

Indices	8-Aug	7-Aug	% Chg.	Major Indices	8-Aug	7-Aug	% Chg.	FII's & DII's in equity	₹ Crs			
S&P BSE SENSEX	37,888	37,666	0.59%	Dow Jones	25,584	25,629	-0.18%	08-Aug	Buy	Sell	Net	
S&P CNX NIFTY	11,450	11,389	0.53%	Nasdaq Composite	7,888	7,884	0.06%	FII / FPI Investments	3,974	3,405	569	
NIFTY Midcap 100	19,143	19,146	-0.01%	CAC 40 Index	5,502	5,521	-0.35%	DII's Investments	3,013	2,983	30	
NIFTY Smallcap 100	7,555	7,532	0.30%	FTSE 100 Index	7,777	7,718	0.75%	FII's contribution to the total turnover	21%			
				DAX Index	12,634	12,648	-0.12%	DII's contribution to the total turnover	17%			
BSE Sectoral Indices				Major Asian Indices				FII's in Derivatives (F&O)				
Nifty Energy	15,484	15,220	1.74%	Hong Kong	28,359	28,249	0.39%	08-Aug	Index Fut	Index Opt	Stock Fut	Stock Opt
Nifty PSU Bank	3,281	3,252	0.89%	Nikkei 225	22,644	22,663	-0.08%	Net	659	-632	85	-159
Nifty Bank	28,062	27,876	0.67%	Korea	2,301	2,300	0.06%	OI	27,738	60,824	83,927	9,471
Nifty Financial Service	11,770	11,702	0.58%	Shanghai	2,744	2,779	-1.27%	Chg.OI	4.1%	0.7%	0.8%	7.3%
Nifty FMCG	31,303	31,140	0.52%	Taiwan	11,075	10,983	0.84%	FII's contribution to the total F&O turnover	22%			
Nifty Media	2,928	2,916	0.39%	Commodities (MCX)				Curr. Derivatives (NSE)				
Nifty Infrastructure	3,160	3,151	0.31%	Aluminium(31AUG2018)	145	139	3.69%	USDINR 29-Aug-2018	68.80	68.85	-0.08%	
Nifty Metal	3,454	3,445	0.24%	Copper (31AUG2018)	418	418	-0.02%	EURINR 29-Aug-2018	79.89	79.99	-0.12%	
Nifty MNC	14,701	14,676	0.17%	Crude (20AUG2018)	4,570	4,762	-4.03%	JPYINR 29-Aug-2018	62.04	62.02	0.04%	
Nifty IT	14,608	14,614	-0.04%	Gold (05OCT2018)	29,610	29,597	0.04%	GBPINR 29-Aug-2018	88.62	89.36	-0.83%	
Nifty Realty	267	267	-0.06%	Silver (05SEP2018)	37,947	37,883	0.17%					
Nifty Auto	10,821	10,856	-0.32%									
Nifty Pharma	9,307	9,371	-0.68%									

Company	LTP	Chg	% Chg
ONGC	173	5	3.1
RELIANCE	1221	37	3.1
CIPLA	644	15	2.3
INFRADEL	293	7	2.3
BAJFINANCE	2810	63	2.3

Company	LTP	Chg	% Chg
LUPIN	822	-44	-5.1
MARUTI	9210	-202	-2.1
HINDPETRO	284	-5	-1.6
BPCL	389	-5	-1.3
GRASIM	1010	-9	-0.9

Company	LTP	Chg	% Chg
ASHOKLEY	126	6	5.0
BEL	121	5	3.9
ONGC	172	5	2.9
RELIANCE	1217	34	2.9
BAJFINANCE	2811	64	2.4

Company	LTP	Chg	% Chg
RECLTD	111	-7	-5.6
LUPIN	826	-39	-4.5
PFC	82	-3	-3.4
DIVISLAB	1129	-35	-3.0
TVSMOTOR	533	-16	-3.0

Company	LTP	Chg	% Chg
RCOM	18	2	10.7
ASHOKLEY	126	6	5.0
ADANIPOWER	31	1	4.9
AJANTPHARM	1185	50	4.4
BEL	121	5	3.9

Company	LTP	Chg	% Chg
INDIANB	355	-19	-5.2
MPHASIS	1150	-43	-3.6
DIVISLAB	1129	-35	-3.0
TVSMOTOR	533	-16	-3.0
BAYERCROP	4198	-121	-2.8

