

MARKET OVERVIEW

22-Feb-2012

LKP
Since 1948

Indices	21-Feb	17-Feb	Net Chg.	% Chg.
SENSEX	18429	18289	139	0.76 ↑
S&P CNX NIFTY	5607	5564	43	0.77 ↑
MIDCAP	6604	6545	60	0.91 ↑
SMLCAP	7202	7116	86	1.20 ↑
BSE Sectoral Indices				
REALTY	2170	2080	90	4.34 ↑
CD	6866	6647	218	3.29 ↑
OIL&GAS	8842	8645	198	2.29 ↑
POWER	2386	2363	23	0.97 ↑
CG	11204	11107	97	0.87 ↑
BANKEX	12839	12736	103	0.81 ↑
PSU	7969	7909	60	0.76 ↑
METAL	12658	12572	86	0.68 ↑
TECK	3703	3689	14	0.37 ↑
FMCG	4168	4153	15	0.37 ↑
AUTO	10330	10319	11	0.11 ↑
HC	6379	6375	4	0.06 ↑
IT	6257	6267	-10	-0.16 ↓

BSE / NSE Traded & Delivery Value (Equity)					Rs. Cr
21-Feb	Trad. Value	Del. Value	Del.%	Prev.Del.%	
BSE	3,538	1,245	35	32	
NSE	15,879	7,014	44	43	
BSE Sensex	919	307	33	29	
CNX Nifty	8,169	4,094	50	46	

BSE / NSE Advances/Declines				
21-Feb	Adv	Dec	Unch	
BSE	1674	1301	112	
NSE	904	614	61	
BSE Sensex	19	10	0	
CNX Nifty	32	18	0	

New Highs / New Lows			
21-Feb	52 week High	52 week Low	
BSE	94	42	
NSE	43	8	

FII's & DII's activity in equity (Provisional)				Rs. Cr
21-Feb	Buy	Sell	Net	
FII's Investments	4092	2692	1400	
DII's Investments	1234	2478	-1244	
<i>FII & DII activity on NSE and BSE on Capital Market Segment</i>				<i>Source : NSE</i>
FII's contribution to the total turnover				34.9%
DII's contribution to the total turnover				19.1%

Note: Domestic Institutional Investors (DII) trading data across NSE and BSE collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System. The data is provisional in nature and is subject to changes, inter alia, on account of custodial confirmation process, modifications etc.

FII's & MF's activity in equity				Rs. Cr
21-Feb	Buy	Sell	Net	
FII's Investments	4092	2692	1400	
17-Feb	4,095	3,500	595	
Total for Feb-12 (up to 17-Feb)	48,213	34,526	13,686	
Total for Jan-11	52,948	41,859	11,089	
Total for CY 2012 (up to 17-Feb)	101,161	76,385	24,775	
CY 2011	607,638	611,746	(4,108)	
Mutual Funds Investments				
17-Feb	1,291	1,305	(14)	
Total for Feb-12 (up to 17-Feb)	9,370	10,715	(1,345)	
Total for Jan-11	10,421	12,271	(1,850)	
Total for CY 2012 (up to 17-Feb)	19,791	22,986	(3,195)	
CY 2011	131,215	125,183	6,032	

FII's & MF's activity on NSE and BSE on Capital Market Segment *Source :SEBI*

Note: The data pertains to all the activities undertaken by FIIs in Indian Securities Market, including trades done in secondary market, primary market and activities involved in right/bonus issues, private placement, merger & acquisition, etc.

