

| Indices              | 11-Sep | 8-Sep  | % Chg. | Major Indices         | 11-Sep | 8-Sep  | % Chg. | FII's & DII's in equity                      | ₹ Crs     |           |           |           |
|----------------------|--------|--------|--------|-----------------------|--------|--------|--------|----------------------------------------------|-----------|-----------|-----------|-----------|
| S&P BSE SENSEX       | 31,882 | 31,688 | 0.61%  | Dow Jones Industrial  | 22,057 | 21,798 | 1.19%  | 11-Sep                                       | Buy       | Sell      | Net       |           |
| S&P CNX NIFTY        | 10,006 | 9,935  | 0.72%  | Nasdaq Composite Indx | 6,432  | 6,360  | 1.13%  | FII / FPI Investments                        | 3,993     | 4,386     | -393      |           |
| NIFTY MID100         | 18,735 | 18,574 | 0.87%  | CAC 40 Index          | 5,177  | 5,113  | 1.24%  | DII's Investments                            | 3,742     | 2,864     | 877       |           |
| NIFTY SML100         | 7,919  | 7,877  | 0.54%  | FTSE 100 Index        | 7,414  | 7,378  | 0.49%  | FII's contribution to the total turnover     | 28%       |           |           |           |
|                      |        |        |        | DAX Index             | 12,475 | 12,304 | 1.39%  | DII's contribution to the total turnover     | 22%       |           |           |           |
| BSE Sectoral Indices |        |        |        | Major Asian Indices   |        |        |        | FII's in Derivatives (F&O)                   |           |           |           |           |
| NIFTY INFRA          | 3,368  | 3,307  | 1.83%  | Hong Kong             | 27,955 | 27,668 | 1.04%  | 11-Sep                                       | Index Fut | Index Opt | Stock Fut | Stock Opt |
| NIFTY BANK           | 24,672 | 24,371 | 1.24%  | Nikkei 225            | 19,546 | 19,275 | 1.41%  | Net                                          | -247      | 308       | 165       | 94        |
| NIFTY CONSUMPTION    | 4,535  | 4,501  | 0.75%  | Korea                 | 2,359  | 2,344  | 0.66%  | OI                                           | 16,413    | 74,509    | 55,703    | 5,169     |
| NIFTY REALTY         | 287    | 285    | 0.67%  | Shanghai              | 3,376  | 3,365  | 0.33%  | Chg.OI                                       | 7.7%      | 4.3%      | 1.6%      | 8.5%      |
| NIFTY ENERGY         | 13,239 | 13,153 | 0.66%  | Taiwan                | 10,572 | 10,610 | -0.36% | FII's contribution to the total F&O turnover | 22%       |           |           |           |
| NIFTY FIN SERVICE    | 10,186 | 10,121 | 0.64%  | Commodities (MCX)     |        |        |        | Curr. Derivatives (NSE)                      |           |           |           |           |
| NIFTY METAL          | 3,675  | 3,653  | 0.60%  | Aluminium (29SEP2017) | 134.5  | 132.9  | 1.24%  | USDINR 27-SEP-2017                           | 64.04     | 63.92     | 0.18%     |           |
| NIFTY AUTO           | 10,840 | 10,779 | 0.56%  | Copper ( 30NOV2017)   | 435.2  | 431.1  | 0.94%  | EURINR 27-SEP-2017                           | 76.96     | 77.12     | -0.21%    |           |
| NIFTY FMCG           | 25,550 | 25,409 | 0.56%  | Crude (19SEP2017)     | 3,073  | 3,045  | 0.92%  | JPYINR 27-SEP-2017                           | 59.04     | 59.53     | -0.82%    |           |
| NIFTY MEDIA          | 3,053  | 3,040  | 0.44%  | Gold ( 05OCT2017)     | 29,933 | 30,268 | -1.11% | DJIA 15-Sep-2017)                            | 21,940    | 21,755    | 0.85%     |           |
| NIFTY IT             | 10,460 | 10,457 | 0.03%  | Silver (05DEC2017)    | 41,164 | 41,570 | -0.98% | S&P500 (15-Sep-2017)                         | 2,475     | 2,462     | 0.54%     |           |
| NIFTY PSU BANK       | 3,219  | 3,220  | -0.04% |                       |        |        |        |                                              |           |           |           |           |
| NIFTY PHARMA         | 8,804  | 8,840  | -0.41% |                       |        |        |        |                                              |           |           |           |           |

| Company    | LTP  | Chg | % Chg |
|------------|------|-----|-------|
| INDUSINDBK | 1790 | 94  | 5.6   |
| TATAPOWER  | 81   | 4   | 5.1   |
| GAIL       | 395  | 14  | 3.8   |
| LT         | 1216 | 44  | 3.7   |
| YESBANK    | 1846 | 57  | 3.2   |

| Company   | LTP  | Chg | % Chg |
|-----------|------|-----|-------|
| M&M       | 1283 | -13 | -1.0  |
| TCS       | 2455 | -16 | -0.6  |
| SUNPHARMA | 469  | -3  | -0.6  |
| INFY      | 880  | -4  | -0.5  |
| SUNPHARMA | 469  | -3  | -0.6  |

| Company    | LTP  | Chg | % Chg |
|------------|------|-----|-------|
| PETRONET   | 237  | 13  | 5.8   |
| INDUSINDBK | 1791 | 94  | 5.6   |
| TATAPOWER  | 80   | 4   | 4.6   |
| SIEMENS    | 1338 | 56  | 4.4   |
| GAIL       | 394  | 15  | 4.0   |

| Company  | LTP  | Chg | % Chg |
|----------|------|-----|-------|
| CADILAHC | 477  | -25 | -4.9  |
| GLENMARK | 571  | -9  | -1.6  |
| CROMPTON | 212  | -3  | -1.5  |
| IDEA     | 79   | -1  | -1.4  |
| M&M      | 1281 | -14 | -1.1  |

| Company   | LTP  | Chg | % Chg |
|-----------|------|-----|-------|
| PETRONET  | 237  | 13  | 5.8   |
| TATAPOWER | 80   | 4   | 4.6   |
| INDHOTEL  | 120  | 5   | 4.5   |
| BERGEPAIN | 267  | 10  | 4.0   |
| CONCOR    | 1406 | 46  | 3.4   |

| Company    | LTP | Chg | % Chg |
|------------|-----|-----|-------|
| OBEROIRLTY | 412 | -7  | -1.6  |
| GLENMARK   | 571 | -9  | -1.6  |
| CROMPTON   | 212 | -3  | -1.5  |
| BIOCON     | 337 | -5  | -1.5  |
| ABFRL      | 174 | -3  | -1.5  |

| Company    | LTP | Chg | % Chg |
|------------|-----|-----|-------|
| RPGLIFE    | 408 | 68  | 20.0  |
| LIBERTSHOE | 243 | 41  | 20.0  |
| JBMA       | 514 | 84  | 19.5  |
| MINDACORP  | 135 | 21  | 18.7  |
| KEI        | 325 | 50  | 17.9  |

| Company    | LTP | Chg | % Chg |
|------------|-----|-----|-------|
| GAMMNINFRA | 3   | -1  | -14.3 |
| NDTV       | 58  | -6  | -9.1  |
| MOREPENLAB | 18  | -2  | -9.0  |
| KECL       | 49  | -5  | -9.0  |
| FEL        | 53  | -4  | -6.7  |