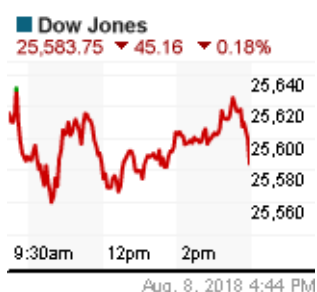
Company	LTP	Chg	% Chg
VINDHYATEL	1386	231	20.0
SELAN	251	34	15.5
UNIVCABLES	181	20	12.6
PATELENG	49	5	11.7
NECLIFE	25	2	9.9

Company	LTP	Chg	% Chg
GREENPLY	203	-19	-8.5
FLEXITUFF	32	-3	-7.9
IOLCP	111	-9	-7.8
MANALIPETC	44	-4	-7.7
MIRZAIN	98	-8	-7.5

Domestic Market View

Markets likely to make flat-to-positive start

Domestic equity markets ended Wednesday's session at fresh lifetime highs, as positive cues from global markets and earnings season supported gains. Today, the markets are likely to make flat-to-positive start, amid mixed global cues. Traders may take encouragement with the International Monetary Fund's (IMF) statement that India is on track to hold its position as one of the world's fastest-growing economies as reforms start to pay off. The \$2.6 trillion economy was described by Ranil Salgado, the IMF's mission chief for India, as an elephant starting to run, with growth forecast at 7.3% in the fiscal year through March 2019 and 7.5% in the year after that. There will be some support with a report that India's average per capita income in the last four financial years was higher at Rs 79,882 as compared to the preceding four fiscals. As per the report, the per capita income grew by 4.6% in 2013-14 to Rs 68,572; 6.2% to Rs 72,805 in 2014-15; 6.9% to Rs 77,826 in 2015-16 and by 5.7% to Rs 82,229 in 2016-17. However, there will be some cautiousness with CARE Ratings' report that economic growth has gone downhill since touching 8.2% in 2016, and correspondingly, the trend in employment growth has dovetailed market sentiment. The growth in the total employee base has dropped by over 1 percentage point to 6.6% in FY18, from 7.7% in the year-ago period. GDP growth has tapered off in the last couple of years, clocking 7.1% and 6.7% growth in FY17 and FY18 respectively.



Domestic Market Overview

Benchmarks hit fresh record high; Nifty conquers 11,450 mark

Bulls made come back on Dalal Street after a day's break on Wednesday, with frontline gauges ending at fresh record high levels. Markets started in green but traders remained concerned with ICRA's latest report that in spite of corporates witnessing a healthy 22% revenue growth in the June quarter, most have seen flat margins, with airline and cement companies seeing declining margins due to rising input costs and crude prices. Key gauges traded almost flat in morning deals, as sentiments remained dampened with Care Ratings' report that there has been a marginal decline of 1% in employment growth at 6.6%, mainly due to a larger number of companies having witnessed lower or negative hiring growth. It added that the employment growth in 2016-17, was at 7.7%. Adding to the pessimism, the Ministry of Corporate Affairs issued 'preliminary notices' to 272 companies for alleged non-compliance with CSR provisions under the companies law.

However, markets gained momentum in noon deals and traded firmly afterwards, as traders took encouragement with International Monetary Fund's (IMF) statement that India is on track to hold its position as one of the world's fastest-growing economies as reforms start to pay off. Indian economy was described by Ranil Salgado, the IMF's mission chief for India, as an elephant starting to run, with growth forecast at 7.3% in the fiscal year. However, IMF in its latest report also said that the Reserve Bank of India (RBI) will need to gradually tighten monetary policy further, in order to keep inflation in check. Traders took note of report that the Lok Sabha has approved the first batch of supplementary demands for grants envisaging a gross additional outgo of Rs 11,697.92 crore for the current fiscal.

Banking sector stocks edged higher despite report that Indian banks reported a total loss of about Rs 70,000 crore due to frauds during the last three fiscals up to March 2018. The extent of loss in fraud cases reported by scheduled commercial banks (SCBs) for 2015-16, 2016-17 and 2017-18 was Rs 16,409 crore, Rs 16,652 crore and Rs 36,694 crore, respectively. Consumer Discretionary Goods & Services and Auto stocks remained in focus after a private report stated that large consumer goods makers and auto companies have forecast growth of about 10% in the next six months in the approach to the upcoming general election in 2019 that will see substantially increased liquidity in the market.

Global Market Overview

Asian markets end mixed on Wednesday

Asian equity markets ended mixed on Wednesday, with investors largely staying on the sidelines and refraining from making significant moves due to lack of triggers. The overnight positive close on Wall Street set up a higher opening for the markets, but lack of support at higher levels resulted in some of these settling down in negative territory. Chinese shares ended lower, weighed down by losses in technology and retail stocks. The mood was a bearish on reports the US would start collecting 25 percent tariffs on an additional \$16 billion worth of Chinese goods this month. The world's largest economy is targeting tariffs on Chinese goods worth \$50 billion. In economic news, China's exports growth exceeded expectations in July, despite the US tariffs on Chinese goods. Further, Japanese shares ended lower as the market braced for the start of US-Japan trade talks the next day, offsetting gains in companies which posted strong results such as Nikon and Daikin.

