



## Bullish Bets of Large Stakeholders

48 companies have witnessed a rise in stock prices by over 20% after Mutual Fund Houses raised stakes by over a percentage during the first quarter of the current fiscal.

	Company Name	Mutua Funds Shareholding (%)			Price (Rs)		Change (%)
		Mar-21	Jun-21	Change	31-Mar-21	03-Sep-21	
1	Lux Industries	4.77	6.44	1.67	1,748	4,071	133%
2	Triveni Engineering	3.98	5.15	1.17	85	174	106%
3	Thangamayil Jewellery	5.56	6.89	1.33	585	1,099	88%
4	Max Healthcare Institute	4.83	7.90	3.07	206	380	85%
5	CDSL	6.69	7.96	1.27	656	1,201	83%
6	Century Textiles & Industries	10.35	11.97	1.62	465	849	83%
7	Mindtree	7.60	8.73	1.13	2,084	3,773	81%
8	Coforge	9.32	11.48	2.16	2,927	5,243	79%
9	National Aluminium Company	8.93	10.98	2.05	54	94	74%
10	CCL Products	11.98	14.66	2.68	234	405	73%
11	Balrampur Chini Mills	12.61	13.87	1.26	215	370	72%
12	Care Ratings	5.74	7.14	1.40	411	701	71%
13	Mphasis	12.34	13.62	1.28	1,777	2,952	66%
14	JK Lakshmi Cement	19.36	21.80	2.44	433	708	63%
15	IRB Infrastructure Developers	4.77	6.13	1.36	109	176	62%
16	Zensar Technologies	1.58	9.17	7.59	274	443	62%
17	Polycab India	6.64	7.81	1.17	1,380	2,232	62%
18	Radico Khaitan	15.42	16.86	1.44	560	895	60%
19	KNR Constructions	30.43	32.60	2.17	213	326	53%
20	KEI Industries	21.72	22.82	1.10	523	780	49%
21	V.S.T. Tillers Tractors	12.14	13.24	1.10	1,793	2,651	48%
22	Info Edge	10.32	11.35	1.03	4,281	6,184	44%
23	Fortis Healthcare	12.25	14.01	1.76	199	287	44%
24	SBI Life Insurance Company	5.89	8.60	2.71	881	1,244	41%
25	Sterlite Technologies	5.25	6.41	1.16	194	274	41%
26	Mahindra Lifespace Developers	14.02	15.77	1.75	569	798	40%
27	Mahindra CIE Automotive	3.22	5.28	2.06	161	226	40%
28	Craftsman Automation	3.84	7.64	3.80	1,419	1,983	40%
29	PNC Infratech	25.28	26.52	1.24	258	360	40%
30	Alkem Laboratories	6.89	8.40	1.51	2,770	3,835	38%
31	VIP Industries	12.12	15.30	3.18	354	486	37%
32	Rossari Biotech	10.31	11.42	1.11	1,036	1,416	37%
33	Avanti Feeds	3.00	4.28	1.28	414	561	35%
34	Butterfly	7.14	8.64	1.50	556	750	35%
35	TCNS Clothing Co.	1.87	3.57	1.70	507	677	34%
36	Brigade Enterprises	19.00	23.39	4.39	278	370	33%
37	MTAR Technologies	14.11	20.95	6.84	1,024	1,333	30%
38	CSB Bank	7.70	8.83	1.13	233	302	30%
39	Minda Corporation	1.66	2.71	1.05	101	130	30%
40	E.I.D. - Parry (India)	1.98	3.52	1.54	318	409	28%
41	Jamna Auto Industries	8.67	9.82	1.15	68	86	27%
42	Bata India	14.26	15.45	1.19	1,406	1,773	26%
43	Eveready Industries India	0.00	1.12	1.12	270	339	26%
44	Muthoot Finance	5.84	6.89	1.05	1,206	1,507	25%
45	Kalyani Steels	6.69	8.60	1.91	319	393	23%
46	Bajaj Electricals	9.42	10.43	1.01	977	1,204	23%
47	CONCOR	8.02	9.07	1.05	598	727	22%
48	Crompton Greaves Consumer	27.90	31.48	3.58	393	473	20%

Source: Ace Equity, LKP Research



**70 companies have seen a rise in stock prices by over 20% after Foreign Portfolio Investors (FPI's) raised stakes by over a percentage during the first quarter of the current fiscal.**