## Domestic Market View

### Markets to make a strong start on bullish global cues

The Indian markets made decent gains in the last session on ease in some geo-political worries. Today, the start is likely to be in green tailing the strong global cues. There will be some support with report that direct tax collections in the first five months of the current fiscal grew 17.5% to Rs 2.24 lakh crore, mainly on account of income tax mop-up from individuals. This is 22.9% of the total budget estimates of direct taxes, which comprise personal income and corporate tax, for the current financial year. Traders will be eyeing the macro data of industrial production for July scheduled to be announced post market hours. The growth rate of industrial output, measured by the Index of Industrial Production (IIP), slumped to 1.7 per cent in May from 8 per cent expansion in the same month last year. Also, the inflation data based on consumer price index (CPI) for August will be released, which is expected to have picked up to a five-month high. Meanwhile, a RBI paper has said that farm loan waiver amounting to Rs 88,000 crore likely to be released in 2017-18 by seven states, including Uttar Pradesh and Maharashtra, may push inflation on permanent basis by 0.2 per cent. The PSU oil marketing companies will keep buzzing, as the Finance Ministry has ruled out cut in excise duty on petrol, diesel.



## Domestic Market Overview

### Benchmarks witness spirited performance; Nifty reclaims 10K mark

Bulls tightened their grip on Dalal Street on Monday with Nifty recapturing their crucial 10,000 level, while Sensex ended just shy of 31,900 mark, as global investors relieved from the fact that North Korea did not indulge in any fresh provocative move that would flare up geopolitical tensions. Sentiments remained jubilant since morning with frontline gauges started the session with gap-up opening as traders reacted positively to the outcome of the crucial meeting of the Goods and Services Tax (GST) Council that took place on Saturday, where the council cut GST rate for over 40 items of mass consumption. Markets extended their rally on foreign brokerage firm's report that India's trade deficit is expected to improve in August to about \$10.3 billion from \$11.5 billion in July, largely on moderation in export as well as import growth. According to the global financial services major, the moderation, on a year-on-year basis, is likely owing to higher oil prices and unfavourable base effects. It estimates a moderation of export growth to 3.4% year-on-year in August from 3.9% in July and imports of 11.3% in August from 15.4% in July.

Meanwhile, welcoming the decision of the GST Council of reducing the rate on supply of various scrips from 12% to 5%, the Federation of Indian Export Organizations (FIEO) said the move will give a boost to the exports sector. Market participants shrugged off report that the investments in the domestic capital market through participatory notes (P-notes) slumped to a five-year low of Rs 1.35 lakh crore in July amid stringent norms put in place by SEBI.

Majority of auto companies closed in green as domestic car companies sounded relieved after the GST Council on Saturday raised the vehicle cess by less than the maximum possible, although luxury automakers were more circumspect in their assessment of the new rates. Power stocks remained buzzing, as Fitch Ratings in its report said that India may produce surplus power in the current financial year but sporadic outages continue to plague the country and 24% households are yet to be electrified. Hotel stocks remained on buyers' radar taking cues from a survey that the domestic hotel industry is expected to see room revenue rising at about 11-13% CAGR over the next five years, mainly on the back of economic growth.

## Global Market Overview

### Asian markets end mostly in green on Monday

Asian equity markets ended mostly higher on Monday amid improved risk appetite as fears about hurricane Irma have waned and North Korea refrained from launching more missiles at the weekend despite speculation that it would do so. The dollar clawed back losses as the United Nations prepared to vote on a new round of sanctions against North Korea. Gold retreated from a one-year high while oil edged higher after falling more than 3 percent on Friday. Oil was helped by reports that the production cut deal that OPEC, Russia, and several other producers agreed to late last year could be extended beyond March 2018. Japanese shares closed at their highest level in more than a week as the dollar recovered from a 10-month trough against the yen and data showed Japanese core machinery orders rose in July at the fastest pace since January 2016.

### US markets closed higher on Monday

The US markets closed higher on Monday, with the benchmark S&P 500 ending the session at an all-time high, in a broad rally led by financials and technology shares. Wall Street optimism was underpinned by Hurricane Irma delivering a less forceful hit on Florida than expected and North Korea failing to conduct another nuclear missile test over the weekend, reviving investor appetite for assets perceived as risky, such as equities. New York Fed President William Dudley said that it is too soon to predict when the Federal Reserve should next raise US interest rates as it continues to tighten policy, given cross currents in the economy and markets. Dudley added that it's too soon to judge exactly the timing of when the next rate hike might occur, but the path is still clear that short term rates are going to move higher. He said that above-trend economic growth and very easy financial conditions suggest the need to hike, while inflation that has fallen farther below the target than Fed anticipated suggests it is better to wait.

**Index Futures**

| (OI in '000 Shares) | Future | Chg   | Spot   | Chg  | Prem / | Total Open Interest |         |
|---------------------|--------|-------|--------|------|--------|---------------------|---------|
|                     | 11-Sep | (%)   | 11-Sep | (%)  | Disc   | 11-Sep              | Chg (%) |
| NIFTY               | 10,026 | 0.76  | 10,006 | 0.72 | 19.9   | 20,522              | 2.00    |
| NIFTYIT             | 10,455 | -0.02 | 10,460 | 0.03 | -4.5   | 31                  | 1.79    |
| BANKNIFTY           | 24,660 | 0.97  | 24,672 | 1.24 | -12.3  | 2,427               | 24.34   |