US markets end mostly lower amid US-China trade tensions

The US markets ended mostly lower on Wednesday, as investors grappled with a fresh round of tariff clashes between the Trump administration and China. The US completed a list of \$16 billion in Chinese imports that will be subject to 25% tariffs. That brings duties on Chinese imports, which are set to take effect August 23, to \$50 billion. And US officials have said they are considering duties on \$200 billion more. Beijing officials have said they would respond by imposing retaliatory tariffs on up to \$110 billion of US goods. Besides, traders seemed reluctant to make any significant moves amid another quiet day on the US economic front.

Index Futures

(OI in '000 Shares)	Future 8-Aug	Chg (%)	Spot 8-Aug	Chg (%)	Prem / Disc	Total Open Interest	
						8-Aug	Chg (%)
NIFTY	11,468	0.43	11,450	0.53	17.6	28,973	3.38
NIFTYIT	14,647	-0.05	14,608	-0.04	38.8	26	-8.08
BANKNIFTY	28,127	0.43	28,062	0.67	65.0	2,823	-1.80

Increasing OI, Increasing Delivery Qty & Increasing Price in Stock Futures (Open Interest in '000 Shares)

Symbol	Total OI		Del Qty Cash Market		Prev % Del.	Increase Del Qty	Spot (₹)	Fut (₹)	Spot Chg (%)	Fut Chg (%)	Prem / Disc
	8-Aug	% Chg.	8-Aug	% Del.							
STAR	4,953	12%	11,67,566	8%	15%	9,65,460	415	417	5.9%	5.9%	2.3
AJANTPHARM	851	10%	74,717	11%	10%	50,410	1,188	1,193	4.3%	4.3%	5.4
KTKBANK	18,248	9%	17,88,171	19%	15%	14,28,555	123	123	3.1%	2.9%	0.3
RELINFRA	9,903	8%	5,11,859	21%	16%	1,49,684	419	421	1.3%	1.4%	2.7
GODREJCP	2,203	7%	2,84,273	66%	60%	89,015	1,304	1,309	0.4%	0.1%	4.4
SUNTV	7,764	5%	3,51,157	20%	29%	1,29,015	819	822	0.7%	0.6%	3.1
GODFRYPHLP	512	5%	30,830	24%	11%	20,415	833	840	2.5%	2.5%	6.4
TATAELXSI	2,247	5%	2,64,722	24%	35%	71,568	1,408	1,416	1.5%	1.7%	8.4
NESTLEIND	298	4%	40,819	56%	47%	21,960	10,766	10,807	2.1%	2.1%	40.8
PAGEIND	51	3%	8,575	43%	41%	3,792	30,228	30,219	0.9%	1.0%	-8.8

Increasing OI, Increasing Delivery Qty & Decreasing Price, (Open Interest in '000 Shares)

Symbol	Total OI		Del Qty Cash Market		Prev % Del.	Increase in Del Qty	Spot (₹)	Fut (₹)	Spot Chg (%)	Fut Chg (%)	Prem / Disc
	8-Aug	% Chg.	8-Aug	% Del.							
DIVISLAB	2,783	13%	8,98,749	56%	44%	5,07,146	1,132	1,135	-2.6%	-2.9%	3.2
LUPIN	12,151	11%	27,14,847	19%	21%	21,06,003	826	824	-4.9%	-4.9%	-1.1
BPCL	7,936	8%	8,31,118	19%	27%	2,89,548	387	389	-1.8%	-1.9%	1.8
MRF	32	6%	2,888	40%	27%	1,576	76650	77104	-0.7%	-0.5%	454.0
L&TFH	30,425	5%	28,68,219	48%	39%	10,41,220	175	175	-1.4%	-1.2%	0.1
MARUTI	2,360	5%	4,11,839	61%	45%	2,24,463	9207	9179	-2.1%	-2.0%	-27.9
CGPOWER	34,644	4%	43,81,685	45%	17%	28,34,640	58	58	-2.3%	-2.8%	0.1
BEML	1,942	4%	2,49,162	7%	17%	25,963	825	828	-4.8%	-4.8%	3.3
IGL	4,364	4%	16,94,364	56%	41%	10,44,266	291	293	-2.3%	-2.3%	2.0
KPIT	5,270	3%	4,80,291	34%	25%	3,23,312	303	302	-0.2%	-0.2%	-0.6

