.06	12.01	0.95	1,455	2,123	46%
35 Zee Entertainment Enterprises	6.31	8.50	2.19	215	311	45%

Source: Ace Equity, LKP Research

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36 Angel One	27.66	29.47	1.81	856	1,231	44%
37 Aksharchem (India)	26.72	27.82	1.10	341	488	43%
38 Tata Motors	14.11	15.99	1.88	340	486	43%
39 Stove Kraft	12.29	14.17	1.88	735	1,040	42%
40 Gayatri Projects	25.30	27.40	2.10	32	44	41%
41 Kitex Garments	29.94	31.14	1.20	115	159	39%
42 Emkay Global Financial Services	18.70	20.87	2.17	91	125	38%
43 Persistent Systems	14.98	15.69	0.71	2,935	4,049	38%
44 Himatsingka Seide	26.87	28.17	1.30	186	255	37%
45 Indiabulls Real Estate	33.20	39.55	6.35	118	162	37%
46 Kewal Kiran Clothing	3.95	4.79	0.84	888	1,216	37%
47 IIFL Finance	7.44	9.55	2.11	252	340	35%
48 Precision Camshafts	29.49	30.67	1.18	76	99	31%
49 Power Mech Projects	16.40	18.35	1.95	751	987	31%
50 Atul Auto	33.46	35.01	1.55	188	247	31%
51 Bharat Bijlee	39.77	40.97	1.20	1,239	1,613	30%
52 Intrasoft Technologies	25.27	32.47	7.20	110	142	29%
53 Premier Explosives	40.32	41.89	1.57	173	223	29%
54 Gabriel India	29.28	30.72	1.44	120	153	27%
55 Jubilant Ingrevia	21.30	27.18	5.88	524	664	27%
56 Happiest Minds Technologies	26.61	28.87	2.26	1,007	1,261	25%
57 Nocil	50.16	50.80	0.64	217	270	25%
58 Xchanging Solutions	11.95	17.79	5.84	83	103	24%
59 LG Balakrishnan & Bros	36.18	36.80	0.62	448	557	24%
60 PSP Projects	11.98	13.25	1.27	418	518	24%
61 TARC	17.78	19.42	1.64	36	45	23%
62 Affle (India)	8.85	11.47	2.62	867	1,068	23%
63 Mastek	33.01	44.22	11.21	2,264	2,789	23%
64 Polyplex Corporation	24.91	26.62	1.71	1,390	1,676	21%
65 PG Electroplast	23.80	28.56	4.76	422	509	21%
66 Orient Cement	17.59	19.99	2.40	137	164	20%

Source: Ace Equity, LKP Research

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