**Increasing OI, Increasing Delivery Qty & Increasing Price in Stock Futures (Open Interest in '000 Shares)**

| Symbol     | Total OI |        | Del Qty Cash Market |        | Prev % Del. | Increase Del Qty | Spot (₹) | Fut (₹) | Spot Chg (%) | Fut Chg (%) | Prem / Disc |
|------------|----------|--------|---------------------|--------|-------------|------------------|----------|---------|--------------|-------------|-------------|
|            | 11-Sep   | % Chg. | 11-Sep              | % Del. |             |                  |          |         |              |             |             |
| BATAINDIA  | 2,818    | 23%    | 572,493             | 22%    | 40%         | 411,079          | 719      | 722     | 4.3%         | 3.9%        | 2.8         |
| BERGEPAIN  | 2,684    | 17%    | 605,403             | 41%    | 38%         | 415,069          | 267      | 268     | 4.0%         | 4.2%        | 1.3         |
| HAVELLS    | 3,750    | 16%    | 889,195             | 49%    | 48%         | 659,293          | 497      | 498     | 1.9%         | 1.8%        | 1.8         |
| INDUSINDBK | 4,959    | 15%    | 1,222,068           | 34%    | 65%         | 733,727          | 1,791    | 1,788   | 5.4%         | 5.3%        | -2.8        |
| PETRONET   | 13,119   | 15%    | 3,437,330           | 30%    | 51%         | 2,245,656        | 238      | 238     | 6.3%         | 6.0%        | 0.4         |
| SIEMENS    | 690      | 12%    | 125,233             | 27%    | 39%         | 85,562           | 1,332    | 1,338   | 4.2%         | 4.4%        | 5.8         |
| GAIL       | 11,682   | 11%    | 4,708,181           | 47%    | 49%         | 3,612,171        | 395      | 397     | 4.0%         | 4.0%        | 1.8         |
| CHENNPETRO | 2,243    | 11%    | 716,203             | 33%    | 34%         | 545,696          | 456      | 458     | 2.9%         | 2.9%        | 2.3         |
| JUBLFOOD   | 1,779    | 9%     | 209,091             | 14%    | 13%         | 144,819          | 1,452    | 1,459   | 4.7%         | 5.2%        | 6.7         |
| PTC        | 16,216   | 8%     | 1,660,402           | 25%    | 49%         | 661,262          | 125      | 122     | 7.3%         | 7.0%        | -2.9        |

**Increasing OI, Increasing Delivery Qty & Decreasing Price, (Open Interest in '000 Shares)**

| Symbol     | Total OI |        | Del Qty Cash Market |        | Prev % Del. | Increase in Del Qty | Spot (₹) | Fut (₹) | Spot Chg (%) | Fut Chg (%) | Prem / Disc |
|------------|----------|--------|---------------------|--------|-------------|---------------------|----------|---------|--------------|-------------|-------------|
|            | 11-Sep   | % Chg. | 11-Sep              | % Del. |             |                     |          |         |              |             |             |
| TORNTPHARM | 251      | 16%    | 65,689              | 51%    | 32%         | 48,687              | 1,192    | 1,196   | -1.5%        | -1.1%       | 3.7         |
| M&M        | 5,223    | 8%     | 1,172,782           | 68%    | 50%         | 146,157             | 1,280    | 1,287   | -1.1%        | -1.1%       | 6.5         |
| LICHSGFIN  | 9,151    | 7%     | 1,080,568           | 63%    | 45%         | 70,648              | 655      | 658     | -0.5%        | -0.4%       | 3.0         |
| DCBBANK    | 6,471    | 7%     | 919,500             | 43%    | 20%         | 502,030             | 187      | 188     | -0.1%        | -0.3%       | 1.1         |
| SBIN       | 83,577   | 5%     | 8,522,341           | 53%    | 32%         | 5,765,456           | 271      | 272     | -0.2%        | -0.3%       | 1.3         |
| ADANIPTS   | 7,723    | 5%     | 1,568,720           | 63%    | 49%         | 617,568             | 385      | 387     | -0.1%        | 0.0%        | 2.0         |
| HEROMOTOCO | 1,101    | 5%     | 161,894             | 72%    | 53%         | 82,061              | 3945     | 3964    | -0.1%        | -0.2%       | 19.1        |
| IRB        | 17,488   | 4%     | 729,861             | 35%    | 24%         | 531,481             | 211      | 212     | -2.4%        | -2.0%       | 1.1         |
| INDIGO     | 1,252    | 4%     | 107,496             | 42%    | 36%         | 11,280              | 1216     | 1222    | -0.2%        | -0.1%       | 6.1         |
| VOLTAS     | 2,502    | 3%     | 356,455             | 34%    | 27%         | 6,171               | 535      | 537     | -0.6%        | -0.2%       | 2.6         |

## Corporate News

- **Bharti Airtel** has launched its Voice over LTE (VoLTE) services in Mumbai. Airtel VoLTE, which works over 4G, will offer customers HD quality voice calls along with faster call set up time. Airtel VoLTE will be available on popular 4G/LTE enabled mobile devices, which must have a Airtel 4G SIM. Customers can call any mobile, landline network using Airtel VoLTE. There will be no additional data charges for VoLTE and calls will be billed as per existing plan or packs benefits.
- **Lupin** has received final approval for its Doxycycline Hyclate Tablet USP, 100 mg from the United States Food and Drug Administration (USFDA) to market a generic version of Pfizer Inc.'s Vibra-Tabs 100 mg. Doxycycline Hyclate Tablet USP, 100 mg had US sales of \$ 149.9 million as per IMS MAT June 2017.
- **Ashoka Buildcon** has got an extension in Concession Period by one year i.e. up to September 9, 2018 from Public Works Dept. of the State of Maharashtra (PWD) for its Project viz. four laning of long road sections from Ahmednagar to Ghodegaon and three laning from Ghodegaon to Wadala under Build-Operate-Transfer (BOT) basis on State Highway 60 (Project). The Toll notification is issued under the approved variation order by the State Government of Maharashtra. The total revenue for Q1 FY18 of the project is Rs 6.44 crore.
- **Super Crop Safe (SCSL)** has recently launched seven new products with brand names ARTICA, SUPER DESIRE, SUPER SWIFT, SUPER SHOOT, SUPER TAB and SUPER TEBU. The company has also launched COMMANDER in marketed by arrangement.
- **Manaksia Industries** has received an approval for setting up of step down subsidiary company at Ghana, Africa through its wholly owned subsidiary company - Euroasian Ventures FZE, for carrying out business activities for export of Raw Cashew Nuts, Timber, Gum Arabica and other related agri-businesses. The proposed company will also be involved in business of Roofing Sheets, TMT rods etc. The board of directors at its meeting held on September 9, 2017 has approved for the same..
- **Muthoot Capital Services** has received an approval for raising of equity capital up to an amount of Rs 200.00 crore, through Qualified Institutions Placement (QIP), subject to the approval of shareholders by way of Postal Ballot and other applicable statutory/regulatory approvals and requirements. The board of directors at its meeting held on September 9, 2017 has approved for the same.
- **Modison Metals** has received an approval for making Modison Contacts, a wholly owned subsidiary of the company from a subsidiary Company, with presently holding 60% shareholding. The board of directors at their meeting held on September 11, 2017, has approved for the same.
- **Indiabulls Housing Finance** has raised Rs 1,000 crore by issuing bonds on a private placement basis. The company has allotted 100,000 unsecured redeemable non-convertible subordinated debentures of face value of Rs 1 lakh each aggregating to Rs 1,000 crore.
- **Petronet LNG** has signed an agreement for purchase of 1.44 MTPA of LNG from Mobil Australia Resources Company (LNG Supplier), an affiliate of ExxonMobil Company, for a period of 20 years, from Gorgon project..
- **Biocon** is targeting \$1 billion revenue by the next fiscal and is betting big on small molecules and generic formulations, biosimilars, branded formulations and research services. The Bengaluru-based firm, which has been chasing the target since 2011, has identified these verticals as its key focus areas. The company had posted a revenue of Rs 4,078.7 crore in 2016-17.
- **Sanofi India** has expanded its consumer healthcare portfolio with a new addition in the pain-care segment - Combiflam ICYHOT, a topical analgesic. This over-the-counter (OTC) product is available in two formats - gel and spray, for instant and long-lasting relief to people suffering from muscle pains and sprains. On application of Combiflam ICYHOT, it produces an icy and a hot sensation. The icy action reduces the pain, while the hot action relaxes stiff muscles to give effective pain relief.
- **Indian Terrain Fashions**, which reported revenue of Rs 400 crore in the previous fiscal, is eyeing over 20% growth in the current fiscal. It is also looking to add 85 new retail counters in fiscal year 2018 across exclusive outlets and departmental stores.