Corporate News

- **UFO Moviez India** has received approval to purchase 2,895 equity shares in its subsidiary – Valuable Digital Screens (VDSPL) from the existing equity shareholder of VDSPL at a total consideration of Rs 60 lakh.
- **Balrampur Chini Mills** has received board's approval for setting up a new distillery unit, thereby increasing the Capacity of its distilleries by adding 160 KLPD. With the said addition, the total capacity will stand augmented to 520 KLPD.
- **Dilip Buildcon** has received Provisional Letter of Award (LOA) from the Punjab State Power Corporation (PSPCL) in relation to the contract for selection of Mine Developer cum Operator (MDO) for development and operation of the Pachhwarra Central Coal Mine in Rajmahal Coalfield in the state of Jharkhand. The project is valued at Rs 32,156.04 crore and the tenure is 55 years.
- **Balrampur Chini Mills** has received board's approval for setting up a new distillery unit, thereby increasing the Capacity of its distilleries by adding 160 KLPD. With the said addition, the total capacity will stand augmented to 520 KLPD.
- **Bharat Electronics (BEL)** has entered into contracts with Mazagon Dock Shipbuilders (MDL), Mumbai and Garden Reach Shipbuilders and Engineers (GRSE), Kolkata for supply and services of LRSAM systems for 7 ships being built by MDL and GRSE, for the new ship building program.
- **PTron** has expanded its operations to international markets. It has joined hands with global distributors/ channel partner network to expand its reach.
- **Havells India** has invested 100% in the Paid-up Share Capital of Promptec, by purchasing the remaining Equity Shares. With this investment, Promptec has become a 100% wholly-owned subsidiary of the company with effect from August 8, 2018.
- **PVR** has started operations of a cinema with 4 screens and 986 seats at Phoenix United Mall, Bareilly in Uttar Pradesh.
- **Genesys International Corporation** has signed a Memorandum of Understanding (MoU) with Wipro to jointly tap the opportunity in the autonomous car sector. As per the MoU, the company will use its core strength and the expertise to develop HD Maps and Content while Wipro will develop the navigational and control technology for autonomous system and smart mobility companies.
- **Maruti Suzuki India** has introduced Auto Gear Shift (AGS) option in top-end ZXi+ and ZDi+ variants of its best seller all new Swift. The all-new Swift comes with a new exciting design, enhanced performance and advanced passenger safety, pedestrian safety and child safety. At the launch, AGS transmission has offered in VXI, ZXI, VDI and ZDI variants.
- **Tata Motors'** Sanand Plant has achieved 100% capacity utilisation, to further meet growing demand for its new generation passenger vehicles. Operating at 100% capacity utilization, the plant has so far rolled out over 4,50,000 units, since inception and is among fastest expanding plants of Tata Motors. The company is currently mapping out its modular architecture plans and will distribute its Passenger Vehicle manufacturing between Pune and Sanand to meet its product expansion plans.
- **NMDC** has reported 8.39 million tonne (MT) of iron ore production and logged sales volume of 8.72 MT up to the month of July 2018.
- **Tata Motors'** Nexon has been certified with a 4-star rating by Global NCAP – a certification that is considered as the global benchmark for evaluating the car safety of newly introduced models.
- **Exide Industries** is planning to make its Haldia unit as one of the largest and integrated self-sufficient battery-making centers in South-East Asia, where the company can manufacture everything from recycled lead to finished battery.
- **Trident** has received an approval to implement Captive Cogeneration Steam and Power Plant (Steam 2 X 150 TPH & Power 2 x 30 MW) generating facility for meeting its power and steam requirement for the Yarn, Terry Towel and Sheeting units at Budni, Madhya Pradesh (MP). The Board of Directors of the company in their meeting held on August 7, 2018, approved the same. The investment required for this proposal is Rs 546 crore and this will be funded through External Borrowings and Internal Accruals.

