

# LKP Portfolio Tracker

## What is the Portfolio Tracker?

The Portfolio Tracker is a premium web based Portfolio Management application with multi instrument, multi portfolio investment tracker provided by LKP. The Portfolio Tracker provides you with 'intelligent' tools that enable you to analyze your portfolio and track its movements.

## How does LKP's Portfolio Tracker help me?



Create your portfolio and allocate your transactions to various sub-portfolios according to your financial goals.



The tracker's ease-of-use makes stock tracking easier than ever before! Try it today!



The service is always available & accessible. View your portfolio 24X7, 365 days a year.



The Portfolio Tracker has intelligent reports & charts that enable you to make smarter investing decisions.

## Like the portfolio tracker? Would you like to subscribe?

The Portfolio tracker is currently being provided free of cost to all LKP clients.

### If you are an online client:

1. Log on to [www.lkpsec.com](http://www.lkpsec.com)
2. Click on the quick links tab and access Portfolio Tracker.
3. Enter your user ID and password.

**User ID :** (LKP Boss username)

**Password:** MMDDYY & last four letters of your pancard.

**Example:**

DOB	Pan	Password
10/4/1971	ADIPJ5336H	10471336H
8/15/1988	BCAPK6750B	81588750B

4. On the first log-in you will be requested to change your password.
5. Happy Tracking!

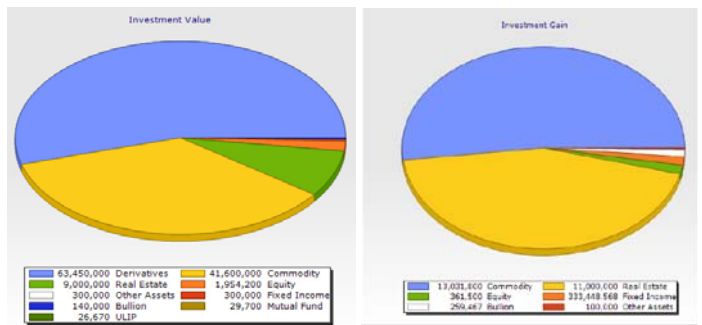
### If you are an Offline client:

Please email [info@lkpsec.com](mailto:info@lkpsec.com) with your Name, Contact Number and Client ID and we will respond with your login ID and password.

## Features of LKP Portfolio Tracker

Asset Name	Investment Value	Day's Gain	Actual	Overall Gain %	Latest Value	Action
<b>Stocks</b>	1954200.00	-39465.00	357525.00	0.00	2311725.00	Buy/Sell
<b>Derivatives</b>	63450000.00	-592500.00	-17481000.00	-27.55	45969000.00	Buy/Sell
<b>Mutual Funds</b>	29700.00	-10.50	-26299.20	-88.55	3400.80	Buy/Sell
<b>ULIPs</b>	26670.00	0.90	-26295.60	-98.60	374.40	Buy/Sell
<b>Commodities</b>	41600000.00	39800.00	13031800.00	0.23	54631800.00	Buy/Sell
<b>Bullion</b>	140000.00	-26.65	259467.00	185.33	399467.00	Buy/Sell
<b>Fixed Income</b>	300000.00				633448.57	Add
<b>Forex</b>	42000.00		3977.90	9.47	45977.90	Buy/Sell
<b>Insurance</b>	0.00				0.00	Add
<b>Real Estate</b>	9000000.00				20000000.00	Add
<b>Other Assets</b>	300000.00				400000.00	Add

(Figures in Rs)



## Track an unlimited number of investment options

## Analyze your investments to fully understand the true value of your investments

Price Alerts - pratik

Select Company:

Company Name:

Lower Cut Off:

Email ID:

Rel. Capital:

Rel. Inds:

Rel. Infra:

Rel. Chem:

Price:

Higher Cut Off:

Daily Alerts:

No Data Found

Welcome Mr. Shah Logout

LKP

All

D.V. Shah

LKP

LKP 4

Mr. Shah

Mrs. Shah

N.N. Shah

N.V. Shah

My Profile

Change Password

Insurance Alerts

Price Alerts

Portfolio Reports

Instruments Summary

Add / Edit Instruments

## Monitor and set ALERTS for Stocks & Insurance

## Create and manage multiple portfolios for you and your family

My Transactions

Portfolio:

Report for:

From Date:

To Date:

Transaction Type:

Scrip Name	Quantity	Price (Rs.)	Date	Transaction Amt (Rs.)	Trans. Type
Tata Power (BSE)	1000	776	10-01-01	776000	Buy
Wipro (BSE)	500	722	20-06-06	361000	Buy
Raymond (BSE)	200	90	20-11-07	18000	Buy
Rel. Inds (BSE)	900	888	19-01-11	799200	Buy

Portfolio Name	Total Value	Stocks	Derivatives	Mutual Funds	ULIPs	Commodity	Bullion
<b>LKP 4</b>	116842570	1954200	63450000	29700	26670	41600000	140000
<b>Mr. Shah</b>	116842570	1954200	63450000	29700	26670	41600000	140000
<b>Mrs. Shah</b>	116842570	1954200	63450000	29700	26670	41600000	140000
<b>D.V. Shah</b>	116842570	1954200	63450000	29700	26670	41600000	140000
<b>N.V. Shah</b>	116842570	1954200	63450000	29700	26670	41600000	140000
<b>N.N. Shah</b>	116842570	1954200	63450000	29700	26670	41600000	140000
<b>LKP</b>	116842570	1954200	63450000	29700	26670	41600000	140000
<b>Total</b>	116842570	1954200	63450000	29700	26670	41600000	140000

## Keep your individual transactions organized – Stocks/MF/ULIP/Derivatives/Commodity

## Track sum total of all portfolios across all your investment