- Fourth Dimension Solutions (FDS) has filed a petition against **Ricoh India** before the National Company Law Tribunal, Mumbai regarding the alleged non-payment of a disputed debit note which FDS unilaterally raised as alleged damages for a contract termination. The company does not agree with the claims made by FDS and are pursuing the matter through legal representation.
- **Sun Pharmaceutical Industries** has received National Company Law Tribunal's (NCLT) approval for Scheme of Arrangement among Sun Pharma Medisales, Ranbaxy Drugs, Gufic Pharma, Vidyut Investments (collectively known as 'Transferor Companies') and Sun Pharmaceutical Industries (the company) and their respective members and creditors ('Scheme of Arrangement').
- **Bharti Airtel** is in talks with multiple handset makers to bring a 4G smartphone for a price as low as Rs 2,500-2,700 to take on Reliance Jio. The smartphone that will debut around Diwali will come bundled with Airtel's 4G connection and attractive data and voice plan to woo mass market customers.
- **TCI Express** is eyeing at a turnover of Rs 900 crore in the ongoing financial year. The company had a turnover of Rs 750 crore in the 2016-17 fiscal. The company is also confident of doubling its market share on the back of government reforms.
- **Tata Motors** and its temporary workers at the Jamshedpur plant who were on a strike since September 5 has agreed to end the four-day impasse on September 9. The ice-breaker came in after the unions agreed to the management offer to take 200 of the over 4,500 temporary workers on to the rolls annually. At the reconciliation meeting, the workers had turned down instead asked for upgrade of at least 500 workers annually.
- **JSW Steel** has reported crude steel production of 13.37 lakh tonnes (LT) in August 2017, a fall of 1% over the corresponding month in 2016. The production of rolled products (long) increased to 2.78 LT compared to 2.51 LT in August 2016, representing a growth of 10%. The production of rolled products (flat) increased to 9.79 LT, a rise of 1%, as compared to 9.71 LT in August 2016.
- **Mahindra & Mahindra's (M&M)** US based wholly-owned subsidiary Mahindra USA has pledged to contribute \$1.5 million for relief, recovery and rebuilding efforts in Texas and Louisiana states where hurricane Harvey has wreaked havoc.
- **Fortune Financial Services (India)** has received an approval for disinvestment of shares of Wholly Owned Subsidiary (WOS) viz. Distress Asset Specialist. The Board of Directors of the company at their meeting held on September 08, 2017 has approved the same.
- **Tata Motors** has launched a sedan variant of its hatchback Tigor. The Tigor XM petrol is priced at Rs 4.99 lakh. Introduction of this variant will further strengthen the sedan portfolio and will provide customers with a feature-rich car at an exciting price point. The new car will be available in petrol and diesel fuel types with manual transmission from September 15.
- **Infosys** has completed the acquisition of Brilliant Basics, a London-based product design and customer experience (CX) innovator known for its world-class design thinking-led approach and experience in executing global programs. The acquisition is in accordance with the terms set out in the agreement announced by the company on August 3, 2017.
- **GMR Infrastructure** will seek shareholders' nod to raise up to Rs 2,500 crore through issuance of bonds, equity shares and equity-linked instruments later this month. Of the 15 power project which the group has, 10 are in operation and five are under development.
- **Vindhya Telelinks** is planning to raise Rs 50 crore through issuance of Bonds / Redeemable Non-Convertible Debentures (NCDs) / other debt securities on private placement basis. In this regard, the company's board will meet on September 15, 2017.
- **Panacea Biotec** has expanded its existing collaboration with Apotex, the largest Canadian-owned pharmaceutical company, for sales & distribution of Prasugrel 5mg and 10mg tablets (generic version of Eli Lilly's Effient) in the USA. The company has signed an exclusive License and Supply Agreement with Apotex for this purpose. Under the terms of the agreement, Apotex shall be responsible for sales & distribution of the product in the USA and Panacea Biotec shall be responsible for manufacturing and supply.
- **Walchandnagar Industries** has received an approval for issuance of Unlisted, Secured, Redeemable, Non-Convertible Debentures of Rs 57 crore on private placement basis. The Committee of Directors for Capital Issue constituted by the Board of Directors of the Company at its meeting held on September 09, 2017 has approved the same.

- A fire has broken out at **Gloster's Jute** Godowns at Bauria Mill on September 8, 2017 causing damage to raw material stock & the godown and fire fighting is under way. The operations of the mill are not disturbed & work is going on normally.
- **Generic Engineering Construction & Projects** has been awarded the orders worth Rs 63 crore from various reputed clients. The company has bagged order worth Rs 41 crore from Golden Reality and another order worth Rs 22 crore from Aadi Properties LLP.
- **APL Apollo Tubes** has received an approval to enter into a Joint Venture Agreement with One to One Holdings (a Holding Company of Daiwa Steel Tube Industries, incorporated in Japan), for manufacturing of in-line galvanized tubes, by incorporating a new Indian Private Company with investment upto Rs 75 crore. The Board of Directors of the Company at their meeting held on September 09, 2017 has approved the same.
- **Jenburkt Pharmaceuticals** has received an approval for Buyback of its fully paid-up equity shares of face value of Rs 10 each from its equity shareholders, as on record date to be announced in due course of time, for an amount not exceeding Rs 12 crore, at a price of Rs 576 per equity share which is 22.37% of the fully paid-up equity share capital and free reserves as per the latest audited balance sheet of the company for the financial year ended on March 31, 2017. The Board of Directors of the company at their meeting held on September 09, 2017 has approved for the same.
- **Moschip Semiconductor Technology** is planning for acquisition of companies / body corporate. In this regards, the company's board will meet on September 12, 2017.
- **CCL Products** has received approval from the (Reserve Bank of India RBI) to increase its foreign institutional investors (FIIs) /registered foreign portfolio investors (FPIs) limits to 40%, up from the existing 24%. These investors can invest under the portfolio investment scheme.
- **Deep Industries** has received Letter of Award from ONGC, Ankleshwar Asset for extension of Hiring of Natural Gas Compression Service at CTF Ankleshwar for capacity of 1 LCMD for a period of four months. The total estimated value of the said award is around Rs 2.46 crore.
- **White Organic Agro** has received prestigious path breaking order from Patanjali Ayurveda. The acquisition of stake in Future Farms LLP has started showing great results and adding up to the value of the company. Future Farms LLP, has recently bagged order of supplying Aloevera pulp from its Kanpar, Gujarat unit to consumer product manufacturer Patanjali Ayurveda.