- **PNB Housing Finance** has raised funds worth Rs 91 crore on private placement basis through issuance of series XLVI redeemable non-convertible debentures (NCDs). The date of allotment is August 8, 2018, with tenure of 1 year, 355 days. The NCDs will be redeemed on July 28, 2020.
- **Karur Vysya Bank** has signed a memorandum of understanding (MoU) with Vidal Healthcare Services for issuing cashless hospitalisation cards (KVB Arogya Card) against Fixed Deposits for its customers.
- **Peninsula Land's** subsidiary – Pavurotti Real Estate has entered into the Conveyance Deed, for sale of its property situated at Village Tathawade, Taluka-Mulshi, District - Pune. The consideration to be received from such sale is Rs 100 crore.
- **Patel Engineering** has bagged two hydro Projects and a Tunnel Project. The company received an LOI from Tamil Nadu Generation and Distribution Corporation (TANGEDCO) for construction of Kundah Pumped Storage Hydro Electric Project (500 MW) near Ooty, costing Rs 667.63 crore. The Project is funded by Rural Electrification Corporation (REC).
- **InterGlobe Aviation (IndiGo)** has grounded another of its A320 Neo aircraft. This is the company's sixth aircraft to be stopped from operations since July. The airline maintained that the aircraft was grounded because it was undergoing a routine engine change.
- **Kilitch Drugs (India) (KDIL)** has planned to focus on African markets with a state-of-the-art Cephalosporin injectable plant near Adis Ababa - capital city of Ethiopia. The unit will have a capacity of 20 million vials and commence operations in FY19-20. Besides vials, the plant will also produce tablets, capsules, dry syrup, etc.
- **Tata Motors** is planning to launch 10-12 new products in passenger vehicles segment (PVs) in the next 5 years. The new products, to be developed on two new platforms – Alpha and Omega, will help the company to have presence in over 90% of the Indian passenger vehicles market.

Economy

➤ **RBI will need to tighten monetary policy to keep inflation in check: IMF**

Amid higher oil prices and a falling rupee, an international organization, the International Monetary Fund (IMF) in its latest report has said that the Reserve Bank of India (RBI) will need to gradually tighten monetary policy further, in order to keep inflation in check.

IMF expects average inflation to rise to 5.2% in 2018/19 from a 17-year low of 3.6% in the previous fiscal year. The international organization also pointed factors like pick up in domestic demand and recent hike in procurement prices of major crops by the government, which had contributed to inflationary pressures.

The international organization further said that tightening of policy will help to build monetary credibility. Moreover, as per the report, global crude oil prices are expected to average \$72 a barrel in 2018/19, up from its earlier forecast of \$62.

Recently, RBI in its third bi-monthly monetary policy review of 2018-19, has hiked repo rate under the liquidity adjustment facility (LAF) by 25 basis points (bps) to 6.50%. Consequently, the reverse repo rate under the LAF stands adjusted to 6.25%, and the marginal standing facility (MSF) rate and the Bank Rate to 6.75%.

➤ **Banks report loss of about Rs 70,000 crore due to frauds in last 3 fiscals: Shukla**

Minister of State for Finance Shiv Pratap Shukla has said Indian banks reported a total loss of about Rs 70,000 crore on account of the scams and frauds happened in recent three fiscal years. The extent of loss in fraud cases reported by scheduled commercial banks (SCBs) for FY16, FY17 and FY18 was Rs 16,409 crore, Rs 16,652 crore and Rs 36,694 crore, respectively.

However, the minister clarified that data of frauds is as per the year of reporting and not the year of occurrence of fraud or sanction of loan, letter of undertaking, which might be of an earlier period. Besides, he stated that gross advances by SCBs increased from Rs 25.03 lakh crore as on March 31, 2008, to Rs 68.75 lakh crore on March 31, 2014.

Admiring the stressed assets in the banking system, he stated that the spurt was on account of aggressive lending practices, wilful default, loan frauds, corruption in some cases and economic slowdown. Additionally, he said as per RBI data, there were 139 borrowers with aggregate gross NPAs of more than Rs 1,000 crore.

➤ **India to lead global economic growth for next few decades: IMF**

The International Monetary Fund (IMF) has said that India is a source of growth for the global economy for the next few decades and it could be what China was for the world economy. It noted that the country now contributes, in purchasing power parity measures, 15% of the growth in the global economy, which is substantial. It added that spillovers from India are not that big because it is not a very open economy. The IMF views India as a 'long run source of global growth'. Besides, the Fund suggested the country to take steps towards more structural reforms. It stated that steps to structural reforms have to continue and, in some ways, have to even take a step further up, and identified some key areas for continued reforms like labour reforms, improving the business climate and enhancing infrastructure.

The IMF said India has three decades before it hits the point where the working age population starts to decline. So that's a long time. This is India's window of opportunity in Asia. It's somewhat only a few other Asian countries have this. It also said that the Indian economy is recovering from the two shocks that started from late 2016: demonetisation and then the kind of implementation issues related to the Goods and Services Tax (GST). Generally, India is benefiting from good macroeconomic policies; stability-oriented policies as well as some important reforms that have been done in recent years.

The IMF Executive Board in its report of annual consultations with India has forecasted the country's growth to rise to 7.3% in FY2018/19 and 7.5% in FY2019/20, on strengthening investment and robust private consumption. Although there are short term issues, the IMF views that as a long-term major gain for India by implementing a national GST. It said in India it's much more complex because the country has 29 states and union territories and it need agreement. It added that this was a great achievement.