FII's Activity in Derivatives							Rs. Cr
21-Feb	Buy	Sell	Net	OI Value	Prv.OI Value	Chg	
Index Futures	7184	7239	-55	18554	17252	1301	
Index Options	11982	12265	-283	50063	48927	1136	
Stock Futures	9471	9822	-351	34271	32911	1360	
Stock Options	106	124	-18	1880	1898	-19	
Total	28742	29449	-707	104768	100989	3779	

FII's Activity in Derivatives							Rs. Cr
17-Feb	Buy	Sell	Net	OI Value	Prv.OI Value	Chg	
Index Futures	3532	2732	800	17252	16862	390	
Index Options	27196	25804	1392	48927	45843	3085	
Stock Futures	6293	5847	446	32911	33149	-239	
Stock Options	887	898	-10	1898	1879	19	
Total	37909	35280	2629	100989	97733	3255	

FII's contribution to the total Derivatives turnover **37.9%**

NSE Derivatives Turnover					Rs. Cr
21-Feb	17-Feb	Chg	% Chg		
Index Futures	19286	15985	3300	20.65	
Stock Futures	36056	32905	3151	9.58	
Index Options	92374	122953	-30580	-24.87	
Stock Options	5764	9009	-3245	-36.02	
Total	153479	180853	-27373	-15.14	

India VIX (Volatility Index)			
21-Feb	Close	Prev.	% Chg
21-Feb	26.25	24.18	8.56
Week Avg 10/Feb to 17/Feb)	23.31	24.17	-3.56
Month Avg (Jan-11)	23.83	27.60	-13.66

NSE Open Interest Derivatives					Rs. Cr
21-Feb	17-Feb	Chg	% Chg		
INDEX FUTURES	21095	20108	987	4.91	
INDEX OPTIONS	85182	84648	535	0.63	
TOTAL INDEX	106278	104756	1522	1.45	
STOCK FUTURES	37812	36428	1384	3.80	
STOCK OPTIONS	10241	10114	127	1.26	
TOTAL STOCKS	48053	46542	1511	3.25	
GRAND TOTAL	154331	151298	3033	2.00	
FII's	104768	100989	3779	3.74	
OTHERS	49563	50309	-746	-1.48	

Indian ADR Prices				
(US\$)	21-Feb	17-Feb	Chg.	% Chg.
HDFC Bank Limite	35.74	35.60	0.14	0.39 ↑
Dr Reddy Labs	33.23	33.11	0.12	0.36 ↑
ICICI Bank Limit	39.79	39.74	0.05	0.13 ↑
Infosys Limited	59.54	59.60	-0.06	-0.10 ↓
Patri Computer S	19.04	19.10	-0.06	-0.31 ↓
Tata Motors Ltd	27.56	27.76	-0.20	-0.72 ↓
Wipro Limited Co	11.18	11.28	-0.10	-0.89 ↓
STERLITE INDUSTR	10.57	10.75	-0.18	-1.67 ↓

Major Indices				
20-Feb	21-Feb	Chg.	% Chg.	
Dow Jones	12,966	12,950	16	0.12 ↑
Nasdaq Composite	2,949	2,952	-3	-0.11 ↓
CAC 40 Index	3,465	3,473	-7	-0.21 ↓
FTSE 100 Index	5,928	5,945	-17	-0.29 ↓
DAX Index	6,908	6,948	-40	-0.58 ↓

Major Asian Indices				
20-Feb	21-Feb	Chg.	% Chg.	
Shanghai Composite	2,381	2,364	18	0.75 ↑
Hang Seng	21,479	21,425	54	0.25 ↑
KOSPI Index	2,024	2,025	-1	-0.03 ↓
Nikkei	9,463	9,485	-22	-0.23 ↓
Taiwan SE Weighted	7,922	7,955	-33	-0.42 ↓

Currencies				
	20-Feb	21-Feb	Chg.	% Chg.
Rs / \$	49.31	49.28	0.03	0.06
Rs / Euro	65.20	64.76	0.44	0.68
Rs / Yen (100 Yen)	61.86	62.15	-0.29	-0.47
Gold 10gm (Rs)	28380	28158	222	0.79

*Gold - MCX (Contract/Expiry Month - 5-Apr-2012)

22-Feb 8:10 AM	
SGX NIFTY	5,610 -10 ↓
Nikkei Stock Average	9,482 19 ↑
Shanghai Composite	2,379 -3 ↓
Hang Seng Index	21,403 -76 ↓
Nymex Crude (\$/BL)	105.84 -0.41 ↓