## Economy

### ➤ Cess hike of cars to be effective from Sept 11, 2017: CBEC

Following the decision taken by Goods and Services Tax (GST) Council to increase the cess for some car segments, the Central Board of Excise and Customs (CBEC) has said that the cess hike in cars will come into effect on September 11, 2017.

GST Council in its 21st meeting was held on September 9, decided to increase the cess on mid-sized cars by 2 percent, taking the effective GST rate to 45 percent. Also, cess on large cars has been hiked by 5 percent, taking the total GST incidence to 48 percent while that of SUVs by 7 percent to 50 percent. However, maintaining status quo, the GST Council has not hiked cess on small petrol and diesel cars, hybrid cars and those carrying up to 13 passengers. The government's this move is aimed to remove anomalies under the new tax regime.

Earlier, the Union Cabinet had approved the promulgation of an Ordinance that allowed the GST Council to hike the maximum rate of compensation cess on large and luxury vehicles to 25 per cent from the current cap of 15 per cent. Besides, the government also decided to levy cess on those cars which attract the highest tax slab of 28 percent and on top of that, under the GST regime. Car prices had dropped by up to Rs 3 lakh as the tax rates fixed under the GST, which came into effect from July 1, were lower than the combined central and state taxes in pre-GST days.

### ➤ India may produce surplus power in FY18 even as outages continue: Fitch

Global rating agency, Fitch ratings in its latest report has said that India could actually produce surplus power in the financial year 2017-18, with an energy deficit of just 0.6 percent in the first three months of this fiscal year- a period of usually high seasonal

electricity demand. It noted that a combination of subdued demand growth, consistent capacity additions along with relatively better networks is driving a widening surplus at energy exchanges. Though, it also said that sporadic outages continue to plague the country. At the same time, it pointed out that about 24 percent of households are yet to be electrified in India.

The ratings agency observed that the inability of financially stressed power distribution companies to purchase power, along with the absence of adequate network coverage, exerts significant downward pressure on India's thermal power utilisation. It noted that the cost-revenue gap remains at Rs 0.42 per kilowatt hour (kWh) along with aggregate technical and commercial (AT&C) losses of 20.6 per cent (for 24 states). It expects that improving these operational inefficiencies will drive any sustainable improvement.

On the other hand, the report stated that the government exceeded its target of setting up transmission lines again in 1H17, helping addressing power woes. It highlighted that electricity prices at exchanges declined by another 11 percent to Rs 2.4 per unit (kWh) in 2016-17. It also mentioned that tariffs are taking a hit mainly from the prevailing electricity demand-supply dynamics, lower coal costs and a decline in renewable tariffs.

As per the report, distribution utilities are shying away from signing new long-term power purchase agreements (PPAs) for both thermal and wind capacity - while awaiting clarity on the auction route for wind power, supported by the availability of cheaper spot electricity. It said that the new tariff-based auction for wind power yielded prices of Rs 3.5 per kWh (or unit) in February 2017, down from the lowest regulatory tariff of Rs 4.2. It also noted that solar tariffs also hit a new low of under Rs 3 a unit in May 2017 - making solar the cheapest source of electricity in the country.

➤ **Big challenge for banks to recover money from big defaulters: Finance Minister**

Union Finance Minister Arun Jaitley has said that it is a big challenge for banks to recover money from big defaulters and has blamed these big defaulters for high non-performing assets (NPAs) in the Indian banking system. He noted that wherever small borrowers are taking loans from banks, there is smaller NPA. He also explained that NPAs are negligible in the banks where smaller amount of loans taken for agricultural and smaller businesses and even in MUDRA scheme, the NPAs are on a minuscule scale.

The Minister has stated that banks have always played an important role in promoting economic growth of a country. Therefore, he said that it is important for banks to maintain their credibility. Adding further, he said that banks offer loans for different purposes but if the banks's capacity to offer the loans gets affected because some big defaulter people, the growth, not only of rural sector, but of the entire country gets affected.

Jaitley further said that for the first time, the central government is taking steps to take these big defaulters to insolvency so that the recovery can be made and that money can be utilised for the growth of the rural sector. Praising the efforts of the Pune District Central Cooperative Bank (PDCC Bank) for sustained good performance of the bank, he said that the model of PDCC Bank should be replicated in other parts of the country.

➤ **GST Council reduces rates of 40 items of mass consumption**

Following the fitment committee's observations of anomalies in GST levied in different products, the rates of 40 items of mass consumption has been reduced. The Goods and Services Tax (GST) Council, at its 21st meeting in Hyderabad chaired by Finance Minister Arun Jaitley and attended by finance ministers of states and GST Secretariat officials, took the decision to reduce the rates. Finance Minister Arun Jaitley said that in consonance with the recommendations of the fitment committee, the tax rates on approximately 30 goods of common man's utility, including raincoats, rubberbands and batter for idli and dosa, have been reduced.

As per the notification, plastic raincoats and rubber bands have been fitted in the slab of 18 per cent and 12 per cent, respectively, as against the earlier 28 per cent. Idli and dosa batter will attract 12 per cent GST, against 18 per cent before, while brooms and brushes have been totally exempted from the levy.

Kitchen gas lighters will attract 18 per cent compared to 28 per cent GST earlier while prayer beads will fall in the 5 per cent slab against 18 per cent previously. As against 28 per cent, computer monitors with size of up to 20 inches will attract 18 per cent, bringing it on par with those whose screen size is up to 17 inches.

Cotton quilts costing up to Rs. 1,000 will attract 5 per cent GST, while those above that will face 12 per cent GST, against the earlier uniform rate of 18 per cent. Tableware, kitchenware, other household items and toilet articles of porcelain or china or those other than porcelain or china clay will be levied 12 per cent against 18 per cent and 28 per cent, respectively.

As per the list of items uploaded on the website of the Central Board of Excise and Customs (CBEC), khadi fabric sold through KVIC shops have been exempted from GST, which was implemented from July 1. Also, rate on saree fall, dhoop batti, corduroy fabric, walnut, dried tamarind and roasted gram has been brought down to 5 per cent, from 12 per cent earlier.