The report stated that Insolvency and the bankruptcy code is the other big achievement. It said 'We are seeing certain positive steps there and we hope that can continue'. The third big achievement is the inflation targeting framework that India now has in the Reserve Bank of India, formally adopted in 2016 but informally even earlier. It added that they have seen the benefits of that have lower inflation and inflation expectations. And then there are some of the key smaller steps like things to improve the business climate, steps to further liberalised FDI.

➤ **Govt doubles import duty on 328 textile items to boost domestic manufacturing**

With an objective to boost domestic manufacturing and create employment opportunities, the government has doubled import duty on as many as 328 textile products. Increase customs duty on 328 tariff lines of textile products from the existing rate of 10% to 20% under Section 159 of the Customs Act, 1962. The government hiked basic customs duties on items such as carpets, woollen items and ski suits, dressing gowns, druggets, ensemble of silk and artificial fibre, carpets and other textile floorings, and shawls.

The move will promote domestic manufacturing of these products in the country as part of the Make in India initiative. It is expecting that increase in duties will give an edge to domestic manufacturers as imported products are currently cheaper. Increase in manufacturing activity will help create jobs in the sector, which employs about 10.5 crore people.

In the month of July 2018, the government had doubled import duty on over 50 textile products – including jackets, suits and carpets – to 20%, a move that is aimed at promoting domestic manufacturing. Besides, imports of textile yarn, fabric, made-up articles grew by 8.58% to \$168.64 million in June. Though, exports of cotton yarn/fabrics/made-ups, handloom products grew by 24% to \$986.2 million. Man-made yarn/fabrics/made-ups exports grew 8.45% to \$403.4 million, while exports of all textile ready made garments dipped by 12.3% to \$13.5 billion.

➤ **Govt anticipates to save as much as Rs 10,000 crore on interest payments via new mechanism**

With an idea of minimizing float in the system, the government has anticipated to save as much as Rs 10,000 crore on interest payments through a new mechanism. This will be equal to the amount required to fund Ayushman Bharat, or Modicare.

The government said 'just-in-time release' of funds through a finance management platform has cut the amount of money floating in the system, which has resulted in interest savings. It added that the whole idea is to minimise float in the system and funds are now released only when implementing agencies need them. Moreover, out of about 20 lakh government agencies, 1 lakh have come on to the platform.

Besides, the Mahatma Gandhi National Rural Employment Guarantee Scheme would have a float of Rs 50,000 crore - Rs 60,000 crore. That's now been brought to zero after it was brought on to the Public Financial Management System (PFMS) platform. The PFMS, administered by the Department of Expenditure and implemented by the Controller General of Accounts, is an end-to-end solution for processing payments, tracking, monitoring, accounting, reconciliation and reporting. It provides a unified platform for tracking releases and monitoring their last-mile utilisation.

CNX Nifty



Technical View

Index closed a day on fresh highs at 11450 with gain of 61 points on Wednesday session and small green candle. Index has shifted support at 11400-11370 zone, holding these levels we may see index to march towards 11500 mark and resistance for index is coming around 11500-11520 zone. Overall structure is still positive as index is trading in higher top higher bottom formation suggesting bulls still have control at the moment.