DERIVATIVES - Future Track

Index Futures					
(OI in '000 Shrs)	Total Open Interest			Price	
Symbol	21-Feb	17-Feb	% Chg.	(Rs.)	Chg (%)
NIFTY	31603	30176	4.7	5622	0.58
CNXIT	14	16	-10.2	6716	-0.17
BANKNIFTY	1853	1857	-0.2	11202	0.72

Top 10- Increasing Open Interest in Stock Futures					
(OI in '000 Shrs)	Total Open Interest			Price	
Symbol	21-Feb	17-Feb	% Chg.	(Rs.)	Chg (%)
TATAPOWER	14580	12544	16.2%	116	-2.65%
BPCL	1120	973	15.2%	614	-0.8%
ONGC	12166	10783	12.8%	292	3.8%
HINDUNILVR	12090	10740	12.6%	382	-0.8%
CIPLA	4310	3930	9.7%	322	0.1%
WIPRO	4672	4281	9.1%	444	-1.1%
GAIL	3543	3252	8.9%	381	0.1%
STER	26496	24474	8.3%	128	-3.6%
CAIRN	18502	17298	7.0%	392	1.3%
TATAMOTORS	51334	48288	6.3%	271	-1.0%

CNX Nifty 50 Companies

Top 10 - Decreasing Open Interest in Stock Futures					
(OI in '000 Shrs)	Total Open Interest			Price	
Symbol	21-Feb	17-Feb	% Chg.	(Rs.)	Chg (%)
AXISBANK	8563	9150	-6.4%	1288	0.7%
HEROMOTOCO	1809	1932	-6.4%	2147	1.8%
PNB	3116	3300	-5.6%	1072	-0.4%
MARUTI	3251	3377	-3.7%	1310	-0.9%
HDFC	13115	13568	-3.3%	714	-0.3%
JPASSOCIAT	35952	37112	-3.1%	85	0.6%
ICICIBANK	11294	11628	-2.9%	991	1.0%
M&M	5366	5520	-2.8%	763	1.9%
SIEMENS	634	651	-2.6%	827	0.7%
TCS	4849	4940	-1.8%	1237	0.7%

DELIVERY TRENDZ

Delivery Position of BSE 100 Top Traded Stocks on BSE & NSE on 21-Feb-12

Name of Security (Number of Shares in '000s)	Quantity Traded	% Shares Delivered	Quantity Traded	% Shares Delivered	Quantity Traded	Quantity Delivered	% of Del to Total Trade	Qty. Traded on Previous	% Delivery on Previous
		NSE	BSE	BSE	Total (BSE+NSE)				
ITC	10274	77%	1497	70%	11771	8932	76%	11549	73%
HDFCBANK	3708	66%	429	69%	4137	2757	67%	3775	66%
POWERGRID	3901	67%	530	54%	4431	2903	66%	5358	58%
PFC	6122	63%	447	35%	6569	3986	61%	11204	58%
ONGC	6579	62%	966	47%	7545	4546	60%	5184	53%
BHARTIARTL	8280	60%	787	42%	9067	5304	58%	10092	63%
RELIANCE	8334	58%	1108	36%	9442	5219	55%	9764	56%
ASHOKLEY	6100	49%	720	44%	6821	3294	48%	14403	64%
TATAMOTORS	18313	50%	2442	31%	20755	9996	48%	19489	38%
SAIL	5913	47%	701	38%	6614	3055	46%	6784	39%
IDEA	5035	48%	570	20%	5604	2524	45%	4288	46%
HINDALCO	11442	47%	1379	27%	12821	5768	45%	20872	53%
TATAPOWER	7608	46%	1297	32%	8905	3931	44%	15535	53%
IDFC	12236	46%	1420	23%	13656	5903	43%	28447	48%
STER	17021	45%	2734	26%	19755	8318	42%	16439	43%
BHEL	10817	43%	1639	27%	12457	5056	41%	33730	29%
IVRCLINFRA	14413	41%	1391	28%	15803	6302	40%	17523	23%
GMRINFRA	6242	35%	849	33%	7090	2490	35%	15480	43%
DLF	6988	35%	842	9%	7831	2513	32%	9263	31%
TATASTEEL	7655	29%	1854	21%	9509	2630	28%	6758	35%
JPASSOCIAT	13938	27%	1652	18%	15590	4082	26%	26402	35%
SUZLON	33725	26%	8898	22%	42623	10596	25%	43388	19%
UNITECH	46775	24%	8499	21%	55275	12941	23%	27172	25%
RCOM	16069	19%	4158	17%	20227	3811	19%	27896	18%
HDIL	15706	19%	4044	14%	19750	3482	18%	25956	15%