Company Name	Foreign Portfolio Investors (%)			Price (Rs)		Change (%)
	Mar-21	Jun-21	Change	31-Mar-21	01-Sep-21	
1 Nelco	1.75	3.07	1.32	189	585	210%
2 Nureca	10.51	12.42	1.91	601	1,666	177%
3 Datamatics Global Services	0.11	1.21	1.10	115	313	171%
4 Nitin Spinners	0.00	1.23	1.23	81	217	168%
5 Intense Technologies	0.00	1.75	1.75	32	76	139%
6 Lux Industries	3.29	4.81	1.52	1,748	4,071	133%
7 Dwarikesh Sugar Industries	0.38	2.24	1.86	31	70	127%
8 Jindal Stainless	13.21	14.76	1.55	68	152	124%
9 Newgen Software Technologies	14.63	20.50	5.87	283	605	114%
10 HLE Glascoat	1.10	3.08	1.98	2,287	4,806	110%
11 Macpower CNC Machines	5.90	6.92	1.02	92	186	103%
12 Computer Age Management Services	23.99	25.11	1.12	1,846	3,725	102%
13 ICICI Securities	3.74	5.68	1.94	383	772	102%
14 Prime Securities	1.40	2.90	1.50	42	83	100%
15 Shalby	0.84	3.68	2.84	101	198	97%
16 Seamec	0.00	2.34	2.34	438	843	92%
17 5Paisa Capital	17.45	25.05	7.60	250	471	89%
18 Tinsplate Company Of India	0.73	2.42	1.69	161	299	86%
19 Apcotex Industries	0.00	1.35	1.35	180	323	80%
20 MMP Industries	5.94	7.14	1.20	85	153	80%
21 Coforge	14.62	19.42	4.80	2,927	5,243	79%
22 Century Enka	1.98	3.23	1.25	254	452	78%
23 Tata Steel	18.56	21.94	3.38	812	1,444	78%
24 Praj Industries	11.62	13.12	1.50	195	338	74%
25 PNB Housing Finance	24.51	25.86	1.35	375	646	72%
26 Dhampur Sugar Mills	2.85	5.81	2.96	183	313	72%
27 Sonata Software	13.82	15.39	1.57	509	856	68%
28 Firstsource Solutions	10.45	12.06	1.61	114	190	67%
29 Orient Cement	2.09	4.43	2.34	98	162	66%
30 GHCL	15.96	17.23	1.27	230	375	63%
31 Zensar Technologies	16.02	17.10	1.08	274	443	62%
32 Greenpanel Industries	4.21	5.45	1.24	160	259	62%
33 IG Petrochemicals	0.90	2.37	1.47	413	658	59%
34 Bharat Electronics	11.58	14.10	2.52	125	199	59%
35 Hind Rectifiers	0.00	2.78	2.78	119	188	58%
36 Nava Bharat Ventures	2.25	3.40	1.15	70	109	57%
37 HEG	9.43	11.27	1.84	1,464	2,254	54%
38 Action Construction Equipment	3.15	4.23	1.08	154	238	54%
39 Visaka Industries	2.84	5.15	2.31	473	717	52%
40 Piramal Enterprises	29.07	33.27	4.20	1,753	2,615	49%
41 Navin Fluorine International	25.10	26.65	1.55	2,755	4,092	49%
42 HSIL	4.86	6.68	1.82	154	224	46%
43 Shakti Pumps (India)	0.00	2.64	2.64	517	750	45%
44 JK Tyre & Industries	3.32	6.28	2.96	109	155	43%