PIVOT POINTS

Scrip Name	CMP	RB2	RB1	PP	SB1	SB2	Scrip Name	CMP	RB2	RB1	PP	SB1	SB2
ACC	1,536	1,580	1,556	1,537	1,518	1,494	COALINDIA	276	283	280	277	274	270
APOLLOTYRE	273	283	278	274	270	265	DLF	189	197	192	189	185	181
ASHOKLEY	126	134	129	124	119	113	CONCOR	644	665	653	644	635	624
AXISBANK	596	611	601	594	587	578	ADANIENT	200	237	214	196	177	155
BANKBARODA	149	153	150	148	146	143	DRREDDY	2,246	2,314	2,281	2,254	2,228	2,195
BATAINDIA	950	984	968	954	941	924	DISHTV	68	70	69	68	67	66
BEML	825	907	868	837	806	768	EICHERMOT	27,593	28,005	27,755	27,553	27,351	27,101
BERGEPAIN	313	319	316	314	311	308	ENGINERSIN	133	138	135	133	131	129
BHARATFIN	1,213	1,237	1,223	1,211	1,199	1,185	EQUITAS	146	155	151	147	143	138
BHARATFORG	639	663	650	640	630	617	EXIDEIND	286	292	288	286	283	280
BOSCHLTD	19,176	19,567	19,337	19,152	18,967	18,737	FEDERALBNK	88	91	90	88	87	85
BPCL	387	410	399	389	380	369	GODFRYPHLP	833	876	848	825	802	774
BRITANNIA	6,301	6,418	6,341	6,278	6,216	6,139	GODREJCP	1,304	1,330	1,315	1,303	1,290	1,275
CANFINHOME	326	339	333	328	323	317	GODREJIND	619	646	633	622	612	598
CGPOWER	58	62	60	58	56	54	HAVELLS	681	699	688	679	670	659
ADANIPOWER	375	383	378	374	369	364	HEROMOTOCO	3,299	3,352	3,325	3,303	3,281	3,254
ADANIPOWER	31	36	33	30	28	25	HINDALCO	221	229	225	222	218	214
ALBK	44	47	45	44	43	42	AMBUJACEM	231	239	234	230	226	221
CHENNPETRO	332	344	337	330	324	316	HINDPETRO	283	299	291	285	279	271
AMARAJABAT	821	844	832	823	813	801	HINDZINC	286	292	289	286	284	281
APOLLOHOSP	972	994	979	968	956	942	ESCORTS	877	903	889	877	866	851
ARVIND	394	417	406	397	389	378	IBREALEST	141	152	147	143	138	133
CHOLAFIN	1,452	1,494	1,470	1,450	1,430	1,405	IBULHSGFIN	1,370	1,397	1,383	1,371	1,359	1,345
CIPLA	633	664	647	634	620	604	ANDHRABANK	34	36	35	34	33	32
ASIANPAINT	1,426	1,472	1,449	1,430	1,411	1,388	ICIL	84	86	85	83	82	80
AUROPHARMA	611	640	626	615	604	590	IDFC	49	51	50	49	48	47
BAJFINANCE	2,813	2,888	2,837	2,795	2,753	2,701	IGL	291	312	301	293	284	273
BALRAMCHIN	73	82	77	74	70	65	FORTIS	143	150	147	144	141	137
BANKINDIA	94	98	96	94	93	91	INDIACEM	117	129	123	119	114	108
COLPAL	1,149	1,180	1,165	1,152	1,140	1,125	INDIGO	1,029	1,117	1,073	1,037	1,001	957
BHEL	74	76	74	74	73	71	GLENMARK	587	602	594	588	582	574
CUMMINSIND	680	702	691	682	673	661	INDUSINDBK	2,001	2,042	2,019	2,000	1,981	1,957
DALMIABHA	2,657	2,723	2,683	2,651	2,619	2,579	INFIBEAM	189	197	192	188	183	178
							INFY	1,363	1,389	1,375	1,363	1,351	1,336
CADILAHC	376	385	380	377	373	369	IOC	166	170	168	166	165	163
CAPF	554	576	565	556	547	536	GRASIM	1,009	1,044	1,027	1,014	1,000	983
CASTROLIND	159	164	162	160	158	156	ITC	301	304	303	301	300	298
CENTURYTEX	904	928	915	905	895	882	HCLTECH	965	981	972	964	956	947
CESC	931	962	947	935	923	908	JETAIRWAYS	294	319	307	297	287	275
DCBBANK	166	171	168	166	164	162	JINDALSTEL	217	223	220	217	214	210