➤ **P-notes investment drops to 5-year low of Rs 1.35 lakh crore at July-end**

The share of foreign portfolio investments (FPI) in domestic capital markets through participatory notes (P-notes) have dropped to a five year low of Rs 1.35 lakh crore at the end of July, due to tough rules put in place by Securities and Exchange Board of India (SEBI). This was the lowest level since July 2012, when the cumulative value of such investments stood at Rs 129,586 crore. According to the SEBI data, total value of P-note investments in Indian markets including equity, debt and derivatives, at July-end, has declined to Rs 135,297 crore, from Rs 165,241 crore at the end of June. Prior to that, the total investment value through P-notes stood at Rs 180,718 crore in May-end and Rs 168,545 crore in April-end.

Of the total, P-note holdings in equities at July-end were at Rs 100,887 crore, while in debts and derivatives were at Rs 26,188 crore and Rs 8,222 crore respectively. The quantum of FPI investments via P-notes decreased to 4.4 percent in July from 5.7 percent in the preceding month. P-notes are issued by registered Foreign Portfolio Investors to overseas investors who wish to be a part of the Indian stock markets without registering themselves directly. They however need to go through a proper due diligence process.

The markets regulator SEBI, in July, had notified stricter P-notes norms stipulating a fee of \$1,000 that would be levied on each instrument to check any misuse for channelising black money. Also, the regulator prohibited FPIs from issuing such notes where the underlying asset is a derivative, except those which are used for hedging purposes. The move follows after the board of SEBI in June approved a proposal in this regard. These measures follow a slew of other steps taken by the regulator in the recent past. Besides, in April, SEBI had barred resident Indians, NRIs and entities owned by them from making investment through P-notes. The decision was a part of efforts to strengthen the regulatory framework for P-notes, which have been long seen as being possibly misused for routing of black money from abroad.



**CNX Nifty**



**Technical View**

Nifty Spot Daily (10006.05) Nifty opened positive but failed to clear 10031 (10028 high) buy finally managed to close above 10001. Nifty broke out the small range and also out of the triangle pattern and now next level to watch above 10031 is 10051-10076-10088-10100 and lower base is now shifted to 9901-9951 below it 9851-9836-9828. Bank nifty opened above hurdle 24337-24415 and closed positive and w.d.gann bullish support is placed at 24649 and clears 24728 can see levels of 24807-24886-24965 and below 24649 can see 24571-24493.

**PIVOT POINTS**

| Scrip Name | CMP    | RB2    | RB1    | PP     | SB1    | SB2    |
|------------|--------|--------|--------|--------|--------|--------|
| ACC        | 1,798  | 1,824  | 1,811  | 1,800  | 1,789  | 1,776  |
| APOLLOTYRE | 256    | 262    | 258    | 255    | 252    | 248    |
| ASHOKLEY   | 116    | 119    | 117    | 116    | 115    | 114    |
| AXISBANK   | 494    | 501    | 498    | 495    | 492    | 488    |
| BANKBARODA | 137    | 141    | 140    | 138    | 137    | 135    |
| BATAINDIA  | 719    | 752    | 730    | 712    | 694    | 672    |
| BEML       | 1,868  | 1,905  | 1,886  | 1,871  | 1,856  | 1,837  |
| BERGEPAIN  | 267    | 280    | 271    | 264    | 257    | 248    |
| BHARATFIN  | 967    | 1,040  | 993    | 956    | 918    | 871    |
| BHARATFORG | 1,180  | 1,210  | 1,193  | 1,178  | 1,164  | 1,147  |
| BOSCHLTD   | 22,057 | 22,611 | 22,347 | 22,134 | 21,921 | 21,657 |
| BPCL       | 512    | 534    | 524    | 516    | 507    | 497    |
| BRITANNIA  | 4,297  | 4,361  | 4,330  | 4,306  | 4,281  | 4,250  |
| CANFINHOME | 2,842  | 2,971  | 2,910  | 2,861  | 2,811  | 2,750  |
| CGPOWER    | 87     | 90     | 89     | 87     | 86     | 85     |
| ADANIPOWER | 385    | 395    | 390    | 387    | 383    | 378    |
| ADANIPOWER | 31     | 32     | 32     | 31     | 31     | 31     |
| ALBK       | 68     | 69     | 68     | 68     | 68     | 67     |
| CHENNPETRO | 456    | 479    | 465    | 454    | 444    | 430    |
| AMARAJABAT | 784    | 817    | 801    | 788    | 775    | 760    |
| APOLLOHOSP | 1,096  | 1,122  | 1,108  | 1,097  | 1,086  | 1,072  |
| ARVIND     | 408    | 421    | 414    | 409    | 403    | 396    |
| CHOLAFIN   | 1,174  | 1,195  | 1,181  | 1,170  | 1,159  | 1,145  |
| CIPLA      | 554    | 565    | 559    | 554    | 549    | 543    |
| ASIANPAINT | 1,238  | 1,283  | 1,252  | 1,226  | 1,201  | 1,169  |
| AUROPARMA  | 742    | 757    | 749    | 742    | 736    | 728    |
| BAJFINANCE | 1,920  | 1,970  | 1,941  | 1,918  | 1,895  | 1,866  |
| BALRAMCHIN | 172    | 175    | 174    | 172    | 171    | 169    |
| BANKINDIA  | 143    | 146    | 144    | 143    | 142    | 140    |
| COLPAL     | 1,150  | 1,193  | 1,173  | 1,156  | 1,140  | 1,119  |
| BHEL       | 131    | 134    | 132    | 130    | 129    | 126    |
| CUMMINSIND | 912    | 929    | 921    | 914    | 907    | 899    |
| DALMIABHA  | 2,757  | 2,832  | 2,780  | 2,739  | 2,697  | 2,646  |
| CADILAH    | 477    | 533    | 507    | 487    | 466    | 441    |
| CAPF       | 772    | 799    | 785    | 775    | 764    | 751    |
| CASTROLIND | 391    | 399    | 395    | 392    | 389    | 385    |
| CENTURYTEX | 1,306  | 1,361  | 1,335  | 1,313  | 1,292  | 1,266  |
| CESC       | 1,048  | 1,074  | 1,059  | 1,048  | 1,037  | 1,023  |
| DCBBANK    | 187    | 197    | 192    | 188    | 184    | 179    |