BULK & BLOCK DEALS (FII's & IFI's)

Bulk & Block Deals on NSE

Date	Scrip Name	Name of Client	BUY / SELL	Quantity	Avg Trade (Rs.)
21-Feb-12	GATI Limited	LEENA INVESTMENTS CONSULTANCY LLP	BUY	500000	41.90
21-Feb-12	Dhanlaxmi Bank Limited	DEWAN HOUSING FINANCE CORPORATION LTD.	SELL	495000	65.01
21-Feb-12	Eveready Industries India	CAPITAL WORLD GROWTH AND INCOME FUND INC	SELL	970000	27.84
21-Feb-12	Sanghvi For & Eng Ltd	ALBULA INVESTMENT FUND LTD	SELL	110000	38.23

Bulk & Block Deals on BSE

21-Feb-12	Eveready Inds	AMERICAN FUNDS INSURANCE SERIES-GLOBAL CAPITALIZA'	SELL	510793	27.88
21-Feb-12	Setco Auto	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	300000	174.00

INSIDE OUT

This report captures the buying/selling by "Insiders", basically Employees, Directors, Promoters & More Than 1% holders.

Company Name	Acquirer	Transaction Date		Acquirer Mode	Quantity		% of Buy/Sell	Holding After Buy/Sell
		From	To		Buy	Sell		
Aarti Industries	Rashesh Chandrakant Gogri	6-Feb-12	6-Feb-12	(Market)	88422		---	3420334
AXIS Bank	National Insurance Company Lt	28-Dec-11	9-Feb-12	(Market)	65000		---	3272000
	Sidharth Rath	10-Feb-12	10-Feb-12	(Market)		500	---	4000
Bajaj Auto	Bajaj Sevashram Pvt Ltd	10-Feb-12	10-Feb-12	(Market)	25000		0.01%	4502720
	Shekhar Bajaj - Bajaj Tradin	10-Feb-12	10-Feb-12	(Market)		25000	0.01%	82120
Banswara Syntex	Niral Trading Pvt Ltd	10-Feb-12	10-Feb-12	(Market)	25000		---	444665
	Shaleen Toshniwal	10-Feb-12	10-Feb-12	(Market)		25000	---	1245913
Cera Sanitaryware	Vikram Somany	10-Feb-12	10-Feb-12	(Market)	8500		---	971453
Dhampure Speciality Sugars	Sorabh Gupta	8-Feb-12	8-Feb-12	(Market)	2605		---	
Dolphin Offshore Enterprises	Rear Admiral Kirpal Singh	9-Feb-12	9-Feb-12	(Market)	10000		---	858882
India Glycols	JB Commercial Co (P) Ltd	8-Feb-12	8-Feb-12	(Market)	9500		---	996638
IndusInd Bank	Ashok Kumar Thakur	---	---	---		1500	---	500
	Haresh Gajwani	7-Feb-12	7-Feb-12	(Market)		250	---	750
	Haresh Gajwani	8-Feb-12	8-Feb-12	(Market)		250	---	500
	Ramesh Ganesan	7-Feb-12	7-Feb-12	(Market)		1151	---	35000
	Ramesh Ganesan	3-Feb-12	3-Feb-12	(Market)		4795	---	40000
	Ramesh Ganesan	6-Feb-12	6-Feb-12	(Market)		3849	---	36151
	Ramesh Ganesan	8-Feb-12	8-Feb-12	(Market)		5000	---	30000
	S V Zaregaonkar	10-Feb-12	10-Feb-12	---		5000	---	42919
Ipca Laboratories	R S Hugar	9-Feb-12	9-Feb-12	---		5000	---	6000
Kotak Mahindra Bank	Ashish Khetan	2-Feb-12	2-Feb-12	(ESOP)		11000	---	14592
	C Jayaram Satguru Simran	27-Jan-12	27-Jan-12	---		34500	---	587500
	Devang Gheewalla	1-Feb-12	1-Feb-12	---		3550	---	43860
	Dipak Gupta	1-Feb-12	1-Feb-12	---		5000	---	642000
	Dipak Gupta	2-Feb-12	2-Feb-12	---		10182	---	631818
	Jaimin Mukund	1-Feb-12	1-Feb-12	---		10000	---	511142
	Jyotsna Singh	2-Feb-12	2-Feb-12	---		1000	---	32458
	Jyotsna Singh	1-Feb-12	1-Feb-12	---		6500	---	33458
	Manish Kothari	1-Feb-12	1-Feb-12	---		2363	---	40299
	Puneet Kapoor	2-Feb-12	2-Feb-12	---		5000	---	25964
	Sanjeeva Murthy B K	1-Feb-12	1-Feb-12	---		2000	---	2500
	Shalini Mehta	1-Feb-12	1-Feb-12	---		10000	---	86671
	Shambhu Singh	1-Feb-12	1-Feb-12	(ESOP)		1500	---	
	Shanti Ekambaram	2-Feb-12	2-Feb-12	---		2500	---	613392
	Shanti Ekambaram	1-Feb-12	1-Feb-12	---		7500	---	615892
	Shekhar Bhandari	1-Feb-12	1-Feb-12	---		1000	---	30016
	V Swaminathan	3-Feb-12	3-Feb-12	---		984	---	73500
Venkattu Srinivasan	2-Feb-12	2-Feb-12	---		2000	---	102654	
Venkattu Srinivasan	1-Feb-12	1-Feb-12	---		4000	---	104654	
Virat Diwanji	2-Feb-12	2-Feb-12	---		1500	---	52749	
Virat Diwanji	1-Feb-12	1-Feb-12	---		3750	---	54249	