Scrip Name	CMP	RB2	RB1	PP	SB1	SB2	Scrip Name	CMP	RB2	RB1	PP	SB1	SB2
HDFC	1,985	2,026	1,998	1,976	1,953	1,926	POWERGRID	190	193	191	189	188	185
HEXAWARE	478	496	486	477	469	459	RAYMOND	779	812	797	784	771	755
JSWENERGY	68	71	69	68	66	64	PFC	82	88	85	83	80	77
BAJAJFINSV	7,052	7,209	7,118	7,044	6,970	6,878	RBLBANK	572	581	575	569	564	558
JSWSTEEL	343	350	346	342	339	335	PNB	80	86	84	81	79	76
JUBLFOOD	1,499	1,544	1,521	1,502	1,483	1,460	GSFC	114	118	116	114	113	111
JUSTDIAL	577	595	583	574	564	552	RELCAPITAL	435	450	441	433	426	416
ICICIBANK	319	332	323	316	308	299	HDFCBANK	2,136	2,166	2,152	2,140	2,129	2,114
KAJARIACER	445	458	451	446	440	433	HDIL	23	24	23	23	22	21
KPIT	303	313	308	304	300	295	HINDUNILVR	1,757	1,805	1,773	1,747	1,721	1,690
KSCL	594	614	604	596	589	579	RELIANCE	1,218	1,260	1,232	1,208	1,185	1,157
KTKBANK	123	131	126	123	119	114	IDBI	62	65	63	62	61	59
L&TFH	175	183	179	176	173	168	SAIL	79	83	81	80	78	77
LICHSGFIN	559	576	567	560	553	545	SHREECEM	17,310	17,701	17,501	17,339	17,177	16,977
INFRATEL	290	301	294	289	284	277	PTC	84	94	89	84	80	75
LT	1,298	1,325	1,311	1,299	1,288	1,273	SIEMENS	1,016	1,077	1,046	1,022	997	967
LUPIN	826	935	884	843	802	751	RAMCOCEM	662	680	670	663	655	646
BIOCON	566	591	580	570	561	550	SINTEX	15	15	15	15	14	14
M&M	928	951	940	930	921	910	IFCI	16	17	17	16	16	16
M&MFIN	499	523	508	495	483	468	SBIN	309	318	312	308	303	297
MARUTI	9,207	9,647	9,444	9,280	9,115	8,912	SOUTHBANK	18	18	18	18	18	18
MCDOWELL-N	605	636	615	598	581	561	SRF	1,853	1,927	1,885	1,851	1,817	1,775
MOTHERSUMI	305	321	312	304	297	287	INDIANB	355	391	374	360	346	330
KOTAKBANK	1,288	1,314	1,301	1,290	1,280	1,266	SRTRANSFIN	1,427	1,475	1,449	1,427	1,406	1,380
MRF	76,650	78,618	77,641	76,850	76,060	75,083	SUNPHARMA	574	592	581	572	564	553
MFSL	499	524	510	499	488	474	TATACHEM	672	699	685	674	663	649
NCC	96	99	97	95	93	91	TATAGLOBAL	236	245	241	237	234	230
CANBK	288	300	294	290	285	279	TATAMTRDVR	142	147	144	142	139	136
NTPC	158	162	160	159	157	156	TATASTEEL	578	592	585	578	572	564
OIL	216	225	220	216	212	207	IRB	196	203	199	196	193	189
DABUR	445	452	448	444	441	437	TITAN	935	952	940	931	921	909
MRPL	81	84	82	81	80	78	TORNTPOWER	231	238	234	231	228	224
MUTHOOTFIN	420	437	428	421	414	405	TV18BRDCST	49	54	52	50	48	46
NBCC	75	79	77	75	74	72	TVSMOTOR	533	555	544	535	526	515
PAGEIND	30,228	30,942	30,505	30,152	29,799	29,363	UNIONBANK	85	90	88	86	84	81
DHFL	611	629	620	613	606	597	UPL	648	664	655	648	641	631
NESTLEIND	10,766	11,076	10,882	10,725	10,568	10,374	VEDL	225	234	229	226	222	218
NIITTECH	1,292	1,340	1,313	1,291	1,269	1,242	VGUARD	212	217	214	211	208	205
PEL	2,876	2,960	2,920	2,887	2,854	2,813	STAR	415	470	434	405	376	340
PETRONET	228	234	231	228	225	222	VOLTAS	592	626	605	588	571	550
PIDILITIND	1,119	1,148	1,130	1,117	1,103	1,086	YESBANK	383	391	387	383	379	374
PCJEWELLER	92	98	94	91	88	84	SUNTV	819	851	833	819	804	786

Scrip Name	CMP	RB2	RB1	PP	SB1	SB2
SUZLON	7	8	7	7	7	7
MARICO	362	369	365	362	359	355
ZEEL	531	552	541	533	525	514
TATAMOTORS	255	264	259	255	251	246
TATAPOWER	69	72	71	70	69	67
AJANTPHARM	1,188	1,259	1,211	1,171	1,132	1,083
TECHM	654	680	667	657	647	634
TORNTPHARM	1,720	1,779	1,738	1,706	1,673	1,633
MGL	953	979	966	956	945	933
BAJAJ-AUTO	2,661	2,735	2,700	2,671	2,643	2,608
BALKRISIND	1,248	1,288	1,262	1,241	1,220	1,194
CEATLTD	1,398	1,464	1,431	1,405	1,378	1,346
ONGC	173	178	174	171	168	164
HCC	11	12	12	11	11	11
ORIENTBANK	78	82	80	78	77	75
RELINFRA	419	434	424	417	409	400
BHARTIARTL	385	402	391	382	373	362
DIVISLAB	1,132	1,205	1,170	1,142	1,114	1,079
MCX	875	902	889	878	867	854
MINDTREE	961	991	973	958	944	926
GAIL	377	388	382	378	373	368
NMDC	114	118	116	113	111	108
SYNDIBANK	41	43	42	42	41	40
TATAELSI	1,408	1,461	1,429	1,404	1,378	1,346
GRANULES	104	112	108	104	101	97

Scrip Name	CMP	RB2	RB1	PP	SB1	SB2
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