| Scrip Name | CMP    | RB2    | RB1    | PP     | SB1    | SB2    |
|------------|--------|--------|--------|--------|--------|--------|
| COALINDIA  | 257    | 263    | 260    | 257    | 255    | 251    |
| DLF        | 193    | 197    | 195    | 193    | 192    | 190    |
| CONCOR     | 1,407  | 1,457  | 1,423  | 1,396  | 1,369  | 1,335  |
| ADANIEN    | 131    | 136    | 133    | 130    | 128    | 125    |
| DRREDDY    | 2,160  | 2,231  | 2,198  | 2,171  | 2,143  | 2,110  |
| DISHTV     | 77     | 81     | 79     | 77     | 75     | 73     |
| EICHERMOT  | 32,499 | 33,033 | 32,766 | 32,550 | 32,333 | 32,066 |
| ENGINERSIN | 159    | 164    | 161    | 159    | 157    | 155    |
| EQUITAS    | 172    | 178    | 175    | 173    | 170    | 167    |
| EXIDEIND   | 222    | 231    | 226    | 221    | 217    | 211    |
| FEDERALBNK | 113    | 115    | 114    | 113    | 112    | 111    |
| GODFRYPHLP | 1,050  | 1,098  | 1,072  | 1,051  | 1,031  | 1,005  |
| GODREJCP   | 930    | 950    | 939    | 930    | 921    | 911    |
| GODREJIND  | 631    | 644    | 638    | 633    | 628    | 622    |
| HAVELLS    | 497    | 516    | 505    | 496    | 488    | 477    |
| HEROMOTOCO | 3,945  | 4,048  | 4,000  | 3,960  | 3,921  | 3,873  |
| HINDALCO   | 250    | 258    | 253    | 250    | 246    | 242    |
| AMBUJACEM  | 285    | 293    | 289    | 285    | 281    | 277    |
| HINDPETRO  | 465    | 527    | 485    | 451    | 417    | 374    |
| HINDZINC   | 309    | 315    | 311    | 308    | 305    | 301    |
| ESCORTS    | 659    | 678    | 669    | 661    | 654    | 644    |
| IBREALEST  | 240    | 250    | 245    | 241    | 237    | 231    |
| IBULHSGFIN | 1,298  | 1,337  | 1,319  | 1,304  | 1,289  | 1,271  |
| ANDHRABANK | 51     | 52     | 52     | 51     | 51     | 51     |
| ICIL       | 121    | 128    | 124    | 121    | 118    | 114    |
| IDFC       | 59     | 60     | 60     | 59     | 59     | 58     |
| IGL        | 1,385  | 1,426  | 1,405  | 1,389  | 1,372  | 1,352  |
| FORTIS     | 154    | 159    | 156    | 154    | 153    | 150    |
| INDIACEM   | 185    | 189    | 187    | 185    | 183    | 181    |
| INDIGO     | 1,216  | 1,251  | 1,235  | 1,221  | 1,207  | 1,190  |
| GLENMARK   | 571    | 598    | 586    | 576    | 566    | 554    |
| INDUSINDBK | 1,791  | 1,908  | 1,829  | 1,765  | 1,702  | 1,623  |
| INFIBEAM   | 145    | 150    | 147    | 145    | 143    | 140    |
| INFY       | 879    | 906    | 893    | 881    | 870    | 856    |
| IOC        | 429    | 442    | 436    | 431    | 426    | 420    |
| GRASIM     | 1,233  | 1,266  | 1,244  | 1,227  | 1,210  | 1,188  |
| ITC        | 274    | 277    | 275    | 273    | 271    | 269    |
| HCLTECH    | 861    | 881    | 869    | 860    | 851    | 839    |
| JETAIRWAYS | 573    | 595    | 584    | 575    | 566    | 555    |
| JINDALSTEL | 143    | 147    | 145    | 143    | 141    | 139    |

| Scrip Name | CMP    | RB2    | RB1    | PP     | SB1    | SB2    |
|------------|--------|--------|--------|--------|--------|--------|
| HDFC       | 1,782  | 1,812  | 1,797  | 1,785  | 1,773  | 1,758  |
| HEXAWARE   | 272    | 278    | 275    | 272    | 270    | 267    |
| JSWENERGY  | 74     | 77     | 75     | 74     | 73     | 71     |
| BAJAJFINSV | 5,733  | 5,949  | 5,819  | 5,714  | 5,609  | 5,479  |
| JSWSTEEL   | 266    | 273    | 269    | 266    | 263    | 259    |
| JUBLFOOD   | 1,452  | 1,543  | 1,482  | 1,434  | 1,385  | 1,324  |
| JUSTDIAL   | 378    | 391    | 385    | 380    | 375    | 369    |
| ICICIBANK  | 291    | 298    | 294    | 291    | 288    | 285    |
| KAJARIACER | 715    | 733    | 724    | 716    | 709    | 699    |
| KPIT       | 114    | 117    | 115    | 114    | 113    | 112    |
| KSCL       | 577    | 597    | 587    | 579    | 571    | 560    |
| KTKBANK    | 151    | 154    | 152    | 151    | 150    | 149    |
| L&TFH      | 204    | 209    | 206    | 204    | 201    | 198    |
| LICHSGFIN  | 655    | 674    | 665    | 658    | 651    | 642    |
| INFRATEL   | 370    | 377    | 373    | 369    | 366    | 362    |
| LT         | 1,218  | 1,299  | 1,243  | 1,198  | 1,154  | 1,098  |
| LUPIN      | 977    | 997    | 985    | 976    | 967    | 956    |
| BIOCON     | 337    | 353    | 345    | 339    | 333    | 325    |
| M&M        | 1,280  | 1,368  | 1,328  | 1,296  | 1,264  | 1,224  |
| M&MFIN     | 451    | 466    | 457    | 450    | 443    | 434    |
| MARUTI     | 8,142  | 8,336  | 8,207  | 8,103  | 8,000  | 7,871  |
| MCDOWELL-N | 2,581  | 2,666  | 2,619  | 2,582  | 2,544  | 2,497  |
| MOTHERSUMI | 333    | 344    | 338    | 333    | 328    | 322    |
| KOTAKBANK  | 1,007  | 1,027  | 1,016  | 1,008  | 999    | 988    |
| MRF        | 64,450 | 65,510 | 64,907 | 64,420 | 63,932 | 63,329 |
| MFSL       | 600    | 613    | 607    | 602    | 597    | 591    |
| NCC        | 86     | 88     | 87     | 86     | 85     | 83     |
| CANBK      | 334    | 340    | 336    | 334    | 331    | 328    |
| NTPC       | 171    | 176    | 172    | 170    | 167    | 163    |
| OIL        | 331    | 354    | 338    | 325    | 313    | 297    |
| DABUR      | 309    | 314    | 311    | 309    | 307    | 304    |
| MRPL       | 136    | 141    | 138    | 136    | 134    | 132    |
| MUTHOOTFIN | 503    | 529    | 514    | 502    | 490    | 476    |
| NBCC       | 208    | 213    | 211    | 209    | 207    | 205    |
| PAGEIND    | 18,627 | 19,282 | 18,955 | 18,691 | 18,426 | 18,100 |
| DHFL       | 548    | 578    | 562    | 549    | 536    | 519    |
| NESTLEIND  | 7,295  | 7,448  | 7,348  | 7,267  | 7,186  | 7,086  |
| NIITTECH   | 499    | 512    | 504    | 497    | 490    | 482    |
| PEL        | 2,691  | 2,761  | 2,725  | 2,696  | 2,667  | 2,631  |
| PETRONET   | 238    | 252    | 243    | 235    | 227    | 217    |
| PIDILITIND | 846    | 865    | 855    | 847    | 838    | 828    |
| PCJEWELLER | 353    | 364    | 358    | 354    | 349    | 344    |