Company Name	Acquirer	Transaction Date		Acquirer Mode	Quantity		% of Buy/Sell	Holding After Buy/Sell
		From	To		Buy	Sell		
Jayant Agro-Organics	Jayant Finvest Ltd	9-Feb-12	9-Feb-12	(Market)	10355		0.07%	6143369
	Jayant Finvest Ltd & PACs	9-Feb-12	9-Feb-12	(Market)	10355		0.07%	9505055
Lupin	Krishan Chandra Sharma	7-Feb-12	7-Feb-12	(Market)		500	---	12345
Mahindra & Mahindra Financial	Ramesh Iyer	9-Feb-12	9-Feb-12	(Market)		2000	---	84000
Mold-Tek Packaging	J Bhujanga Rao	19-Jan-12	27-Jan-12	(Market)		16000	---	107914
NIIT Technologies	Piyush Srivastava	8-Feb-12	8-Feb-12	(Market)		2000	---	5325
	Piyush Srivastava	19-Jan-12	19-Jan-12	(Market)		1500	---	7325
	Rosita Rabindra	7-Feb-12	7-Feb-12	(Market)		1950	---	33675
	Rosita Rabindra	9-Jan-12	9-Jan-12	(Market)	3000		---	35625
Nilkamal	Manish V Parekh	10-Feb-12	10-Feb-12	(Market)	39989		---	711778
	Vamanrai V Parekh	10-Feb-12	10-Feb-12	(Market)	65456		---	1795462
Reliance Industries	P K Kapil	8-Feb-12	8-Feb-12	----		1000	---	19276
Shasun Pharmaceuticals	V Jatin (HUF) (Revised)	31-Jan-12	31-Jan-12	(Market)	5100		---	10308
	V Nitiin Kumar (HUF) (Revised)	31-Jan-12	31-Jan-12	(Market)	5200		---	10600
	Vimkar Contract Works LLP (Re	31-Jan-12	31-Jan-12	(Market)	3757		---	13757
SUJANA TOWERS	Sujana Finance & Trading Pvt	9-Feb-12	9-Feb-12	----	98000		---	4974350