Source: Ace Equity, LKP Research



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Company Name	Foreign Portfolio Investors (%)			Price (Rs)		Change (%)
	Mar-21	Jun-21	Change	31-Mar-21	01-Sep-21	
45 INEOS Styrolution India	0.48	1.73	1.25	931	1,318	42%
46 Rupa & Company	0.50	3.44	2.94	307	433	41%
47 Triveni Turbine	13.10	14.39	1.29	102	143	41%
48 PTC India	31.95	34.29	2.34	78	109	40%
49 NCL Industries	0.19	1.90	1.71	172	241	40%
50 Aarti Industries	8.66	11.90	3.24	659	913	39%
51 Chambal Fertilisers and Chemicals	7.05	8.42	1.37	229	316	38%
52 GATI	0.09	1.19	1.10	103	141	38%
53 CG Power and Industrial Solutions	8.80	10.70	1.90	67	91	37%
54 VA Tech Wabag	14.61	15.91	1.30	251	337	34%
55 Brigade Enterprises	11.82	12.89	1.07	278	370	33%
56 GSFC	18.49	20.49	2.00	81	105	30%
57 JSW Ispat Special Products	0.00	2.52	2.52	26	34	29%
58 Bhansali Engineering Polymers	0.95	2.55	1.60	140	180	28%
59 NRB Bearings	20.14	22.67	2.53	109	139	27%
60 Metropolis Healthcare	27.24	28.59	1.35	2,241	2,836	27%
61 Eris Lifesciences	12.42	13.49	1.07	605	765	27%
62 Heranba Industries	1.55	3.27	1.72	631	793	26%
63 GMR Infrastructure	23.75	25.08	1.33	24	30	25%
64 Graphite India	7.67	10.28	2.61	512	641	25%
65 Emami	10.52	12.49	1.97	486	606	25%
66 Max Financial Services	23.08	26.33	3.25	859	1,067	24%
67 Nazara Technologies	6.21	8.96	2.75	1,466	1,816	24%
68 Burger King India	14.65	17.16	2.51	129	157	22%
69 Kiri Industries	24.03	30.35	6.32	416	506	22%
70 APL Apollo Tubes	24.20	25.69	1.49	1,401	1,699	21%

Source: Ace Equity, LKP Research

**38 companies have seen stock prices rise after Insurance companies raised stakes by over half a percentage during the first quarter of the current year.**

Company Name	Insurance Companies (%)			Price (Rs)		Change (%)
	Mar-21	Jun-21	Change	31-Mar-21	03-Sep-21	
1 Coforge	1.76	2.97	1.21	2,927	5,243	79%
2 Apollo Hospitals Enterprise	3.18	4.20	1.02	2,903	5,015	73%
3 Birlasoft	0.15	1.28	1.13	253	415	64%
4 IRCTC	2.14	3.80	1.66	1,757	2,870	63%
5 Adani Total Gas	2.13	3.33	1.20	961	1,477	54%
6 Adani Enterprises	0.02	1.33	1.31	1,031	1,566	52%
7 Tech Mahindra	5.37	6.54	1.17	991	1,442	45%
8 Info Edge	0.63	1.57	0.94	4,281	6,184	44%
9 Grindwell Norton	0.00	1.10	1.10	952	1,371	44%
10 Deepak Nitrite	1.42	1.99	0.57	1,657	2,349	42%
11 Prestige Estates Projects	0.84	1.62	0.78	306	423	38%
12 VIP Industries	4.60	5.17	0.57	354	486	37%
13 Tata Consumer Products	3.40	4.78	1.38	639	870	36%
14 Capri Global Capital	2.97	4.79	1.82	380	509	34%
15 Oberoi Realty	0.47	1.16	0.69	575	763	33%
16 Abbott India	0.92	1.96	1.04	14,983	19,851	32%
17 Atul	2.16	2.68	0.52	7,083	9,218	30%
18 Minda Corporation	3.93	5.18	1.25	101	130	30%
19 Kajaria Ceramics	1.58	2.57	0.99	927	1,198	29%
20 Timken India	1.63	2.22	0.59	1,297	1,651	27%
21 Nippon Life India AMC	2.70	3.88	1.18	338	419	24%
22 Rajesh Exports	8.87	9.38	0.51	479	583	22%
23 Torrent Power	3.43	4.47	1.04	424	486	15%
24 Britannia Industries	6.16	7.19	1.03	3,625	4,124	14%
25 Heidelberg Cement India	2.23	3.51	1.28	234	264	13%
26 Tata Chemicals	11.94	13.07	1.13	752	841	12%
27 Endurance Technologies	3.84	5.59	1.75	1,456	1,612	11%
28 Rallis India	3.10	3.60	0.50	253	279	10%
29 Dr. Reddy's Laboratories	0.86	2.60	1.74	4,516	4,899	8%
30 Indian Bank	1.80	4.73	2.93	116	125	8%
31 Page Industries	2.89	4.15	1.26	30,317	32,473	7%
32 Wabco India	0.25	1.15	0.90	6,590	7,003	6%
33 Supreme Industries	0.15	1.87	1.72	2,043	2,155	5%
34 Punjab National Bank	8.08	8.82	0.74	37	38	4%
35 Union Bank Of India	3.39	5.34	1.95	34	35	4%
36 KEC International	4.06	5.02	0.96	411	424	3%
37 Coromandel International	1.52	2.56	1.04	775	799	3%
38 Kotak Mahindra Bank	5.27	5.97	0.70	1,753	1,792	2%

Source: Ace Equity, LKP Research

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