| Scrip Name | CMP    | RB2    | RB1    | PP     | SB1    | SB2    |
|------------|--------|--------|--------|--------|--------|--------|
| POWERGRID  | 216    | 221    | 217    | 214    | 211    | 207    |
| RAYMOND    | 901    | 940    | 918    | 900    | 882    | 859    |
| PFC        | 127    | 131    | 128    | 126    | 124    | 121    |
| RBLBANK    | 536    | 552    | 544    | 537    | 531    | 523    |
| PNB        | 138    | 141    | 140    | 138    | 137    | 136    |
| GSFC       | 146    | 150    | 148    | 147    | 145    | 144    |
| RELCAPITAL | 774    | 796    | 784    | 774    | 764    | 752    |
| HDFCBANK   | 1,823  | 1,868  | 1,838  | 1,814  | 1,790  | 1,761  |
| HDIL       | 65     | 68     | 66     | 65     | 64     | 63     |
| HINDUNILVR | 1,220  | 1,255  | 1,235  | 1,219  | 1,203  | 1,183  |
| RELIANCE   | 818    | 835    | 827    | 820    | 814    | 806    |
| IDBI       | 56     | 57     | 57     | 56     | 56     | 55     |
| SAIL       | 63     | 65     | 64     | 63     | 63     | 62     |
| SHREECEM   | 18,798 | 19,006 | 18,879 | 18,776 | 18,673 | 18,547 |
| PTC        | 125    | 136    | 129    | 123    | 117    | 110    |
| SIEMENS    | 1,332  | 1,430  | 1,372  | 1,325  | 1,278  | 1,220  |
| RAMCOCEM   | 739    | 761    | 747    | 736    | 725    | 711    |
| SINTEX     | 29     | 30     | 30     | 30     | 29     | 29     |
| IFCI       | 24     | 25     | 24     | 24     | 24     | 23     |
| SBIN       | 271    | 277    | 274    | 271    | 269    | 266    |
| SOUTHBANK  | 29     | 29     | 29     | 29     | 29     | 29     |
| SRF        | 1,550  | 1,590  | 1,571  | 1,555  | 1,539  | 1,519  |
| INDIANB    | 281    | 291    | 284    | 279    | 274    | 268    |
| SRTRANSFIN | 1,057  | 1,086  | 1,071  | 1,059  | 1,047  | 1,032  |
| SUNPHARMA  | 467    | 484    | 476    | 470    | 464    | 456    |
| TATACHEM   | 620    | 639    | 630    | 623    | 615    | 606    |
| TATAGLOBAL | 209    | 214    | 212    | 209    | 207    | 204    |
| TATAMTRDVR | 215    | 219    | 217    | 214    | 212    | 209    |
| TATASTEEL  | 663    | 675    | 667    | 660    | 653    | 644    |
| IRB        | 211    | 220    | 216    | 212    | 209    | 204    |
| TITAN      | 633    | 644    | 639    | 634    | 630    | 625    |
| TORNTPOWER | 226    | 232    | 229    | 226    | 223    | 220    |
| TV18BRDCST | 42     | 43     | 42     | 42     | 41     | 40     |
| TVSMOTOR   | 639    | 657    | 648    | 640    | 633    | 624    |
| UNIONBANK  | 133    | 136    | 134    | 133    | 132    | 130    |
| UPL        | 812    | 835    | 824    | 815    | 806    | 796    |
| VEDL       | 330    | 340    | 334    | 329    | 324    | 318    |
| VGUARD     | 199    | 208    | 203    | 200    | 196    | 192    |
| STAR       | 941    | 977    | 955    | 937    | 919    | 897    |
| VOLTAS     | 535    | 551    | 542    | 535    | 527    | 518    |
| YESBANK    | 1,842  | 1,933  | 1,878  | 1,834  | 1,790  | 1,735  |
| SUNTV      | 828    | 858    | 840    | 826    | 812    | 794    |

| Scrip Name | CMP   | RB2   | RB1   | PP    | SB1   | SB2   |
|------------|-------|-------|-------|-------|-------|-------|
| SUZLON     | 17    | 18    | 17    | 17    | 16    | 15    |
| MARICO     | 324   | 333   | 328   | 324   | 319   | 314   |
| ZEEL       | 520   | 528   | 525   | 522   | 518   | 515   |
| TATAMOTORS | 375   | 385   | 380   | 377   | 373   | 368   |
| TATAPOWER  | 81    | 84    | 82    | 80    | 78    | 76    |
| AJANTPHARM | 1,178 | 1,233 | 1,206 | 1,184 | 1,163 | 1,136 |
| TECHM      | 442   | 451   | 445   | 439   | 434   | 427   |
| TORNTPHARM | 1,192 | 1,247 | 1,219 | 1,197 | 1,175 | 1,147 |
| MGL        | 1,149 | 1,191 | 1,163 | 1,141 | 1,119 | 1,091 |
| BAJAJ-AUTO | 2,930 | 2,982 | 2,953 | 2,929 | 2,906 | 2,877 |
| BALKRISIND | 1,683 | 1,757 | 1,709 | 1,670 | 1,631 | 1,582 |
| CEATLTD    | 1,752 | 1,807 | 1,773 | 1,746 | 1,719 | 1,685 |
| ONGC       | 163   | 167   | 164   | 163   | 161   | 159   |
| HCC        | 35    | 38    | 37    | 36    | 35    | 34    |
| ORIENTBANK | 125   | 128   | 126   | 125   | 124   | 122   |
| RELINFRA   | 509   | 521   | 515   | 510   | 505   | 499   |
| BHARTIARTL | 403   | 415   | 408   | 403   | 397   | 391   |
| DIVISLAB   | 720   | 743   | 730   | 719   | 708   | 695   |
| MCX        | 1,113 | 1,139 | 1,125 | 1,114 | 1,102 | 1,088 |
| MINDTREE   | 447   | 459   | 452   | 447   | 442   | 435   |
| GAIL       | 395   | 417   | 404   | 393   | 383   | 370   |
| NMDC       | 135   | 140   | 137   | 135   | 133   | 130   |
| SYNDIBANK  | 63    | 64    | 64    | 63    | 63    | 62    |
| TATAELXI   | 1,804 | 1,852 | 1,822 | 1,798 | 1,775 | 1,745 |
| GRANULES   | 123   | 127   | 125   | 123   | 121   | 119   |

| Scrip Name | CMP | RB2 | RB1 | PP | SB1 | SB2 |
|------------|-----|-----|-----|----|-----|-----|
|------------|-----|-----|-----|----|-----|-----|

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