CURRENT EVENTS

DIVIDEND						BOARD MEETING		
	CMP Rs.	Di Yield (%)	Diidend (%)	FV (Rs)	EX-Date	Company Name	Purpose	Date
Great Eastern Shipping Cor	265	1.13%	30	10	22-Feb-12	KSB Pumps	Results/Dividend	22-Feb-12
Natco Pharma	279	1.08%	30	10	22-Feb-12	Allahabad Bank	Issue of Equity shares on Preferenti	22-Feb-12
Oil India Ltd	1315	0.76%	100	10	22-Feb-12	Gujarat Pipavav Port	Audited Financial Results	22-Feb-12
Ahlcon Parenterals (India)	266	0.38%	10	10	23-Feb-12	Aventis Pharma	Results/Dividend	23-Feb-12
Amrutanjan Health Care	824	0.61%	50	10	23-Feb-12	Gujarat Gas Company	Results/Dividend	23-Feb-12
DIL	503	2.98%	150	10	23-Feb-12	Ranbaxy Laboratories	Audited Financial Results	23-Feb-12
Hatsun Agro Products	136	0.37%	50	1	23-Feb-12	Cronimet Alloys India	Scheme of Arrangement	23-Feb-12
Hatsun Agro Products	136	0.44%	60	1	23-Feb-12	Vakrangee Softwares	Bonus / Sub-division	23-Feb-12
Hi-Tech Gears	149	1.34%	20	10	23-Feb-12	SKF India	Results/Dividend	23-Feb-12
Precision Wires India	81	2.22%	18	10	23-Feb-12	ABB	Results/Dividend	23-Feb-12
SRF	301	2.33%	70	10	23-Feb-12	Roman Tarmat	Board Meeting Postponed	25-Feb-12
Zodiac Clothing Company	205	0.49%	10	10	24-Feb-12	Advanta India	Results/Others	27-Feb-12
Sinclairs Hotels	261	1.53%	40	10	28-Feb-12	PG Electroplast	Miscellaneous	27-Feb-12
Escorts	88	1.71%	15	10	01-Mar-12	Excel Infoways	Share Split	27-Feb-12
CHL Ltd	80	1.25%	10	10	02-Mar-12	Venus Remedies	Issue of Securities	27-Feb-12
Glaxosmithkline Consumer t	2617	1.34%	350	10	09-Mar-12	Megasoft	Results/Others	28-Feb-12
ACC	1371	1.24%	170	10	12-Mar-12	Esab India	Annual Accounts	28-Feb-12
Eicher Motors	1728	0.93%	160	10	13-Mar-12	Merck	Audited Financial Results	28-Feb-12
Spanco Ltd	116	0.86%	10	10	14-Mar-12	Bosch	Results/Dividend	28-Feb-12
Foseco India	605	1.16%	70	10	21-Mar-12	Federal-Mogul Goetze (India) .	Audited Financial Results	29-Feb-12
Helios & Matheson Informati	30	4.97%	15	10	21-Mar-12	Dhanus Technologies	Results/Others	29-Feb-12
Lakshmi Energy & Foods	20	0.98%	10	2	21-Mar-12	Cambridge Solutions	Audited Financial Results	29-Feb-12
Nestle India	4386	0.29%	125	10	21-Mar-12	Bata India	Results/Dividend	29-Feb-12
FAG Bearings India	1530	0.33%	50	10	29-Mar-12	Plethico Pharmaceuticals	Results/Dividend	29-Feb-12
Glaxosmithkline Pharmaceut	2080	2.16%	450	10	29-Mar-12	ITD Cementation India	Results/Dividend	29-Feb-12
Hexaware Technologies	114	1.32%	75	2	29-Mar-12	Vesuvius India	Results/Dividend	29-Feb-12
Castrol India	483	1.66%	80	10	30-Mar-12	Ineos Abs (India)	Miscellaneous	1-Mar-12
						Mphasis	Audited Financial Results	1-Mar-12
						Bharat Heavy Electricals	Dividend	2-Mar-12
						Oil & Natural Gas Corporation	Interim Dividend	15-Mar-12

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